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EGX

EGX REAL ESTATE PULSE | JAN. 2026



INVESTIGATE
— RESEARCH & ANALYSIS —



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ABOUT INVESTIGATE

— RESEARCH & ANALYSIS —

Invest-Gate is Egypt's leading provider of real estate market insights, keeping investors, customers, and stakeholders informed on the latest trends in the sector.

we have proudly hosted around 25 roundtable discussions, bringing together top executives, developers, and policymakers to exchange ideas and shape the future of the sector. We have also published 41 in-depth analytical reports, backed by credible data and detailed market insights, offering a deeper understanding of challenges and opportunities.

We are on a mission to empower our readers with the latest trends and unbiased information through our website, magazine, so our efforts include the release of 87 editions of the Invest-Gate magazine, each issue covering a wide array of topics that reflect the pulse of the real estate landscape. Additionally, we have issued 56 editions of our Market Watch, a specialized brief that shows key figures, trends, and strategic insights shaping the sector today, as well as our extensive and impactful social media presence

For inquiries, email info@invest-gate.me.



ABOUT THIS REPORT

The Egyptian Exchange (EGX) stands as a key barometer of the national economy and investor confidence. Beyond its primary role as a trading platform, the EGX plays a pivotal role in mobilizing capital and channeling it toward sectors essential for economic growth and sustainable development.

Among these, the real estate sector is a core pillar of Egypt's economy. Its significance is amplified by its extensive linkages to ancillary industries, including construction materials, contracting, and financial services. As one of the most heavily represented sectors on the EGX by both listed companies and trading volume, its performance offers a crucial lens into investor sentiment and the broader macroeconomic trends shaping Egypt's investment climate.

OUR METHODOLOGY:

This report's analysis focuses specifically on real estate sector companies listed on the Egyptian Exchange (EGX). The analysis is based on official and reliable data published by the EGX, including monthly reports and disclosure statements. These sources were selected for their accuracy, comprehensiveness, and timeliness, ensuring that the findings directly reflect the actual market conditions of the listed real estate companies during the analysis period.

REPORT'S OBJECTIVES:

01 Evaluating Sector Performance Assessing the overall performance of the real estate sector in the Egyptian Exchange (EGX) during the study period.	02 Identifying Leading EGX Real Estate Sector Listed Companies Monitoring the largest companies across each performance indicator.	03 Analyzing Yearly Changes Examining both absolute and relative changes in indicators compared to the same month in the previous year.	04 Monitoring Overall Market Trends Comparing the number of companies experiencing growth against those facing decline to understand the sector's dynamics.
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TO ACHIEVE THE OBJECTIVES AND ENSURE COMPREHENSIVE COVERAGE, THE REPORT IS ORGANIZED INTO FOUR INTEGRATED SECTIONS:



GLOSSARY OF CORE INDICATORS

01. Volume Traded

Fundamental metric in financial markets, representing the total number of shares, contracts, or units exchanged during a specific period. Whether measured in stocks, futures, or cryptocurrencies, it acts as a barometer of market activity, providing critical insights into market sentiment, liquidity, and price movements.

02. Value Traded

The total number of shares traded, both domestic and foreign, multiplied by their respective matching prices. Figures are single-counted (only one side of the transaction is considered). Companies admitted to listing and admitted to trading are included in the data.

03. No. of Trades

The actual number of transactions that have occurred during the period on the relevant Exchange. The number is single-counted (i.e., includes one side of the transaction only).

04. Market Capitalization

The value of a corporation determined by multiplying the current public market price of one share of the corporation by the number of total outstanding shares.

05. Nominal Capitalization

Refers to the total face value of a company's issued shares. It is calculated by multiplying the number of shares by their par value. Unlike market capitalization, this figure remains relatively stable as it is based on accounting records rather than fluctuating market prices.

06. Number of listed shares

Listed shares are shares that are registered on a stock exchange or any other organized secondary market. They are also referred to as "quoted shares," as their prices are publicly available, allowing investors to easily access current market values.

GLOSSARY OF CORE INDICATORS

07. Paid Capital

The money raised by a company after offering its shares for public subscription. It can also be defined as the portion of owners' equity that does not include retained earnings and is referred to as contributed capital.

08. Closing Price

The weighted average price which is equal to the total value traded of the security divided by the total volume traded of the same security.

09. Trailing Price-to-Earnings (Trailing P/E)

A relative valuation multiple that is based on the last 12 months of actual earnings. It is calculated by taking the current stock price and dividing it by the trailing earnings per share (EPS) for the past 12 months.

10. Average Dividend Yield %

A financial ratio that measures the amount of dividends relative to the market value per share



01

OVERVIEW OF EGX REAL ESTATE
SECTOR PERFORMANCE

INTRODUCTION

The real estate development sector remains a key driver of market dynamics on the Egyptian Exchange (EGX), directly influencing trading trends and investor confidence. This section provides a framework for evaluating the sector's performance on the EGX, highlighting its status as one of the most influential market sectors. The analysis tracks changes in listed real estate companies and their representation in key indices, specifically the EGX30 and EGX70, to identify structural shifts.

Key performance indicators, including profitability and valuation metrics such as the price-to-earnings (P/E) ratio and average dividend yield, are assessed alongside developments in market and nominal capitalization. Trading activity, measured by value, volume, and number of trades, is examined periodically and year-on-year to capture broader trends. Additionally, the distribution of trading activity among domestic, Arab, and other foreign investors is analyzed, providing insights into sector dynamics and investor behavior.



EGX-LISTED REAL ESTATE COMPANIES

32

JAN. 2025

A Capital Holding

Amer Group Holding

Arab Co. for Asset Management And Development

Arab Developers Holding

Arab Real Estate Investment CO.-ALICO

Atlas For Investment and Food Industries

Development & Engineering Consultants

Egyptian Gulf Marseilia For Real Estate Investment

Egyptian Real Estate Group

Egyptians Housing Development & Reconstruction

El Kahera Housing

El Obour Real Estate Investment

El Shams Housing & Urbanization

Elsaeed Contracting & Real Estate Investment Company SCCD

Emaar Misr for Development

Gharbia Islamic Housing Development

Gulf Canadian Real Estate Investment Co.

Heliopolis Housing

International Co For Investment & Development

Ismailia Development and Real Estate Co

Madinet Masr For Housing and Development

Mena Touristic & Real Estate Investment

*Reacap Financial Investments

National Housing for Professional Syndicates

Orascom Development Egypt

Palm Hills Development Company

Pioneers Properties For Urban Development – PRE Group

Six of October Development & Investment (SODIC)

T M G Holding

Tanmiya for Real Estate Investment

United Housing & Development

Zahraa Maadi Investment & Development

33

JAN. 2026

A Capital Holding

Amer Group Holding

Arab Co. for Asset Management And Development

Arab Developers Holding

Arab Real Estate Investment CO.-ALICO

Atlas For Investment and Food Industries

Development & Engineering Consultants

Egyptian Gulf Marseilia For Real Estate Investment

Egyptian Real Estate Group

Egyptians Housing Development & Reconstruction

El Kahera Housing

El Obour Real Estate Investment

El Shams Housing & Urbanization

Elsaeed Contracting& Real Estate Investment Company SCCD

Emaar Misr for Development

Gharbia Islamic Housing Development

Gulf Canadian Real Estate Investment Co.

Heliopolis Housing

International Co For Investment & Development

Ismailia Development and Real Estate Co

Madinet Masr For Housing and Development

Mena Touristic & Real Estate Investment

Naeem Real Estate Holding Group

National Housing for Professional Syndicates

Orascom Development Egypt

Palm Hills Development Company

Pioneers Properties For Urban Development – PRE Group

Six of October Development & Investment (SODIC)

T M G Holding

Tanmiya for Real Estate Investment

United Housing & Development

Zahraa Maadi Investment & Development

Bonyan for Development and Trade

- The number of EGX-listed real estate companies increased to **33** in Jan. 2026, from **32** in Jan. 2025.
- This growth was driven by the listing of **Bonyan for Development and Trade** on the EGX.
- *Meanwhile, **Reacap Financial Investments** continued trading under its new name, **Naeem Real Estate Holding Group**.
- **NOTE THAT: Atlas For Investment and Food Industries** announced a rights issue capital increase on January 5, 2026, issuing **500 mn shares at EGP 0.1 each**

REAL ESTATE COMPANIES INCLUDED IN EGX30

5

JAN. 2025

Emaar Misr for Development

Heliopolis Housing

Madinet Masr For Housing and Development

Palm Hills Development Company

T M G Holding

5

JAN. 2026

Emaar Misr for Development

Madinet Masr For Housing and Development

Orascom Development Egypt

Palm Hills Development Company

T M G Holding

■ Excluded Companies
■ Newly Included

- The number of EGX30-listed real estate companies remained unchanged in Jan. 2026 compared to Jan. 2025
- It is worth noting that the company excluded from the index was **Heliopolis Housing**.
- Meanwhile, the newly included company was **Orascom Development Egypt**.

