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# EGX

EGX REAL ESTATE PULSE | MAR. 2026



INVESTIGATE  
RESEARCH & ANALYSIS



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# ABOUT INVESTIGATE

RESEARCH & ANALYSIS

Invest-Gate is one of Egypt's leading real estate information platforms, widely recognized as "The Voice of Real Estate" for delivering credible news, expert insights, and comprehensive market intelligence across the Egyptian property sector. Since its inception, Invest-Gate has successfully organized 27 high-level roundtable discussions, consistently introducing and debating forward-looking and emerging topics such as fractional real estate, Unlocking New Frontiers of Property Investment, and "The Post-Sales Era: Managing Projects, Communities & Cities" themes that reflect the evolving complexities of real estate strategy, operations, and investment in Egypt's market.

These roundtables bring together senior government officials, leading developers, investors, and industry experts to address key market dynamics and future growth strategies. In parallel, the platform publishes (4) in-depth analytical reports annually, in addition to more than 65 editions of its Market Watch series, offering data-driven insights, performance indicators, and sector analysis that support informed decision-making. Through its integrated approach combining journalism, research, and industry dialogue

Invest-Gate continues to serve as a central knowledge hub and strategic connector within Egypt's real estate ecosystem.

For inquiries, email [info@invest-gate.me](mailto:info@invest-gate.me).



# ABOUT THIS REPORT

The Egyptian Exchange (EGX) stands as a key barometer of the national economy and investor confidence. Beyond its primary role as a trading platform, the EGX plays a pivotal role in mobilizing capital and channeling it toward sectors essential for economic growth and sustainable development.

Among these, the real estate sector is a core pillar of Egypt's economy. Its significance is amplified by its extensive linkages to ancillary industries, including construction materials, contracting, and financial services. As one of the most heavily represented sectors on the EGX by both listed companies and trading volume, its performance offers a crucial lens into investor sentiment and the broader macroeconomic trends shaping Egypt's investment climate.

## OUR METHODOLOGY:

This report's analysis focuses specifically on real estate sector companies listed on the Egyptian Exchange (EGX). The analysis is based on official and reliable data published by the EGX, including monthly reports and disclosure statements. These sources were selected for their accuracy, comprehensiveness, and timeliness, ensuring that the findings directly reflect the actual market conditions of the listed real estate companies during the analysis period.

## REPORT'S OBJECTIVES:

01

### Evaluating Sector Performance

Assessing the overall performance of the real estate sector in the Egyptian Exchange (EGX) during the study period.

02

### Identifying Leading EGX Real Estate Sector Listed Companies

Monitoring the largest companies across each performance indicator.

03

### Analyzing Yearly Changes

Examining both absolute and relative changes in indicators compared to the same month in the previous year.

04

### Monitoring Overall Market Trends

Comparing the number of companies experiencing growth against those facing decline to understand the sector's dynamics.

TO ACHIEVE THE OBJECTIVES AND ENSURE COMPREHENSIVE COVERAGE, THE REPORT IS ORGANIZED INTO FOUR INTEGRATED SECTIONS:

#### Section I

Overview of EGX Real Estate Sector Performance

#### Section II

Market Size of EGX-Listed Real Estate Sector Companies

#### Section III

Trading Activity of Companies in the EGX-Listed Real Estate Sector

#### Section IIII

Price Performance of Companies in the EGX-Listed Real Estate Sector

## GLOSSARY OF CORE INDICATORS

### 01. Volume Traded

Fundamental metric in financial markets, representing the total number of shares, contracts, or units exchanged during a specific period. Whether measured in stocks, futures, or cryptocurrencies, it acts as a barometer of market activity, providing critical insights into market sentiment, liquidity, and price movements.

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### 02. Value Traded

The total number of shares traded, both domestic and foreign, multiplied by their respective matching prices. Figures are single-counted (only one side of the transaction is considered). Companies admitted to listing and admitted to trading are included in the data.

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### 03. No. of Trades

The actual number of transactions that have occurred during the period on the relevant Exchange. The number is single-counted (i.e., includes one side of the transaction only).

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### 04. Market Capitalization

The value of a corporation determined by multiplying the current public market price of one share of the corporation by the number of total outstanding shares.

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### 05. Nominal Capitalization

Refers to the total face value of a company's issued shares. It is calculated by multiplying the number of shares by their par value. Unlike market capitalization, this figure remains relatively stable as it is based on accounting records rather than fluctuating market prices.

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### 06. Number of listed shares

Listed shares are shares that are registered on a stock exchange or any other organized secondary market. They are also referred to as "quoted shares," as their prices are publicly available, allowing investors to easily access current market values.

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## GLOSSARY OF CORE INDICATORS

### 07. Paid Capital

The money raised by a company after offering its shares for public subscription. It can also be defined as the portion of owners' equity that does not include retained earnings and is referred to as contributed capital.

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### 08. Closing Price

The weighted average price which is equal to the total value traded of the security divided by the total volume traded of the same security.

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### 09. Trailing Price-to-Earnings (Trailing P/E)

A relative valuation multiple that is based on the last 12 months of actual earnings. It is calculated by taking the current stock price and dividing it by the trailing earnings per share (EPS) for the past 12 months.

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### 10. Average Dividend Yield %

A financial ratio that measures the amount of dividends relative to the market value per share



01

**OVERVIEW OF EGX REAL ESTATE  
SECTOR PERFORMANCE**

## INTRODUCTION

The real estate development sector remains a key driver of market dynamics on the Egyptian Exchange (EGX), directly influencing trading trends and investor confidence. This section provides a framework for evaluating the sector's performance on the EGX, highlighting its status as one of the most influential market sectors. The analysis tracks changes in listed real estate companies and their representation in key indices, specifically the EGX30 and EGX70, to identify structural shifts.

Key performance indicators, including profitability and valuation metrics such as the price-to-earnings (P/E) ratio and average dividend yield, are assessed alongside developments in market and nominal capitalization. Trading activity, measured by value, volume, and number of trades, is examined periodically and year-on-year to capture broader trends. Additionally, the distribution of trading activity among domestic, Arab, and other foreign investors is analyzed, providing insights into sector dynamics and investor behavior.



## EGX-LISTED REAL ESTATE COMPANIES

32

MAR. 2025

A Capital Holding
Amer Group Holding
Arab Co. for Asset Management And Development
Arab Developers Holding
Arab Real Estate Investment CO.-ALICO
Atlas For Investment and Food Industries
Development & Engineering Consultants
Egyptian Gulf Marseilia For Real Estate Investment
Egyptian Real Estate Group
Egyptians Housing Development & Reconstruction
El Kahera Housing
El Obour Real Estate Investment
El Shams Housing & Urbanization
Elsaeed Contracting & Real Estate Investment Company SCCD
Emaar Misr for Development
Gharbia Islamic Housing Development
Gulf Canadian Real Estate Investment Co.
Heliopolis Housing
International Co For Investment & Development
Ismailia Development and Real Estate Co
Madinet Masr For Housing and Development
Mena Touristic & Real Estate Investment
*Reacap Financial Investments
National Housing for Professional Syndicates
Orascom Development Egypt
Palm Hills Development Company
Pioneers Properties For Urban Development(PREDCO)
Six of October Development & Investment (SODIC)
T M G Holding
Tanmiya for Real Estate Investment
United Housing & Development
Zahraa Maadi Investment & Development

33

MAR. 2026

A Capital Holding
Amer Group Holding
Arab Co. for Asset Management And Development
Arab Developers Holding
Arab Real Estate Investment CO.-ALICO
Atlas For Investment and Food Industries
Development & Engineering Consultants
Egyptian Gulf Marseilia For Real Estate Investment
Egyptian Real Estate Group
Egyptians Housing Development & Reconstruction
El Kahera Housing
El Obour Real Estate Investment
El Shams Housing & Urbanization
Elsaeed Contracting& Real Estate Investment Company SCCD
Emaar Misr for Development
Gharbia Islamic Housing Development
Gulf Canadian Real Estate Investment Co.
Heliopolis Housing
International Co For Investment & Development
Ismailia Development and Real Estate Co
Madinet Masr For Housing and Development
Mena Touristic & Real Estate Investment
Naeem Real Estate Holding Group
National Housing for Professional Syndicates
Orascom Development Egypt
Palm Hills Development Company
Pioneers Properties For Urban Development – PRE Group
Six of October Development & Investment (SODIC)
T M G Holding
Tanmiya for Real Estate Investment
United Housing & Development
Zahraa Maadi Investment & Development
Bonyan for Development and Trade

- The number of EGX-listed real estate companies increased to **33** in Mar. 2026, from **32** in Mar. 2025.
- This growth was driven by the listing of **Bonyan for Development** and Trade on the EGX.
- Meanwhile, **Reacap Financial Investments** continued trading under its new name, **Naeem Real Estate Holding Group**.
- NOTE THAT: **Arab Developers Holding** announced a rights issue capital increase on March 17, 2025, issuing approximately **6.18 bn shares at EGP 0.1 each**.

## REAL ESTATE COMPANIES INCLUDED IN EGX30

5

MAR. 2025

Emaar Misr for Development

**Madinet Masr For Housing and Development**

Orascom Development Egypt

Palm Hills Development Company

T M G Holding

5

MAR. 2026

Emaar Misr for Development

Heliopolis Housing

Orascom Development Egypt

Palm Hills Development Company

T M G Holding

■ Excluded Companies  
■ Newly Included

- The number of EGX30-listed real estate companies remained unchanged in Mar. 2026 compared to Mar. 2025
- It is worth noting that the company excluded from the index was **Madinet Masr For Housing and Development**.
- Meanwhile, the newly included company was **Heliopolis Housing**.