REAL ESTATE COMPANIES INCLUDED IN EGX70

11

JAN. 2025

A Capital Holding

Amer Group Holding

Arab Developers Holding

Egyptians Housing Development & Reconstruction

El Shams Housing & Urbanization

Elsaeed Contracting & Real Estate Investment Company SCCD

Mena Touristic & Real Estate Investment

Orascom Development Egypt

Pioneers Properties For Urban Development(PREDCO)

Six of October Development & Investment (SODIC)

Zahraa Maadi Investment & Development

14

JAN. 2026

Amer Group Holding

Arab Developers Holding

Arab Real Estate Investment CO.-ALICO

Egyptians Housing Development & Reconstruction

El Kahera Housing

El Obour Real Estate Investment

El Shams Housing & Urbanization

Elsaeed Contracting& Real Estate Investment Company SCCD

Heliopolis Housing

Mena Touristic & Real Estate Investment

Pioneers Properties For Urban Development - PRE Group

Six of October Development & Investment (SODIC)

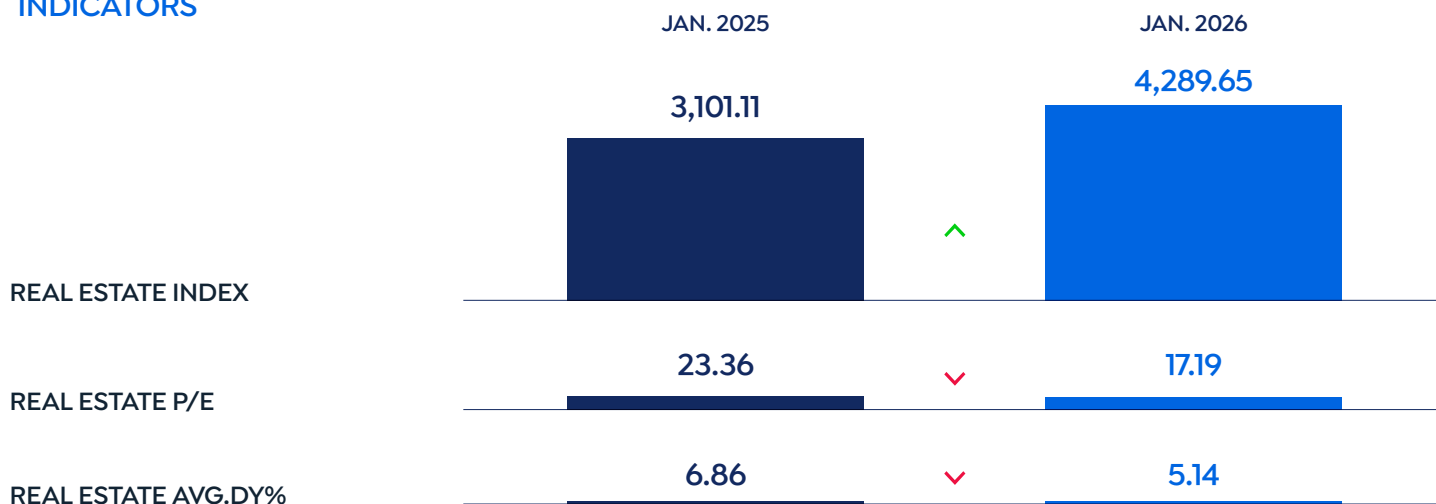
United Housing & Development

Zahraa Maadi Investment & Development

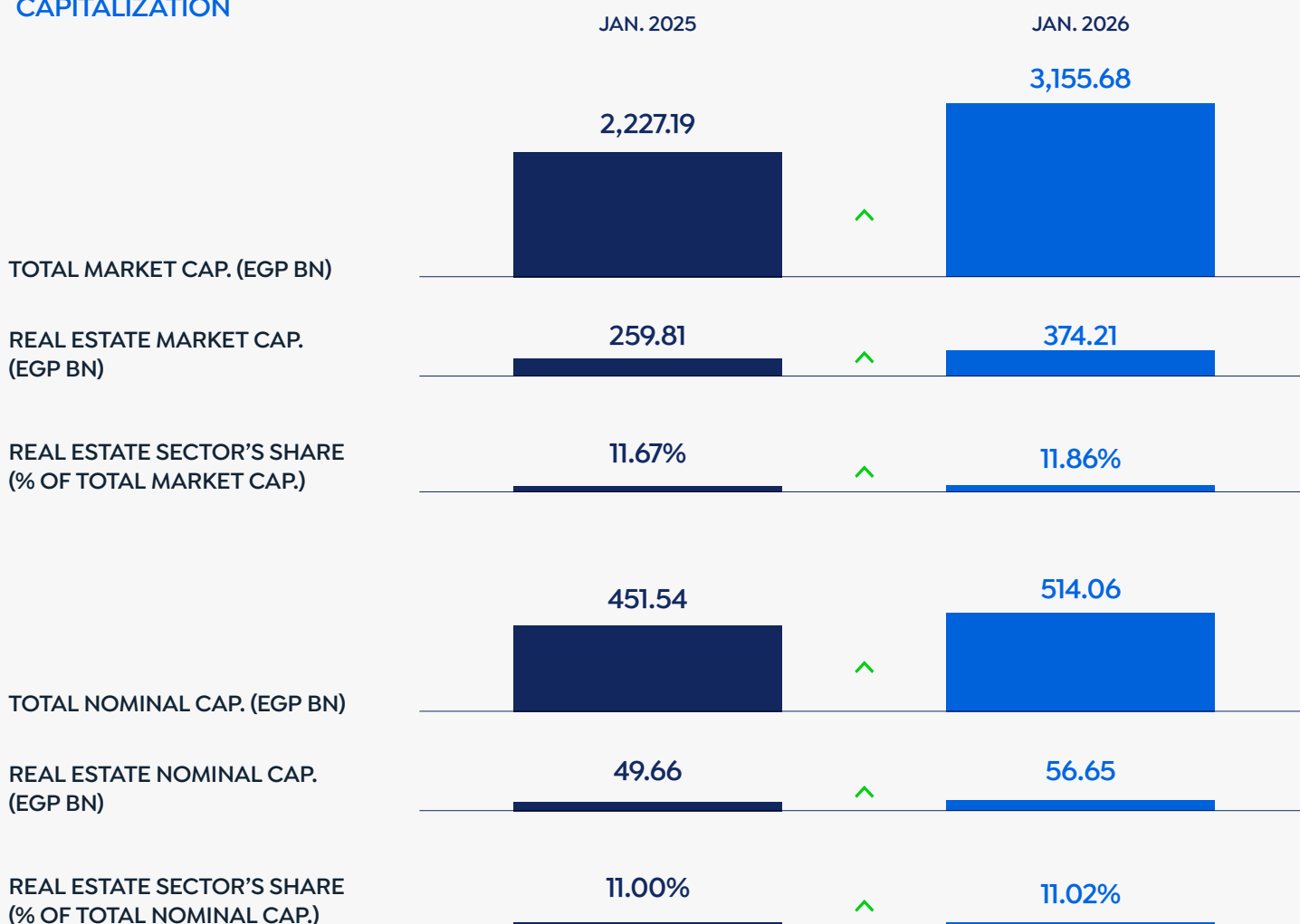
■ Excluded Companies
■ Newly Included

- In Jan. 2026, the number of companies included in the index increased to 14 from 11.
- It is worth noting that the excluded companies from the index were **A Capital Holding** and **Orascom Development Egypt**.
- Meanwhile, the newly included companies were **Arab Real Estate Investment Co. (ALICO)**, **El Kahera Housing**, **El Obour Real Estate Investment**, **Heliopolis Housing**, and **United Housing & Development**.