## REAL ESTATE COMPANIES INCLUDED IN EGX70

12

MAR. 2025

Amer Group Holding

Arab Developers Holding

**Arab Real Estate Investment CO.-ALICO**

Egyptians Housing Development &amp; Reconstruction

**El Kahera Housing**

El Shams Housing &amp; Urbanization

Elsaeed Contracting &amp; Real Estate Investment Company SCCD

**Heliopolis Housing****Mena Touristic & Real Estate Investment****Pioneers Properties For Urban Development (PREDCO)**

Six of October Development &amp; Investment (SODIC)

Zahraa Maadi Investment &amp; Development

12

MAR. 2026

Amer Group Holding

Arab Developers Holding

Development &amp; Engineering Consultants

Egyptians Housing Development &amp; Reconstruction

El Obour Real Estate Investment

El Shams Housing &amp; Urbanization

Elsaeed Contracting &amp; Real Estate Investment Company SCCD

Ismailia Development and Real Estate Co

Madinet Masr For Housing and Development

Six of October Development &amp; Investment (SODIC)

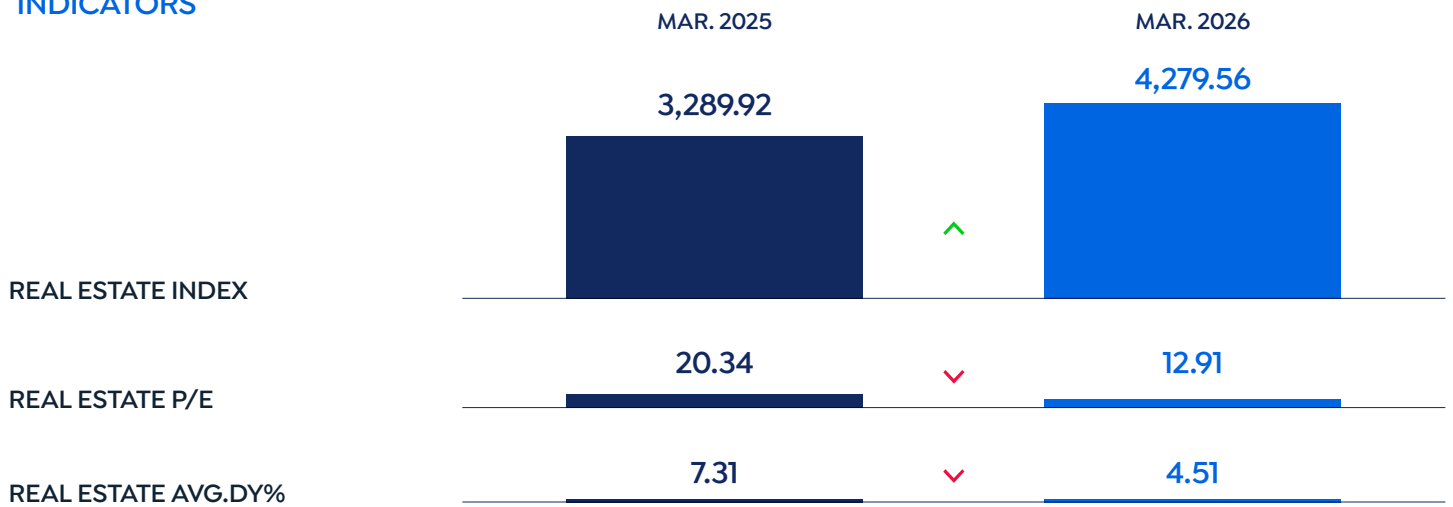
Tanmiya for Real Estate Investment

Zahraa Maadi Investment &amp; Development

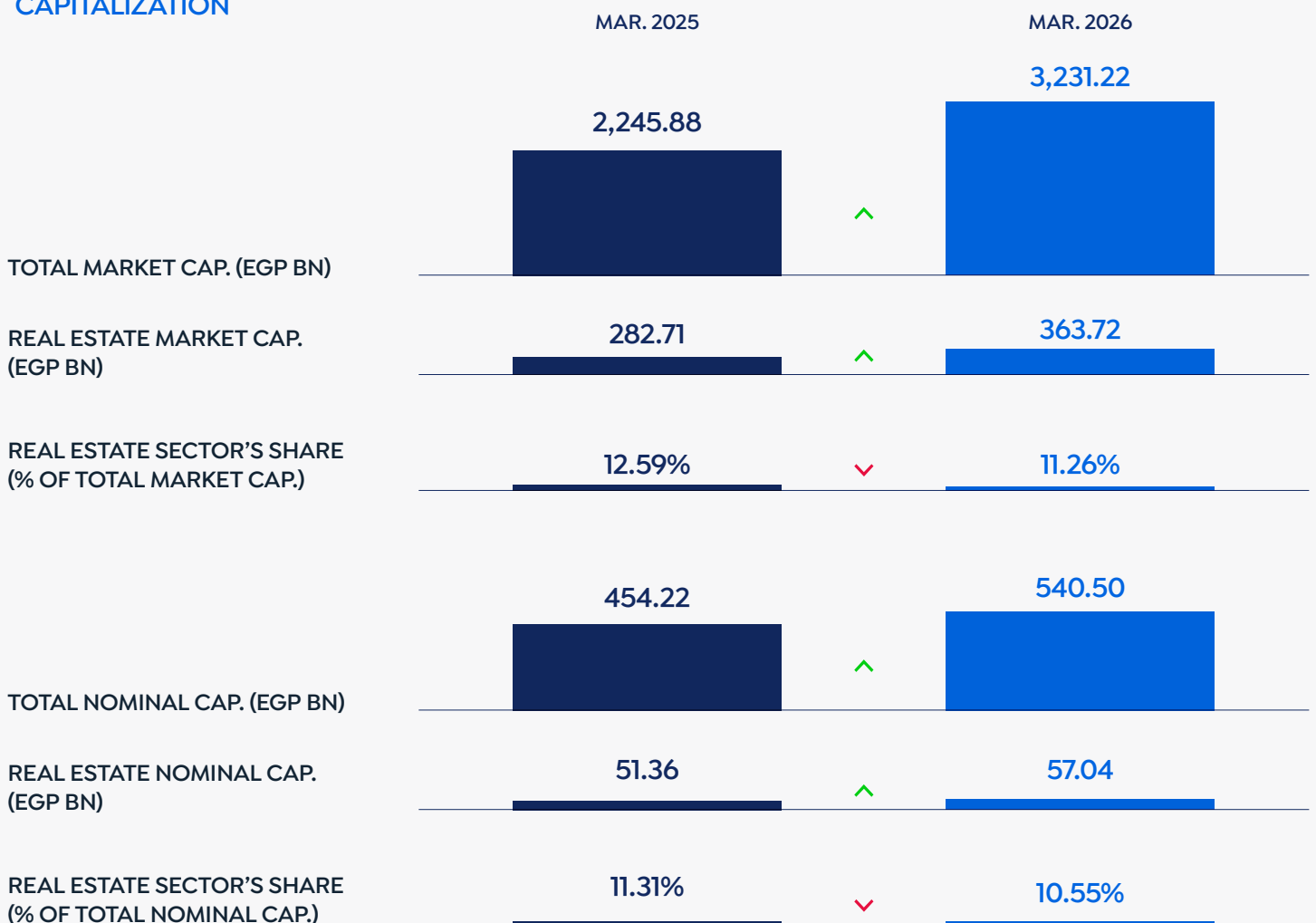
■ Excluded Companies  
■ Newly Included

- The number of EGX70-listed real estate companies remained unchanged in Mar. 2026 compared to Mar. 2025
- It is worth noting that the excluded companies from the index were **Arab Real Estate Investment CO.-ALICO, El Kahera Housing, Heliopolis Housing, Mena Touristic & Real Estate Investment, and Pioneers Properties For Urban Development (PREDCO)**.
- Meanwhile, the newly included companies were **Development & Engineering Consultants, El Obour Real Estate Investment, Ismailia Development and Real Estate Co, Madinet Masr For Housing and Development, and Tanmiya for Real Estate Investment**.