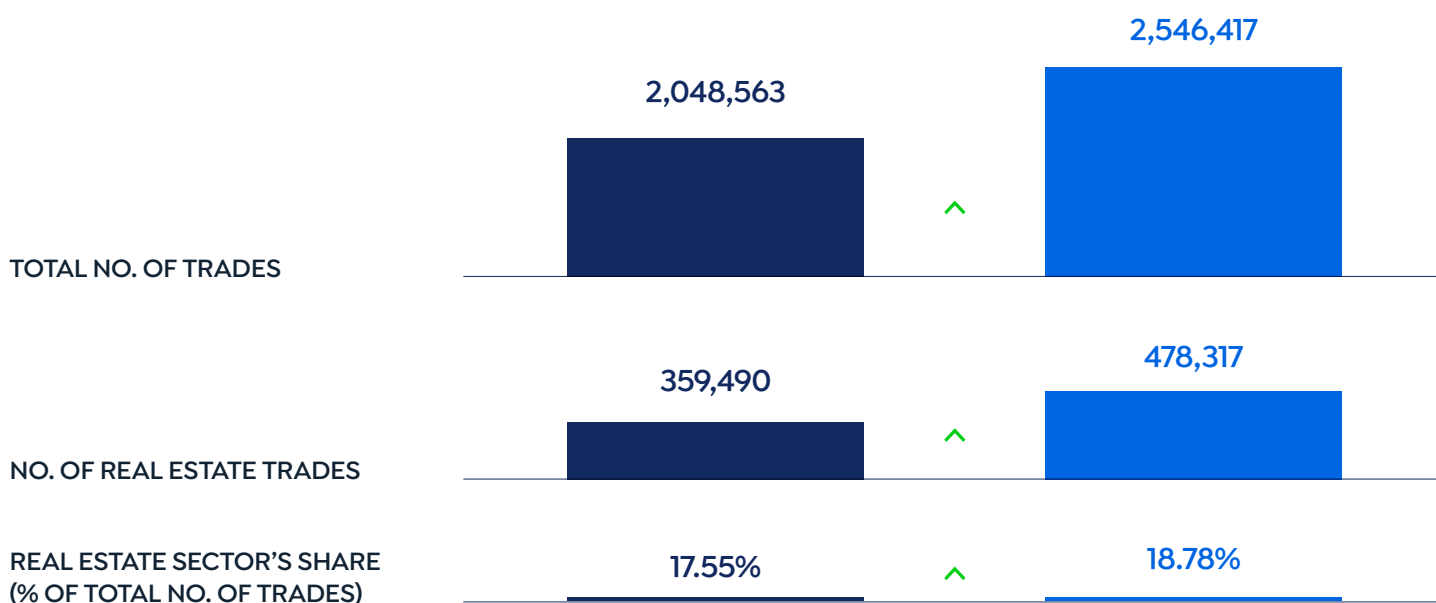
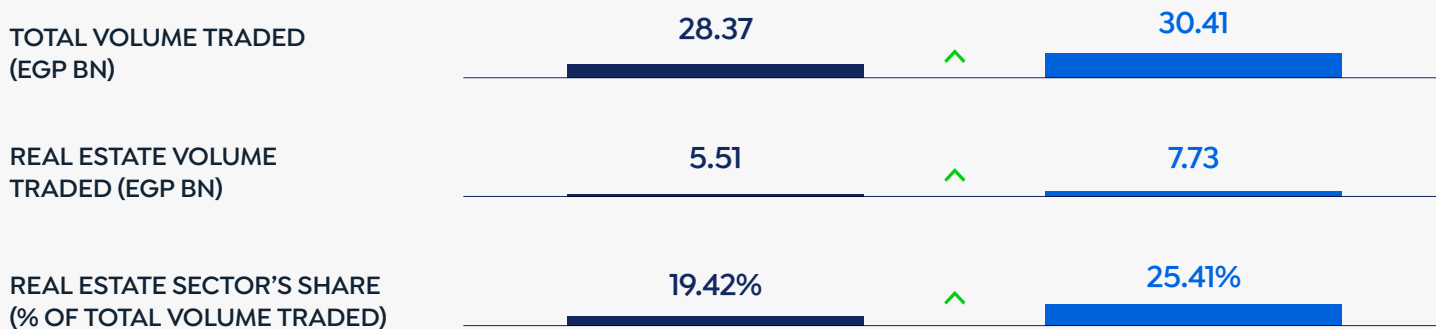
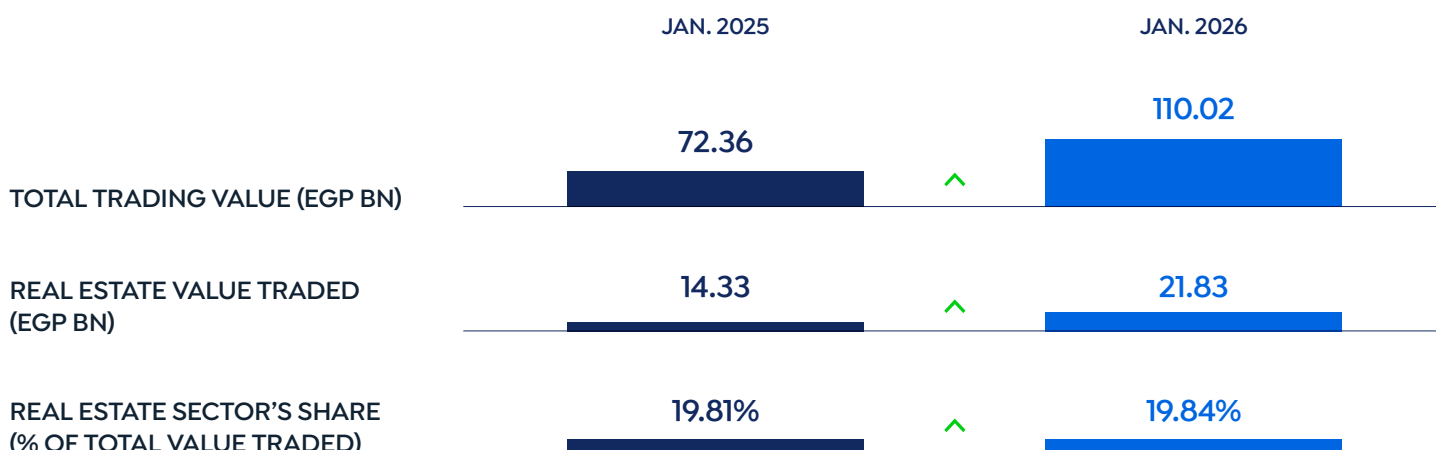
REAL ESTATE SECTOR INDICATORS



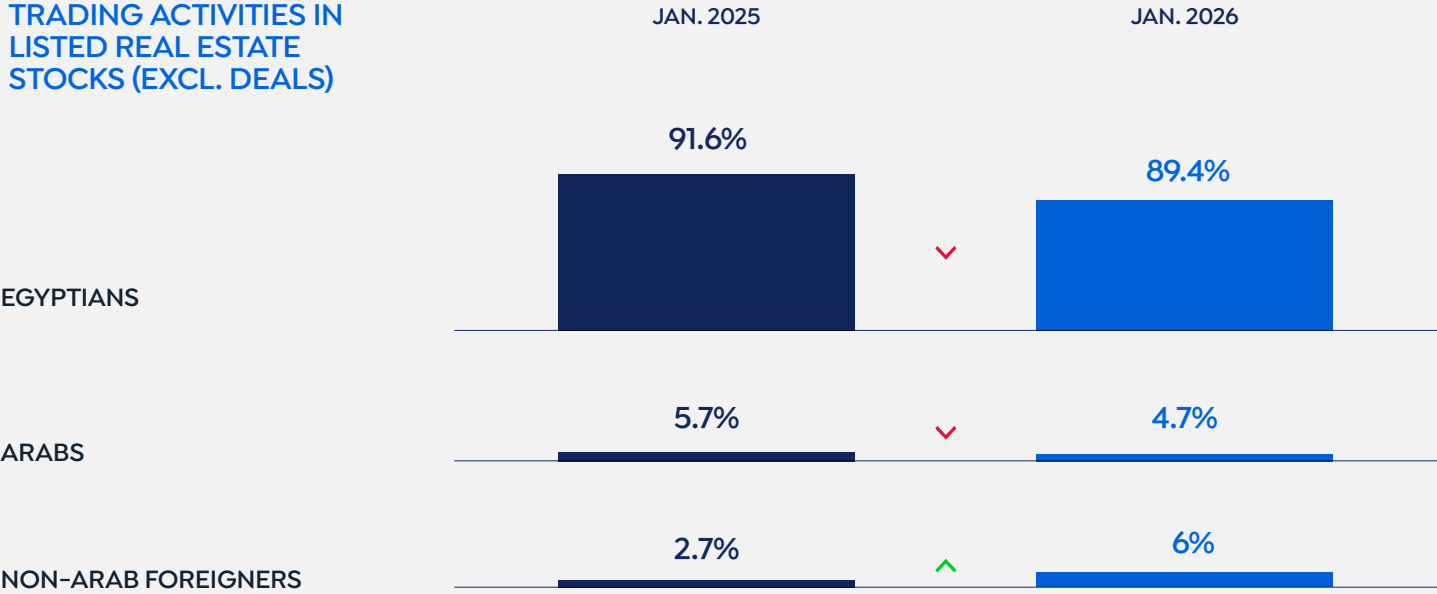
MARKET & NOMINAL CAPITALIZATION



TRADING ACTIVITY



INVESTORS' TOTAL
TRADING ACTIVITIES IN
LISTED REAL ESTATE
STOCKS (EXCL. DEALS)



02

**MARKET SIZE OF EGX-LISTED
REAL ESTATE SECTOR COMPANIES**

INTRODUCTION

This section provides a detailed overview of EGX-listed real estate sector companies' market capitalization, number of listed shares, and paid capital, highlighting both absolute values and year-on-year (YoY) changes. Market capitalization and share structure are fundamental indicators of the real estate sector's financial strength and market positioning within the Egyptian Exchange (EGX). Therefore, understanding these metrics is essential for investors, analysts, and policymakers seeking insights into the sector's valuation trends, equity distribution, and growth dynamics.