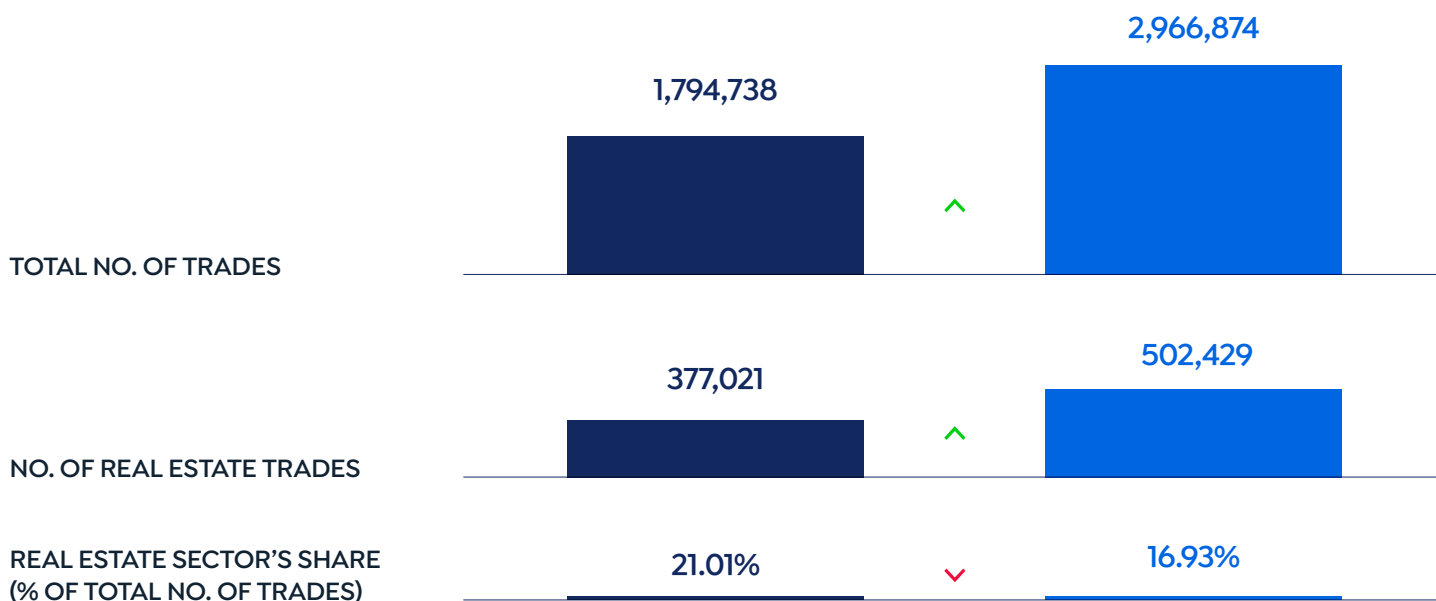
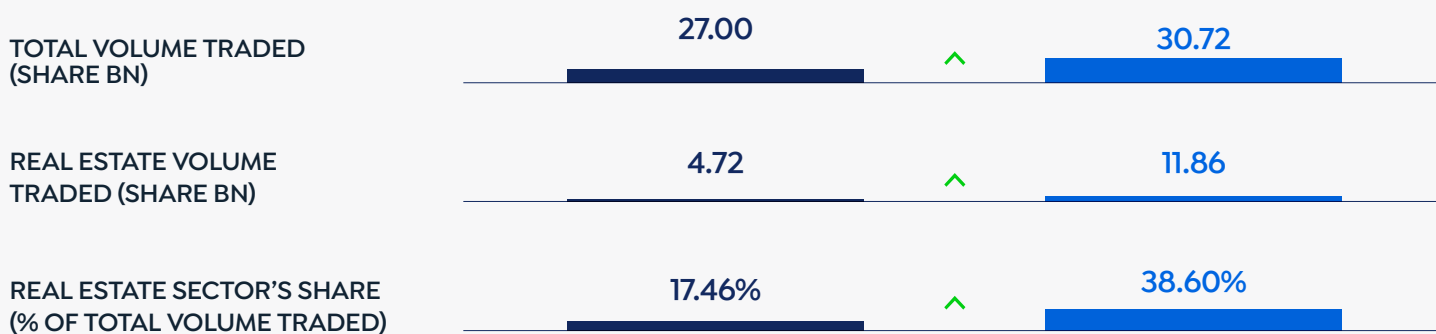
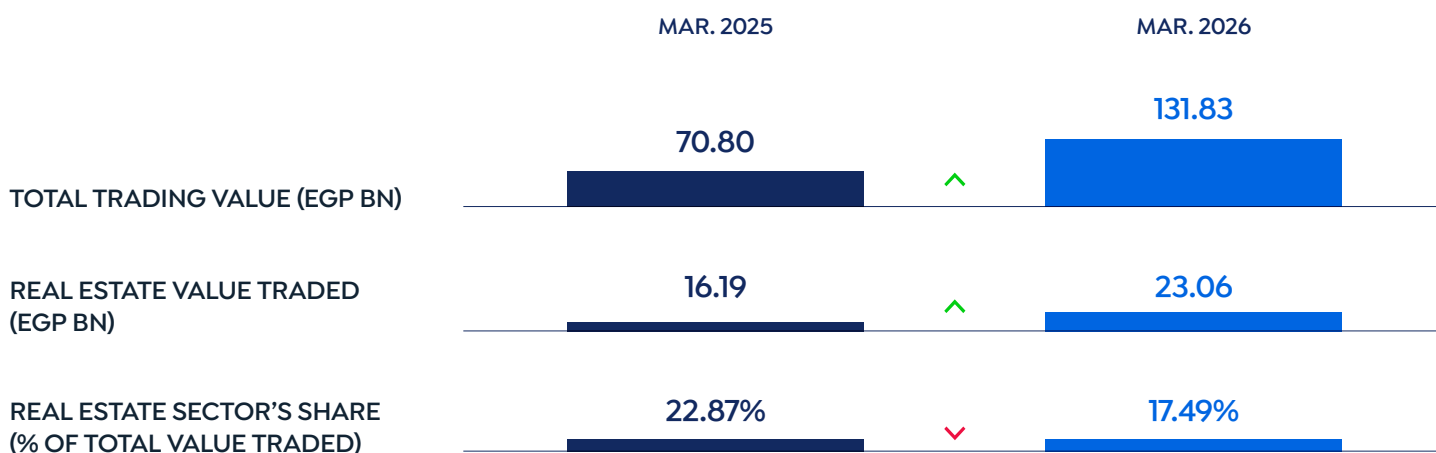
REAL ESTATE SECTOR INDICATORS



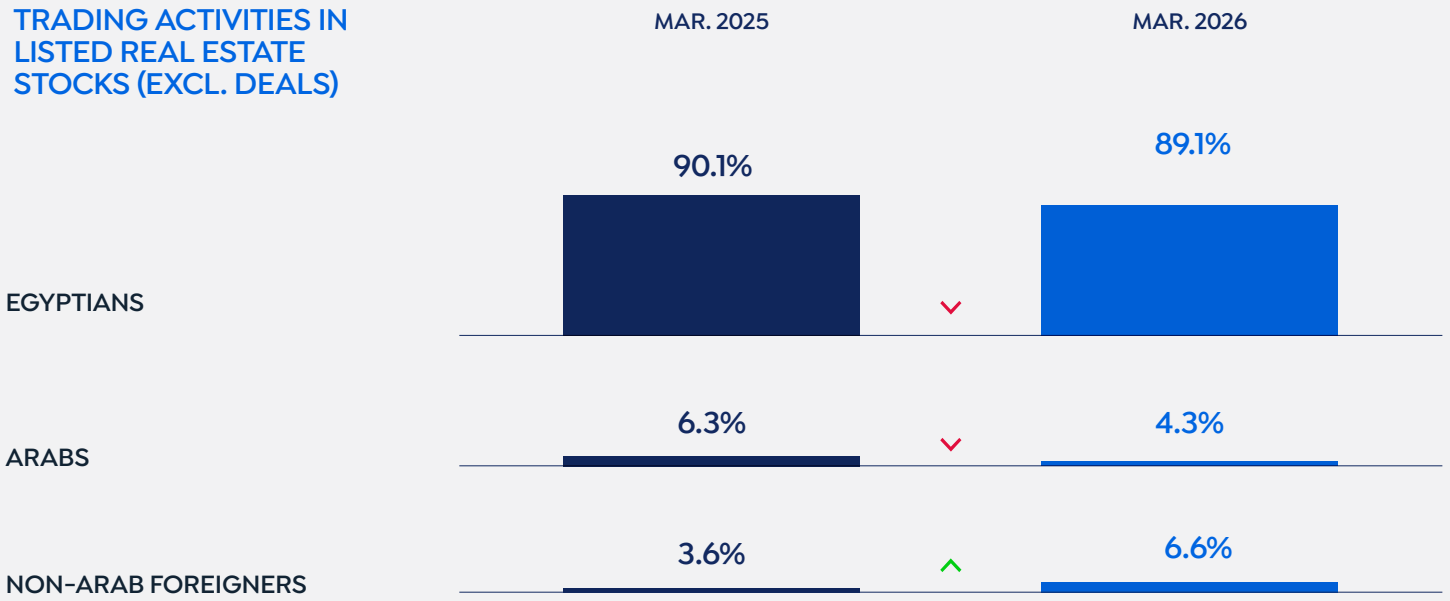
MARKET & NOMINAL CAPITALIZATION



## TRADING ACTIVITY



**INVESTORS' TOTAL TRADING ACTIVITIES IN LISTED REAL ESTATE STOCKS (EXCL. DEALS)**



02

**MARKET SIZE OF EGX-LISTED  
REAL ESTATE SECTOR COMPANIES**

## INTRODUCTION

This section provides a detailed overview of EGX-listed real estate sector companies' market capitalization, number of listed shares, and paid capital, highlighting both absolute values and year-on-year (YoY) changes. Market capitalization and share structure are fundamental indicators of the real estate sector's financial strength and market positioning within the Egyptian Exchange (EGX). Therefore, understanding these metrics is essential for investors, analysts, and policymakers seeking insights into the sector's valuation trends, equity distribution, and growth dynamics.

**The assessment focuses on three primary indicators:**

### 01. Market Capitalization

Represents the total market value of a company's outstanding shares, calculated by multiplying the share price by the total number of shares.

### 02. Number of listed shares

Listed shares are shares that are registered on a stock exchange or any other organized secondary market.

### 03. Paid Capital

The money raised by a company after offering its shares for public subscription.



## MARKET CAPITALIZATION (EGP MN)

COMPANY NAME	MAR. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
TMG Holding	153,539.31	42.31%	40.12% ↑
Emaar Misr for Development	50,111.75	13.81%	10.98% ↑
Orascom Development Egypt	27,323.55	7.53%	2.85% ↑
Six of October Development & Investment (SODIC)	25,424.87	7.01%	7.00% ↑
Palm Hills Development Company	23,994.68	6.61%	17.85% ↑
Heliopolis Housing	22,389.38	6.17%	53.43% ↑
Madinet Masr For Housing and Development	11,037.95	3.04%	13.38% ↑
Bonyan for Development and Trade	7,056.23	1.94%	Trading start: Jul. 25
A Capital Holding	5,418.63	1.49%	107.11% ↑
Zahraa Maadi Investment & Development	5,230.00	1.44%	53.37% ↑
Pioneers Properties For Urban Development - PRE Group	4,272.37	1.18%	21.27% ↑
Arab Developers Holding	3,086.46	0.85%	81.64% ↑
Arab Co. for Asset Management And Development	2,211.21	0.61%	60.58% ↑
United Housing & Development	2,201.21	0.61%	9.10% ↑
El Kahera Housing	1,949.60	0.54%	-1.58% ↓
Development & Engineering Consultants	1,797.35	0.50%	30.66% ↑
Amer Group Holding	1,661.13	0.46%	48.39% ↑
El Shams Housing & Urbanization	1,572.24	0.43%	8.62% ↑
Egyptians Housing Development & Reconstruction	1,370.88	0.38%	0.25% ↑
El Obour Real Estate Investment	1,368.00	0.38%	215.21% ↑
Mena Touristic & Real Estate Investment	1,272.51	0.35%	4.16% ↑
Ismailia Development and Real Estate Co	1,190.61	0.33%	15.31% ↑
Atlas For Investment and Food Industries	1,087.65	0.30%	-1.18% ↓
National Housing for Professional Syndicates	1,005.92	0.28%	33.71% ↑
Naeem Real Estate Holding Group	986.19	0.27%	14.06% ↑
Elsaeed Contracting& Real Estate Investment Company SCCD	950.05	0.26%	23.58% ↑
Egyptian Gulf Marseilia For Real Estate Investment	859.66	0.24%	40.34% ↑
Tanmiya for Real Estate Investment	616.92	0.17%	18.11% ↑
Arab Real Estate Investment CO.-ALICO	611.07	0.17%	11.21% ↑
Egyptian Real Estate Group	452.00	0.12%	50.07% ↑
International Co For Investment & Development	377.00	0.10%	11.54% ↑
Gulf Canadian Real Estate Investment Co.	302.40	0.08%	15.86% ↑
Gharbia Islamic Housing Development	202.95	0.06%	30.06% ↑