The assessment focuses on three primary indicators:

01. Market Capitalization

Represents the total market value of a company's outstanding shares, calculated by multiplying the share price by the total number of shares.

02. Number of listed shares







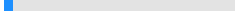




Listed shares are shares that are registered on a stock exchange or any other organized secondary market.

03. Paid Capital

The money raised by a company after offering its shares for public subscription.



MARKET CAPITALIZATION (EGP MN)

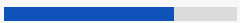

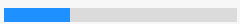
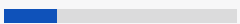

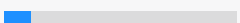

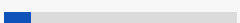
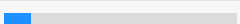

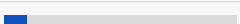
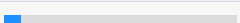
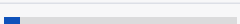

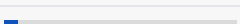

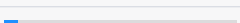

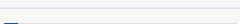
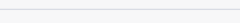
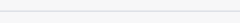

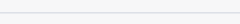
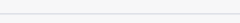

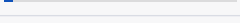
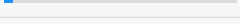
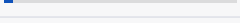
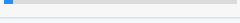
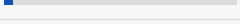
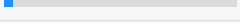

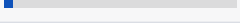
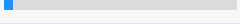

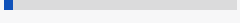
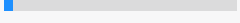
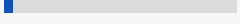



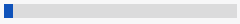
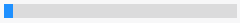
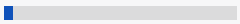
COMPANY NAME	JAN. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
T M G Holding	 178,225.95	47.63%	57.98% 
Emaar Misr for Development	 49,294.71	13.17%	57.05% 
Orascom Development Egypt	 27,142.67	7.25%	34.13% 
Palm Hills Development Company	 24,595.26	6.57%	30.39% 
Six of October Development & Investment (SODIC)	 21,260.45	5.68%	-2.87% 
Heliopolis Housing	 14,138.55	3.78%	-4.08% 
Madinet Masr For Housing and Development	 10,290.70	2.75%	18.43% 
Bonyan for Development and Trade	 6,204.03	1.66%	Trading Start: Jul. 25
A Capital Holding	 5,769.64	1.54%	165.96% 
Zahraa Maadi Investment & Development	 5,280.00	1.41%	55.29% 
Pioneers Properties For Urban Development - PRE Group	 3,926.81	1.05%	13.15% 
Arab Co. for Asset Management And Development	 2,595.20	0.69%	102.69% 
Arab Developers Holding	 2,544.24	0.68%	-16.61% 
El Kahera Housing	 2,249.34	0.60%	30.02% 
United Housing & Development	 1,968.14	0.53%	25.62% 
Development & Engineering Consultants	 1,920.13	0.51%	29.53% 
Amer Group Holding	 1,841.69	0.49%	63.20% 
El Shams Housing & Urbanization	 1,540.48	0.41%	10.59% 
Egyptians Housing Development & Reconstruction	 1,404.48	0.38%	6.09% 
Ismailia Development and Real Estate Co	 1,317.34	0.35%	91.03% 
Atlas For Investment and Food Industries	 1,296.06	0.35%	76.11% 
El Obour Real Estate Investment	 1,252.00	0.33%	294.21% 
Mena Touristic & Real Estate Investment	 1,078.97	0.29%	-2.41% 
National Housing for Professional Syndicates	 992.16	0.27%	31.91% 
Elsaeed Contracting& Real Estate Investment Company SCCD	 935.55	0.25%	40.07% 
Naeem Real Estate Holding Group	 931.26	0.25%	23.02% 
Subscription Rights Of Atlas for Investment and Food Indus-1	 790.00	0.21%	--
Egyptian Gulf Marseilia For Real Estate Investment	 703.93	0.19%	8.65% 
Tanmiya for Real Estate Investment	 673.67	0.18%	40.73% 
Arab Real Estate Investment CO.-ALICO	 652.96	0.17%	65.63% 
Egyptian Real Estate Group	 484.00	0.13%	75.87% 
International Co For Investment & Development	 362.00	0.10%	3.43% 
Gulf Canadian Real Estate Investment Co.	 327.60	0.09%	54.89% 
Gharbia Islamic Housing Development	 216.00	0.06%	34.69% 

Total Real Estate Sector's Market Capitalization

374,206

- In Jan. 2026, **the top five** real estate companies by market capitalization were **TMG Holding, Emaar Misr for Development, Orascom Development Egypt, Palm Hills Development Company, and Six of October Development & Investment (SODIC)**, together accounting for **80.31%** of the sector's total market capitalization.
- Compared to Jan. 2025, **the top five** real estate companies remained the same, collectively representing about **79.48%** of the sector's total market capitalization; however, the orders changed as **Six of October Development & Investment (SODIC)** was at the third order, not the fifth, as in Jan. 2026.
- Meanwhile, the companies that recorded the largest absolute year-on-year (YoY) changes in market capitalization were **El Obour Real Estate Investment (YoY: 294.21%), A Capital Holding (YoY: 165.96%), and Arab Co. for Asset Management And Development (YoY: 102.69%)**, collectively representing **2.57%** of the sector's total market capitalization.
- Overall, **28** out of **33** EGX-listed real estate companies, representing **87.70%** of the sector's total market capitalization, recorded positive YoY growth in market capitalization in Jan. 2026.

NO. OF LISTED SHARES (SHARE -MN)



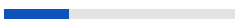


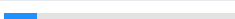

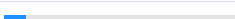


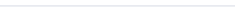
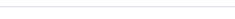




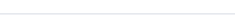

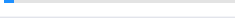
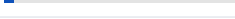
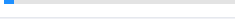
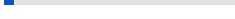
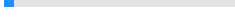
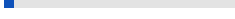
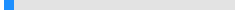
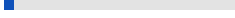
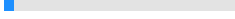
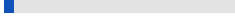






COMPANY NAME	JAN. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
Arab Developers Holding	 13,902.96	30.61%	80.00% 
Emaar Misr for Development	 5,446.93	11.99%	20.26% 
Heliopolis Housing	 4,005.26	8.82%	200.00% 
Palm Hills Development Company	 2,859.91	6.30%	-0.69% 
Madinet Masr For Housing and Development	 2,135.00	4.70%	--
T M G Holding	 2,060.65	4.54%	-0.14% 
Bonyan for Development and Trade	 1,704.40	3.75%	Trading Start: Jul. 25
Arab Co. for Asset Management And Development	 1,324.08	2.92%	--
Six of October Development & Investment (SODIC)	 1,289.29	2.84%	261.96% 
Orascom Development Egypt	 1,130.47	2.49%	--
El Kahera Housing	 1,061.01	2.34%	18.37% 
Pioneers Properties For Urban Development - PRE Group	 1,047.15	2.31%	-0.73% 
Zahraa Maadi Investment & Development	 1,000.00	2.20%	--
Amer Group Holding	 902.79	1.99%	--
A Capital Holding	 731.26	1.61%	-10.00% 
Elsaeed Contracting& Real Estate Investment Company SCCD	 725.23	1.60%	--
Egyptians Housing Development & Reconstruction	 672.00	1.48%	-80.00% 
Atlas For Investment and Food Industries	 651.29	1.43%	--
Subscription Rights Of Atlas for Investment and Food Indus-1	 500.00	1.10%	--
Egyptian Real Estate Group	 400.00	0.88%	--
Arab Real Estate Investment CO.-ALICO	 246.40	0.54%	--
Mena Touristic & Real Estate Investment	 241.92	0.53%	--
United Housing & Development	 235.42	0.52%	-9.99% 
El Shams Housing & Urbanization	 226.88	0.50%	--
Gulf Canadian Real Estate Investment Co.	 210.00	0.46%	4,100% 
Egyptian Gulf Marseilia For Real Estate Investment	 207.65	0.46%	--
Tanmiya for Real Estate Investment	 145.50	0.32%	--
Naeem Real Estate Holding Group	 127.75	0.28%	8.00% 
International Co For Investment & Development	 100.00	0.22%	--
El Obour Real Estate Investment	 40.00	0.09%	--
Ismailia Development and Real Estate Co	 36.84	0.08%	--
Development & Engineering Consultants	 23.52	0.05%	--
National Housing for Professional Syndicates	 16.00	0.04%	--
Gharbia Islamic Housing Development	 5.63	0.01%	--

Total Real Estate Sector's Number of Listed Shares

45,413

- The top five real estate companies by the number of listed shares, including Arab Developers Holding, Emaar Misr for Development, Heliopolis Housing, Palm Hills Development Company, and Madinet Masr For Housing and Development, collectively accounted for 62.43% of the sector's total number of listed shares.
- Compared to Jan. 2025, the top five real estate companies remained unchanged in December 2025, except that Heliopolis Housing replaced Egyptians Housing Development & Reconstruction, accounting for 59.01% of the sector's total number of listed shares.
- Overall, in Jan. 2026, 13 of the EGX-listed real estate companies experienced notable changes in their number of listed shares compared to Jan. 2025 (7 companies recorded an increase, while 6 reported a decrease), while approximately 19 companies reported no change in their number of listed shares.
- The top five companies that recorded the highest absolute year-on-year (YoY) change in the number of listed shares in Jan. 2026 were Gulf Canadian Real Estate Investment Co. (YoY: 4,100%), Six of October Development & Investment (SODIC) (YoY: 261.96%), Heliopolis Housing (YoY: 200%), Arab Developers Holding (YoY: 80%), and Egyptians Housing Development & Reconstruction (YoY: -80%), which collectively accounted for 44.22% of the sector's total number of listed shares.

PAID CAPITAL (EGP MN)

COMPANY NAME	JAN. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
T M G Holding	 20,606.54	36.38%	-0.14% ▼
Palm Hills Development Company	 5,719.83	10.10%	-0.69% ▼
Emaar Misr for Development	 5,446.93	9.62%	20.26% ▲
Six of October Development & Investment (SODIC)	 5,157.17	9.10%	261.96% ▲
Pioneers Properties For Urban Development - PRE Group	 4,712.18	8.32%	-0.73% ▼
Madinet Masr For Housing and Development	 2,135.00	3.77%	--
Bonyan for Development and Trade	 1,704.40	3.01%	Trading Start: Jul. 25
Arab Developers Holding	 1,390.30	2.45%	80.00% ▲
Orascom Development Egypt	 1,130.47	2.00%	--
Heliopolis Housing	 1,001.31	1.77%	200.00% ▲
Zahraa Maadi Investment & Development	 1,000.00	1.77%	--
Subscription Rights Of Atlas for Investment and Food Indus-1	 960.00	1.69%	--
Elsaeed Contracting & Real Estate Investment Company SCCD	 725.23	1.28%	--
Naeem Real Estate Holding Group	 638.73	1.13%	8.00% ▲
Amer Group Holding	 631.95	1.12%	--
El Kahera Housing	 530.50	0.94%	18.37% ▲
Egyptians Housing Development & Reconstruction	 336.00	0.59%	--
Development & Engineering Consultants	 329.31	0.58%	--
United Housing & Development	 294.28	0.52%	-9.99% ▼
Arab Real Estate Investment CO.-ALICO	 246.40	0.43%	--
Mena Touristic & Real Estate Investment	 241.92	0.43%	--
El Shams Housing & Urbanization	 226.88	0.40%	--
A Capital Holding	 219.38	0.39%	-10.00% ▼
El Obour Real Estate Investment	 200.00	0.35%	--
National Housing for Professional Syndicates	 160.00	0.28%	--
Ismailia Development and Real Estate Co	 147.35	0.26%	--
Tanmiya for Real Estate Investment	 145.50	0.26%	--
Arab Co. for Asset Management And Development	 132.41	0.23%	--
Gulf Canadian Real Estate Investment Co.	 105.00	0.19%	250.00% ▲
Egyptian Gulf Marseilia For Real Estate Investment	 103.82	0.18%	--
International Co For Investment & Development	 100.00	0.18%	--
Egyptian Real Estate Group	 80.00	0.14%	--
Atlas For Investment and Food Industries	 65.13	0.11%	--
Gharbia Islamic Housing Development	 22.50	0.04%	--

Total Real Estate Sector's Paid Capital

56,646

- The top five real estate companies by paid capital, including T M G Holding, Palm Hills Development Company, Emaar Misr for Development, Six of October Development & Investment (SODIC), and Pioneers Properties For Urban Development - PRE Group, collectively accounted for 73.51% of the sector's paid capital
- Compared to Jan. 2025, when the top five real estate companies, namely T M G Holding, Palm Hills Development Company, Pioneers Properties For Urban Development - PRE Group, Emaar Misr for Development, and Madinet Masr For Housing and Development, collectively accounted for 78.76% of the sector's paid capital.
- Overall, in Jan. 2026, 12 of the EGX-listed real estate companies recorded notable changes in their paid capital compared to Jan. 2025 (7 companies reported an increase, while 5 reported a decrease). In contrast, approximately 20 companies reported no change in their paid capital.
- The top five real estate companies that recorded the highest absolute year-on-year (YoY) changes in paid capital between Jan. 2025 and Jan. 2026 were Six of October Development & Investment (SODIC) (YoY: 261.96%), Gulf Canadian Real Estate Investment Co. (YoY: 250%), Heliopolis Housing (YoY: 200%), Arab Developers Holding (YoY: 80%), and Emaar Misr for Development (YoY: 20.26%) which collectively accounted for 23.13% of the sector's total Paid Capital.

03

TRADING ACTIVITY OF COMPANIES IN
THE EGX-LISTED REAL ESTATE SECTOR

INTRODUCTION

The real estate sector is a cornerstone of the Egyptian economy and a pivotal segment of the Egyptian Exchange (EGX), as it commands substantial investor attention; therefore, its performance serves as a key barometer of overall market health and investor confidence. This section provides a comprehensive assessment of the liquidity, and trading activity of EGX-listed real estate sector companies. Understanding these dynamics is essential for investors, analysts, and policymakers seeking to gauge the sector's resilience and potential. The assessment is built upon three primary indicators:

01. Value Traded

The total monetary value of all shares exchanged during the month.

02. Volume Traded





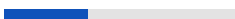




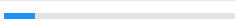


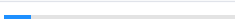




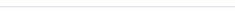








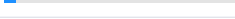

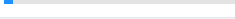

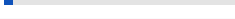

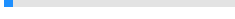
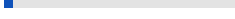
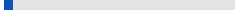

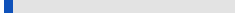









The total number of shares traded during the month.

03. Number of Trades

The total number of executed transactions within the month.



VALUE TRADED (EGP MN)


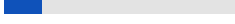
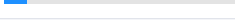




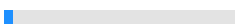


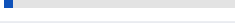


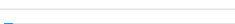




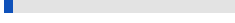
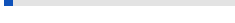
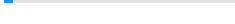
COMPANY NAME	JAN. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
T M G Holding	 5,046.23	23.12%	48.69% 
Arab Co. for Asset Management And Development	 2,643.41	12.11%	1,960.41% 
Palm Hills Development Company	 2,429.88	11.13%	18.85% 
Orascom Development Egypt	 1,420.78	6.51%	19.17% 
Heliopolis Housing	 1,298.06	5.95%	-20.88% 
Atlas For Investment and Food Industries	 816.66	3.74%	63.95% 
Elsaeed Contracting& Real Estate Investment Company SCCD	 794.01	3.64%	391.49% 
Zahraa Maadi Investment & Development	 761.31	3.49%	260.67% 
Madinet Masr For Housing and Development	 731.93	3.35%	87.85% 
Arab Real Estate Investment CO.-ALICO	 597.78	2.74%	491.43% 
Amer Group Holding	 571.72	2.62%	53.45% 
Gulf Canadian Real Estate Investment Co.	 554.93	2.54%	337.57% 
Arab Developers Holding	 544.29	2.49%	-46.06% 
Emaar Misr for Development	 467.79	2.14%	-9.84% 
El Kahera Housing	 382.46	1.75%	191.74% 
Egyptians Housing Development & Reconstruction	 315.82	1.45%	11.27% 
Egyptian Real Estate Group	 304.31	1.39%	472.41% 
El Obour Real Estate Investment	 290.46	1.33%	436.18% 
El Shams Housing & Urbanization	 273.97	1.26%	163.03% 
Six of October Development & Investment (SODIC)	 233.39	1.07%	-76.93% 
Development & Engineering Consultants	 218.98	1.00%	126.66% 
Tanmiya for Real Estate Investment	 184.64	0.85%	480.60% 
Gharbia Islamic Housing Development	 144.10	0.66%	-6.20% 
Subscription Rights Of Atlas for Investment and Food Indus-1	 142.49	0.65%	--
Ismailia Development and Real Estate Co	 139.53	0.64%	-3.58% 
Bonyan for Development and Trade	 121.79	0.56%	Trading Start: Jul. 25
Pioneers Properties For Urban Development - PRE Group	 99.73	0.46%	9.66% 
Egyptian Gulf Marseilia For Real Estate Investment	 72.36	0.33%	162.56% 
International Co For Investment & Development	 63.51	0.29%	25.95% 
National Housing for Professional Syndicates	 47.79	0.22%	55.12% 
Mena Touristic & Real Estate Investment	 42.90	0.20%	-77.39% 
A Capital Holding	 41.58	0.19%	-9.78% 
United Housing & Development	 20.87	0.10%	-48.79% 
Naeem Real Estate Holding Group	 6.13	0.03%	9.67% 