### Total Real Estate Sector's Market Capitalization

362,932

- In Mar. 2026, the top five real estate companies by market capitalization were **TMG Holding, Emaar Misr for Development, Orascom Development Egypt, Six of October Development & Investment (SODIC), and Palm Hills Development Company**, together accounting for **77.26%** of the sector's total market capitalization
- Compared to Mar. 2025, the top five real estate companies remained the same, collectively representing about **80.20%** of the sector's total market capitalization
- Meanwhile, the companies that recorded the largest absolute year-on-year (YoY) changes in market capitalization were **El Obour Real Estate Investment (YoY: 215.21%), A Capital Holding (YoY: 107.11%), and Arab Developers Holding (YoY: 81.64%)**, collectively representing **2.72%** of the sector's total market capitalization.
- Overall, **30** out of the EGX-listed real estate companies, representing **97.22%** of the sector's total market capitalization, recorded positive YoY growth in market capitalization in Mar. 2026.

## NO. OF LISTED SHARES ( SHARE -MN)

COMPANY NAME	MAR. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
Arab Developers Holding	13,902.96	30.42%	80.00% <span style="color: green;">▲</span>
Emaar Misr for Development	5,446.93	11.92%	--
Heliopolis Housing	4,005.26	8.76%	200.00% <span style="color: green;">▲</span>
Palm Hills Development Company	2,859.91	6.26%	-0.69% <span style="color: red;">▼</span>
Madinet Masr For Housing and Development	2,135.00	4.67%	--
T M G Holding	2,060.65	4.51%	-0.14% <span style="color: red;">▼</span>
El Kahera Housing	1,856.76	4.06%	107.14% <span style="color: green;">▲</span>
Bonyan for Development and Trade	1,704.40	3.73%	Trading start: Jul. 25
Arab Co. for Asset Management And Development	1,324.08	2.90%	--
Six of October Development & Investment (SODIC)	1,289.29	2.82%	261.96% <span style="color: green;">▲</span>
Orascom Development Egypt	1,130.47	2.47%	--
Pioneers Properties For Urban Development - PRE Group	1,047.15	2.29%	-0.73% <span style="color: red;">▼</span>
Zahraa Maadi Investment & Development	1,000.00	2.19%	--
Amer Group Holding	902.79	1.98%	--
A Capital Holding	731.26	1.60%	-10.00% <span style="color: red;">▼</span>
Elsaeed Contracting& Real Estate Investment Company SCCD	725.23	1.59%	--
Egyptians Housing Development & Reconstruction	672.00	1.47%	-80.00% <span style="color: red;">▼</span>
Atlas For Investment and Food Industries	651.29	1.42%	--
Egyptian Real Estate Group	400.00	0.88%	--
Arab Real Estate Investment CO.-ALICO	246.40	0.54%	--
Mena Touristic & Real Estate Investment	241.92	0.53%	--
United Housing & Development	235.42	0.52%	--
El Shams Housing & Urbanization	226.88	0.50%	--
Gulf Canadian Real Estate Investment Co.	210.00	0.46%	250.00% <span style="color: green;">▲</span>
Egyptian Gulf Marseilia For Real Estate Investment	207.65	0.45%	--
Tanmiya for Real Estate Investment	145.50	0.32%	--
Naeem Real Estate Holding Group	127.75	0.28%	8.00% <span style="color: green;">▲</span>
International Co For Investment & Development	100.00	0.22%	--
El Obour Real Estate Investment	40.00	0.09%	--
Ismailia Development and Real Estate Co	36.84	0.08%	--
Development & Engineering Consultants	23.52	0.05%	--
National Housing for Professional Syndicates	16.00	0.04%	--
Gharbia Islamic Housing Development	5.63	0.01%	--

## Total Real Estate Sector's Number of Listed Shares

45,709

- The top five real estate companies by the number of listed shares, including Arab Developers Holding, Emaar Misr for Development, Heliopolis Housing, Palm Hills Development Company, and Madinet Masr For Housing and Development, collectively accounted for 62.02% of the sector's total number of listed shares.
- Compared to Mar. 2025, the top five real estate companies remained unchanged in Mar. 2026, except that Heliopolis Housing replaced Egyptians Housing Development & Reconstruction. The five companies represented 65.88% of the sector's total number of listed shares.
- Overall, in Mar. 2026, 11 of the EGX-listed real estate companies experienced notable changes in their number of listed shares compared to Mar. 2025 (6 companies recorded an increase, while 5 reported a decrease), while approximately 21 companies reported no change in their number of listed shares.
- The companies that recorded the largest absolute year-on-year (YoY) changes in Mar. 2026 were Six of October Development & Investment (SODIC) (YoY: 261.96%), Gulf Canadian Real Estate Investment Co. (YoY:250%), and Heliopolis Housing (YoY: 200%), which collectively accounted for 12.04% of the sector's total number of listed shares.