Total Real Estate Sector's Value Traded

21,826

- The top five real estate companies by value traded were T M G Holding, Arab Co. for Asset Management And Development, Palm Hills Development Company, Orascom Development Egypt, and Heliopolis Housing, collectively accounting for a 58.82% of the sector's total value traded.
- Compared to the previous year, when the top five real estate companies, namely T M G Holding, Palm Hills Development Company, Heliopolis Housing, Orascom Development Egypt, and Six of October Development & Investment (SODIC), represented 64.76% of the sector's total value traded.
- The companies that recorded the largest absolute year-on-year (YoY) changes in value traded were Arab Co. for Asset Management And Development (YoY: 1,960.41%), Arab Real Estate Investment CO.-ALICO (YoY: 491.43%), and Tanmiya for Real Estate Investment (YoY: 480.60%), which together represented approximately 15.70% of the sector's total value traded.
- Overall, 23 out of 33 EGX-listed real estate companies, representing approximately 85.35% of the sector's total value traded, recorded positive YoY growth in value traded

VOLUME TRADED (EGP MN)


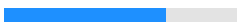







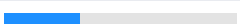





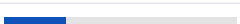




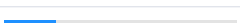

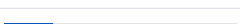






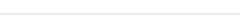

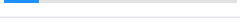

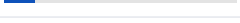

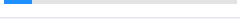



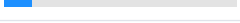

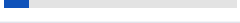

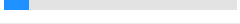
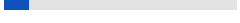
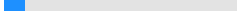











COMPANY NAME	JAN. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
Arab Developers Holding	 2,676.81	34.64%	4.88% ▲
Arab Co. for Asset Management And Development	 1,383.62	17.90%	925.81% ▲
Elsaeed Contracting& Real Estate Investment Company SCCD	 520.06	6.73%	200.58% ▲
Heliopolis Housing	 372.94	4.83%	131.58% ▲
Gulf Canadian Real Estate Investment Co.	 367.16	4.75%	13,517.47% ▲
Atlas For Investment and Food Industries	 360.92	4.67%	-12.62% ▼
Palm Hills Development Company	 279.88	3.62%	-6.63% ▼
Amer Group Holding	 263.08	3.40%	-15.24% ▼
Egyptian Real Estate Group	 231.96	3.00%	198.24% ▲
Arab Real Estate Investment CO.-ALICO	 196.60	2.54%	214.06% ▲
El Kahera Housing	 162.63	2.10%	147.07% ▲
Madinet Masr For Housing and Development	 160.34	2.07%	62.49% ▲
Zahraa Maadi Investment & Development	 137.76	1.78%	118.01% ▲
Egyptians Housing Development & Reconstruction	 137.13	1.77%	-80.58% ▼
Subscription Rights Of Atlas for Investment and Food Indus-1	 91.69	1.19%	--
T M G Holding	 61.16	0.79%	-3.47% ▼
Orascom Development Egypt	 60.01	0.78%	-8.81% ▼
Emaar Misr for Development	 50.34	0.65%	-30.94% ▼
Tanmiya for Real Estate Investment	 38.61	0.50%	307.12% ▲
El Shams Housing & Urbanization	 36.41	0.47%	112.35% ▲
Bonyan for Development and Trade	 32.50	0.42%	Trading Start: Jul. 25
Pioneers Properties For Urban Development - PRE Group	 24.75	0.32%	-14.19% ▼
Egyptian Gulf Marseilleia For Real Estate Investment	 17.85	0.23%	109.83% ▲
International Co For Investment & Development	 15.72	0.20%	7.27% ▲
Six of October Development & Investment (SODIC)	 13.08	0.17%	-20.70% ▼
Mena Touristic & Real Estate Investment	 9.33	0.12%	-78.54% ▼
El Obour Real Estate Investment	 7.27	0.09%	10.45% ▲
A Capital Holding	 5.19	0.07%	-70.22% ▼
Ismailia Development and Real Estate Co	 3.82	0.05%	-45.53% ▼
Gharbia Islamic Housing Development	 3.41	0.04%	-30.52% ▼
Development & Engineering Consultants	 2.61	0.03%	67.07% ▲
United Housing & Development	 2.11	0.03%	-68.15% ▼
Naeem Real Estate Holding Group	 0.85	0.01%	0.47% ▲
National Housing for Professional Syndicates	 0.67	0.01%	7.45% ▲

Total Real Estate Sector's Volume Traded

7,728

- The top five real estate companies by Volume Traded, including Arab Developers Holding, Arab Co. for Asset Management And Development, Elsaheed Contracting& Real Estate Investment Company SCCD, Heliopolis Housing, and Gulf Canadian Real Estate Investment Co., accounted for a highly concentrated 68.85% of the sector's total volume traded.
- Compared to Jan. 2025, the top five real estate companies, namely Arab Developers Holding, Egyptians Housing Development & Reconstruction, Atlas For Investment and Food Industries, Amer Group Holding, and Palm Hills Development Company, represented 77.74% of the sector's total volume traded, indicating a slight increase in market concentration.
- The companies that recorded the largest absolute year-on-year (YoY) changes in trading volume were Gulf Canadian Real Estate Investment Co. (YoY: 13,517.47%), Arab Co. for Asset Management And Development (YoY: 925.81%), and Tanmiya for Real Estate Investment (YoY: 307.12%), collectively accounting for approximately 23.15% of the sector's volume traded.
- Overall, 18 out of 33 EGX-listed real estate companies, representing around 81.91% of the sector's total volume traded, experienced positive YoY growth.

NO. OF TRADES

COMPANY NAME	JAN. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
T M G Holding	 55,776	11.66%	34.16% 
Arab Co. for Asset Management And Development	 47,276	9.88%	426.63% 
Palm Hills Development Company	 34,363	7.18%	14.01% 
Orascom Development Egypt	 25,394	5.31%	41.00% 
Madinet Masr For Housing and Development	 22,088	4.62%	48.90% 
Heliopolis Housing	 22,009	4.60%	-42.74% 
Atlas For Investment and Food Industries	 21,629	4.52%	43.49% 
Gulf Canadian Real Estate Investment Co.	 20,675	4.32%	133.48% 
Zahraa Maadi Investment & Development	 18,258	3.82%	72.57% 
Arab Developers Holding	 16,893	3.53%	-37.73% 
Amer Group Holding	 16,638	3.48%	35.99% 
Arab Real Estate Investment CO.-ALICO	 15,693	3.28%	166.30% 
Elsaeed Contracting& Real Estate Investment Company SCCD	 14,218	2.97%	91.03% 
Emaar Misr for Development	 13,812	2.89%	-2.79% 
El Obour Real Estate Investment	 13,681	2.86%	309.98% 
El Kahera Housing	 12,327	2.58%	51.94% 
Egyptian Real Estate Group	 10,685	2.23%	148.78% 
Bonyan for Development and Trade	 10,528	2.20%	Trading Start: Jul. 25
Egyptians Housing Development & Reconstruction	 9,174	1.92%	-14.53% 
Tanmiya for Real Estate Investment	 8,432	1.76%	196.48% 
Six of October Development & Investment (SODIC)	 8,179	1.71%	-38.87% 
Development & Engineering Consultants	 8,123	1.70%	40.27% 
El Shams Housing & Urbanization	 7,721	1.61%	37.65% 
Ismailia Development and Real Estate Co	 7,410	1.55%	-23.13% 
Subscription Rights Of Atlas for Investment and Food Indus-1	 7,364	1.54%	--
Gharbia Islamic Housing Development	 6,321	1.32%	-31.67% 
A Capital Holding	 5,242	1.10%	-34.81% 
Egyptian Gulf Marseilia For Real Estate Investment	 3,915	0.82%	68.82% 
Pioneers Properties For Urban Development - PRE Group	 3,878	0.81%	-15.05% 
International Co For Investment & Development	 3,395	0.71%	1.37% 
National Housing for Professional Syndicates	 3,076	0.64%	22.02% 
Mena Touristic & Real Estate Investment	 2,488	0.52%	-73.73% 
United Housing & Development	 1,259	0.26%	-50.26% 
Naeem Real Estate Holding Group	 397	0.08%	29.32% 

Total Real Estate Sector's No. of Trades

478,317

- The top five real estate companies by number of trades, including **T M G Holding, Arab Co. for Asset Management And Development, Palm Hills Development Company, Orascom Development Egypt, and Madinet Masr For Housing and Development**, collectively accounted for 38.66% of the sector's total trades
- Compared to Jan. 2025, when the top five real estate companies, namely **T M G Holding, Heliopolis Housing, Palm Hills Development Company, Arab Developers Holding, and Orascom Development Egypt**, represented 43.20% of the sector's total trades, this reflects a notable decrease in market activity concentration
- The companies that recorded the largest absolute year-on-year (YoY) changes in the number of trades were **Arab Co. for Asset Management And Development (YoY: 426.63%), El Obour Real Estate Investment (YoY: 309.98%), and Tanmiya for Real Estate Investment (YoY: 196.48%)**, together representing around 14.51% of the sector's total trades.
- Overall, 21 out of 33 EGX-listed real estate companies, accounting for 76.05% of total trades, registered positive YoY growth in trading activity.

04

**PRICE PERFORMANCE OF COMPANIES IN
THE EGX-LISTED REAL ESTATE SECTOR**

INTRODUCTION

This section aims to comprehensively study the price performance of real estate sector companies listed on the Egyptian Exchange (EGX), with a specific focus on analyzing year-on-year (YoY) performance compared to the previous period. The primary objective of this detailed analysis is to identify and understand the closing price shifts, determine the degree of price stability—using the range between maximum and minimum prices as a stability indicator—, and explore the relationship between stock prices and corporate earnings. This assessment provides a comprehensive view of overall performance dynamics by three primary indicators:

01. Weighted Average Closing Price (WACP)

Is the weighted average price, which is equal to the total value traded of the security divided by the total volume traded of the same security.

02. Price Volatility

Difference between maximum trading prices and minimum trading prices

03. Trailing Price-to-Earnings (Trailing P/E)

It is a relative valuation metric calculated by dividing the current stock price by the actual earnings per share (EPS) over the past 12 months.



CLOSE PRICE

COMPANY NAME	JAN. 2026	YOY CHANGE (%)
T M G Holding	86.49 	58.20% 
Development & Engineering Consultants	81.63 	29.53% 
National Housing for Professional Syndicates	62.01 	31.91% 
Gharbia Islamic Housing Development	38.4 	34.69% 
Ismailia Development and Real Estate Co	35.76 	91.03% 
El Obour Real Estate Investment	31.3 	294.21% 
Orascom Development Egypt	24.01 	34.13% 
Six of October Development & Investment (SODIC)	16.49 	-73.17% 
Emaar Misr for Development	9.05 	30.59% 
Palm Hills Development Company	8.6 	31.30% 
United Housing & Development	8.36 	39.57% 
A Capital Holding	7.89 	195.51% 
Naeem Real Estate Holding Group	7.29 	13.91% 
El Shams Housing & Urbanization	6.79 	10.59% 
Zahraa Maadi Investment & Development	5.28 	55.29% 
Madinet Masr For Housing and Development	4.82 	18.43% 
Tanmiya for Real Estate Investment	4.63 	40.73% 
Mena Touristic & Real Estate Investment	4.46 	-2.41% 
Pioneers Properties For Urban Development - PRE Group	3.75 	13.98% 
Bonyan for Development and Trade	3.64 	TRADING START: JUL. 25
International Co For Investment & Development	3.62 	3.43% 
Heliopolis Housing	3.53 	-68.03% 
Egyptian Gulf Marseilia For Real Estate Investment	3.39 	8.65% 
Arab Real Estate Investment CO.-ALICO	2.65 	65.63% 
El Kahera Housing	2.12 	9.84% 
Egyptians Housing Development & Reconstruction	2.09 	430.46% 
Amer Group Holding	2.04 	63.20% 
Atlas For Investment and Food Industries	1.99 	76.11% 
Arab Co. for Asset Management And Development	1.96 	102.69% 
Subscription Rights Of Atlas for Investment and Food Indus-1	1.58 	--
Gulf Canadian Real Estate Investment Co.	1.56 	-96.31% 
Elsaeed Contracting& Real Estate Investment Company SCCD	1.29 	40.07% 
Egyptian Real Estate Group	1.21 	75.87% 
Arab Developers Holding	0.183 	-53.67% 

- The top five real estate companies by close price, including T M G Holding, Development & Engineering Consultants, National Housing for Professional Syndicates, Gharbia Islamic Housing Development, and Ismailia Development And Real Estate Co.
- Compared to Jan. 2025, the top five real estate companies are Development & Engineering Consultants, Six of October Development & Investment (SODIC), TMG Holding, National Housing for Professional Syndicates, and Gulf Canadian Real Estate Investment Co.
- The companies that recorded the largest absolute year-on-year (YoY) changes in closing price were Egyptians Housing Development & Reconstruction (YoY:430.46%), El Obour Real Estate Investment (YoY: 294.21%), and A Capital Holding (YoY: 195.51%).
- Overall, 27 out of 33 EGX-listed real estate companies recorded positive YoY growth in closing price.

PRICE VOLATILITY ANALYSIS

COMPANY NAME	MAX PRICE		MIN PRICE		DIFFERENCE
National Housing for Professional Syndicates	78.9	-	61.61	=	17.29
El Obour Real Estate Investment	44.39	-	31.21	=	13.18
Development & Engineering Consultants	90.5	-	77.40	=	13.10
T M G Holding	88	-	75.03	=	12.97
Ismailia Development and Real Estate Co	41.23	-	33.02	=	8.21
Gharbia Islamic Housing Development	44.88	-	38.11	=	6.77
Orascom Development Egypt	25.65	-	22.20	=	3.45
United Housing & Development	11.13	-	8.22	=	2.91
Six of October Development & Investment (SODIC)	18.8	-	16.40	=	2.40
El Shams Housing & Urbanization	8.4	-	6.76	=	1.64
Atlas For Investment and Food Industries	3.56	-	1.94	=	1.62
Egyptian Gulf Marseilia For Real Estate Investment	4.58	-	3.38	=	1.20
International Co For Investment & Development	4.68	-	3.60	=	1.08
Tanmiya for Real Estate Investment	5.19	-	4.15	=	1.04
A Capital Holding	8.46	-	7.45	=	1.01
Palm Hills Development Company	9.2	-	8.19	=	1.01
Naeem Real Estate Holding Group	7.5	-	6.64	=	0.84
Madinet Masr For Housing and Development	4.96	-	4.14	=	0.82
Emaar Misr for Development	9.7	-	8.94	=	0.76
Pioneers Properties For Urban Development - PRE Group	4.4	-	3.72	=	0.70
Arab Real Estate Investment CO.-ALICO	3.25	-	2.58	=	0.67
El Kahera Housing	2.68	-	2.11	=	0.57
Gulf Canadian Real Estate Investment Co.	1.84	-	1.30	=	0.54
Zahraa Maadi Investment & Development	5.78	-	5.26	=	0.52
Mena Touristic & Real Estate Investment	4.85	-	4.34	=	0.51
Egyptians Housing Development & Reconstruction	2.53	-	2.07	=	0.46
Heliopolis Housing	3.66	-	3.25	=	0.41
Arab Co. for Asset Management And Development	2.06	-	1.66	=	0.40
Amer Group Holding	2.4	-	2.00	=	0.40
Subscription Rights Of Atlas for Investment and Food Indus-1	1.75	-	1.41	=	0.34
Elsaeed Contracting& Real Estate Investment Company SCCD	1.63	-	1.29	=	0.34
Bonyan for Development and Trade	3.9	-	3.63	=	0.27
Egyptian Real Estate Group	1.45	-	1.20	=	0.25
Arab Developers Holding	0.217	-	0.18	=	0.04

- The top five real estate companies exhibiting the highest price volatility (least stable) in Jan. 2026 are **National Housing for Professional Syndicates, El Obour Real Estate Investment, Development & Engineering Consultants, T M G Holding, and Ismailia Development and Real Estate Co.** This differs from Jan. 2025, when the companies with the greatest volatility were **Development & Engineering Consultants, Six of October Development & Investment (SODIC), Gulf Canadian Real Estate Investment Co., Gharbia Islamic Housing Development, and National Housing for Professional Syndicates.**
- Conversely, the companies that showed the lowest price volatility (most stable) in Jan. 2026 were **Arab Developers Holding, Egyptian Real Estate Group, Bonyan for Development and Trade, Elsaed Contracting& Real Estate Investment Company SCCD, and Amer Group Holding.** Compared to Jan. 2025, the companies with the lowest volatility were **Egyptian Real Estate Group, Egyptians Housing Development & Reconstruction, Arab Developers Holding, Elsaeed Contracting& Real Estate Investment Company SCCD, and Arab Co. for Asset Management And Development.**

TRAILING P/E

COMPANY NAME	JAN. 2026		YOY CHANGE (%)
Egyptian Real Estate Group	1,130.57		4,926.99%
El Obour Real Estate Investment	127.56		294.19%
Arab Real Estate Investment CO.-ALICO	113.43		276.72%
Gharbia Islamic Housing Development	108.36		94.54%
Ismailia Development and Real Estate Co	96.55		-91.06%
Development & Engineering Consultants	36.78		-1.34%
A Capital Holding	35.49		--
International Co For Investment & Development	34.45		-57.20%
Arab Developers Holding	27.51		-10.07%
Amer Group Holding	24.98		1.63%
Egyptians Housing Development & Reconstruction	21.51		-5.62%
Tanmiya for Real Estate Investment	16.92		--
United Housing & Development	15.11		7.09%
National Housing for Professional Syndicates	13.03		8.40%
T M G Holding	12.32		-63.44%
Elsaeed Contracting& Real Estate Investment Company SCCD	10.15		80.93%
Zahraa Maadi Investment & Development	9.98		-4.86%
El Shams Housing & Urbanization	9.64		4.33%
Six of October Development & Investment (SODIC)	8.38		-47.20%
Orascom Development Egypt	7.88		21.42%
Palm Hills Development Company	7.23		-33.55%
Heliopolis Housing	5.52		192.06%
Naeem Real Estate Holding Group	4.99		-72.32%
Madinet Masr For Housing and Development	3.49		-14.25%
Emaar Misr for Development	3.20		-30.59%
Pioneers Properties For Urban Development - PRE Group	3.10		-50.24%
Bonyan for Development and Trade	2.32		TRADING START: JUL.25
El Kahera Housing	1.91		-79.68%

- The top five real estate companies by Trailing P/E are **Egyptian Real Estate Group**, **El Obour Real Estate Investment**, **Arab Real Estate Investment CO.-ALICO**, **Gharbia Islamic Housing Development**, and **Ismailia Development and Real Estate Co**. Compared to Jan. 2025, the top five real estate companies were **Atlas for Investment and Food Industries**, **Ismailia Development and Real Estate Co**, **Gulf Canadian Real Estate Investment Co.**, **International Co. for Investment & Development**, and **Gharbia Islamic Housing Development**.
- The companies that recorded the largest absolute year-on-year (YoY) changes in Trailing P/E were **Egyptian Real Estate Group (YoY: 4,926.99%)**, **El Obour Real Estate Investment (YoY: 294.19%)**, and **Arab Real Estate Investment Co.-ALICO (YoY: 276.72%)**.
- Overall, **11** out of the EGX-listed real estate companies recorded positive YoY growth in their Trailing P/E.

SUMMARY FOR REAL ESTATE COMPANIES' PERFORMANCE (JAN. 2025 VS JAN. 2026)

Key Findings

	Jan.2025	Jan.2026
Total No. of EGX Listed Real Estate Companies	32	33
Real Estate Index Inclusion	<ul style="list-style-type: none"> • 5 Real Estate Companies in EGX30 • 11 Real Estate Companies in EGX70 	<ul style="list-style-type: none"> • 5 Real Estate Companies in EGX30 • 14 Real Estate Companies in EGX70
Market Contribution of the Real Estate Sector	<ul style="list-style-type: none"> • 11.67% of Total Market Capitalization • 11.00% of Total Nominal Capitalization 	<ul style="list-style-type: none"> • 11.86% of Total Market Capitalization • 11.02% of Total Nominal Capitalization
Trading Contribution of the Real Estate Sector	<ul style="list-style-type: none"> • 19.81% of Total Value Traded • 19.42% of Total Volume Traded • 17.55% of Total Number of Trades 	<ul style="list-style-type: none"> • 19.84% of Total Value Traded • 25.41% of Total Volume Traded • 18.78% of Total Number of Trades
Top 5 according to Market Capitalization	<ol style="list-style-type: none"> 1. TMG Holding 2. Emaar Misr 3. SODIC 4. Orascom Dev. 5. Palm Hills 	<ol style="list-style-type: none"> 1. TMG Holding 2. Emaar Misr 3. Orascom Dev. 4. Palm Hills 5. SODIC
Top 5 according to No. of Listed Shares	<ol style="list-style-type: none"> 1. Arab Developers 2. Emaar Misr 3. Egyptians Housing Development 4. Palm Hills 5. Madinet Masr 	<ol style="list-style-type: none"> 1. Arab Developers 2. Emaar Misr 3. Heliopolis Housing 4. Palm Hills 5. Madinet Masr
Top 5 according to Paid Capital	<ol style="list-style-type: none"> 1. T M G Holding 2. Palm Hills 3. PRE Group 4. Emaar Misr 5. Madinet Masr 	<ol style="list-style-type: none"> 1. T M G Holding 2. Palm Hills 3. Emaar Misr 4. SODIC 5. PRE Group

SUMMARY FOR REAL ESTATE COMPANIES' PERFORMANCE (JAN. 2025 VS JAN. 2026)

Key Findings

	Jan.2025	Jan.2026
Top 5 according to Value Traded	<ol style="list-style-type: none"> 1. T M G Holding 2. Palm Hills 3. Heliopolis Housing 4. Orascom Development 5. SODIC 	<ol style="list-style-type: none"> 1. T M G Holding 2. Arab Co. for Asset Management 3. Palm Hills 4. Orascom Development 5. Heliopolis Housing
Top 5 according to Volume Traded	<ol style="list-style-type: none"> 1. Arab Developers 2. Egyptians Housing Development 3. Atlas For Investment and Food Industries 4. Amer Group 5. Palm Hills 	<ol style="list-style-type: none"> 1. Arab Developers 2. Arab Co. for Asset Management 3. Elsaheed Contracting& Real Estate 4. Heliopolis Housing 5. Gulf Canadian
Top 5 according to Number of Trades	<ol style="list-style-type: none"> 1. T M G Holding 2. Heliopolis Housing 3. Palm Hills 4. Arab Developers 5. Orascom Development 	<ol style="list-style-type: none"> 1. T M G Holding 2. Arab Co. for Asset Management 3. Palm Hills 4. Orascom Development 5. Madinet Masr
Highest Closing Price	<ol style="list-style-type: none"> 1. Development & Engineering Consultants 2. SODIC 3. TMG Holding, 4. National Housing 5. Gulf Canadian Real Estate 	<ol style="list-style-type: none"> 1. T M G Holding 2. Development & Engineering Consultants 3. National Housing 4. Gharbia Islamic 5. Ismailia Development
Most Price Volatility	<ol style="list-style-type: none"> 1. Development & Engineering Consultants 2. SODIC 3. Gulf Canadian Real Estate 4. Gharbia Islamic 5. National Housing 	<ol style="list-style-type: none"> 1. National Housing 2. El Obour Real Estate 3. Development & Engineering Consultants 4. T M G Holding 5. Ismailia Development
Least Price Volatility	<ol style="list-style-type: none"> 1. Egyptian Real Estate 2. Egyptian Housing Development 3. Arab Developers 4. Elsaheed Contracting& Real Estate 5. Arab Co. for Asset 	<ol style="list-style-type: none"> 1. Arab Developers 2. Egyptian Real Estate 3. Bonyan 4. Elsaheed Contracting& Real Estate 5. Amer Group
Top 5 according to Trailing P/E	<ol style="list-style-type: none"> 1. Atlas for Investment 2. Ismailia Development 3. Gulf Canadian Real Estate 4. International Co. for Investment 5. Gharbia Islamic Housing 	<ol style="list-style-type: none"> 1. Egyptian Real Estate 2. El Obour Real Estate 3. Arab Real Estate 4. Gharbia Islamic Housing 5. Ismailia Development

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