## PAID CAPITAL (EGP MN)

COMPANY NAME	MAR. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
T M G Holding	20,606.54	36.74%	-0.14% ▼
Palm Hills Development Company	5,719.83	10.20%	-0.69% ▼
Emaar Misr for Development	5,446.93	9.71%	--
Six of October Development & Investment (SODIC)	5,157.17	9.20%	261.96% ▲
Pioneers Properties For Urban Development - PRE Group	4,712.18	8.40%	-0.73% ▼
Madinet Masr For Housing and Development	2,135.00	3.81%	--
Bonyan for Development and Trade	1,704.40	3.04%	Trading start: Jul. 25
Arab Developers Holding	1,390.30	2.48%	80.00% ▲
Orascom Development Egypt	1,130.47	2.02%	--
Heliopolis Housing	1,001.31	1.79%	200.00% ▲
Zahraa Maadi Investment & Development	1,000.00	1.78%	--
El Kahera Housing	928.38	1.66%	107.14% ▲
Elsaeed Contracting & Real Estate Investment Company SCCD	725.23	1.29%	--
Naeem Real Estate Holding Group	638.73	1.14%	8.00% ▲
Amer Group Holding	631.95	1.13%	--
Egyptians Housing Development & Reconstruction	336.00	0.60%	--
Development & Engineering Consultants	329.31	0.59%	--
United Housing & Development	294.28	0.52%	--
Arab Real Estate Investment CO.-ALICO	246.40	0.44%	--
Mena Touristic & Real Estate Investment	241.92	0.43%	--
El Shams Housing & Urbanization	226.88	0.40%	--
A Capital Holding	219.38	0.39%	-10.00% ▼
El Obour Real Estate Investment	200.00	0.36%	--
National Housing for Professional Syndicates	160.00	0.29%	--
Ismailia Development and Real Estate Co	147.35	0.26%	--
Tanmiya for Real Estate Investment	145.50	0.26%	--
Arab Co. for Asset Management And Development	132.41	0.24%	--
Gulf Canadian Real Estate Investment Co.	105.00	0.19%	250.00% ▲
Egyptian Gulf Marseilia For Real Estate Investment	103.82	0.19%	--
International Co For Investment & Development	100.00	0.18%	--
Egyptian Real Estate Group	80.00	0.14%	--
Atlas For Investment and Food Industries	65.13	0.12%	--
Gharbia Islamic Housing Development	22.50	0.04%	--

## Total Real Estate Sector's Paid Capital

56,084

- The top five real estate companies by paid capital, including T M G Holding, Palm Hills Development Company, Emaar Misr for Development, Six of October Development & Investment (SODIC), and Pioneers Properties For Urban Development - PRE Group, collectively accounted for 74.25% of the sector's paid capital
- Compared to Mar. 2025, when the top five real estate companies, namely T M G Holding, Palm Hills Development Company, Emaar Misr for Development, Pioneers Properties For Urban Development - PRE Group, and Madinet Masr For Housing and Development, collectively accounted for 77.91% of the sector's paid capital.
- Overall, in Mar. 2026, 10 of the EGX-listed real estate companies recorded notable changes in their paid capital compared to Mar. 2025 (6 companies reported an increase, while 4 reported a decrease). In contrast, approximately 22 companies reported no change in their paid capital.
- The companies that recorded the largest absolute year-on-year (YoY) changes in Mar. 2026 were Six of October Development & Investment (SODIC) (YoY: 261.96%), Gulf Canadian Real Estate Investment Co. (YoY: 250%), and Heliopolis Housing (YoY: 200%), which collectively accounted for 11.17% of the sector's total Paid Capital.

03

**TRADING ACTIVITY OF COMPANIES IN  
THE EGX-LISTED REAL ESTATE SECTOR**

## INTRODUCTION

The real estate sector is a cornerstone of the Egyptian economy and a pivotal segment of the Egyptian Exchange (EGX), as it commands substantial investor attention; therefore, its performance serves as a key barometer of overall market health and investor confidence. This section provides a comprehensive assessment of the liquidity, and trading activity of EGX-listed real estate sector companies. Understanding these dynamics is essential for investors, analysts, and policymakers seeking to gauge the sector's resilience and potential. The assessment is built upon three primary indicators:

### 01. Value Traded

The total monetary value of all shares exchanged during the month.

### 02. Volume Traded

The total number of shares traded during the month.

### 03. Number of Trades

The total number of executed transactions within the month.



## VALUE TRADED (EGP MN)

COMPANY NAME	MAR. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
T M G Holding	6,048.61	26.24%	169.10% <span style="color: green;">▲</span>
Heliopolis Housing	4,128.22	17.91%	184.06% <span style="color: green;">▲</span>
Orascom Development Egypt	2,201.65	9.55%	15.03% <span style="color: green;">▲</span>
Arab Developers Holding	1,888.52	8.19%	364.25% <span style="color: green;">▲</span>
Palm Hills Development Company	1,779.34	7.72%	-5.40% <span style="color: red;">▼</span>
Arab Co. for Asset Management And Development	1,186.94	5.15%	210.84% <span style="color: green;">▲</span>
Zahraa Maadi Investment & Development	851.15	3.69%	108.35% <span style="color: green;">▲</span>
Amer Group Holding	675.32	2.93%	180.07% <span style="color: green;">▲</span>
Six of October Development & Investment (SODIC)	641.86	2.78%	-45.96% <span style="color: red;">▼</span>
Bonyan for Development and Trade	598.02	2.59%	Trading start: Jul. 25
Madinet Masr For Housing and Development	573.74	2.49%	-29.80% <span style="color: red;">▼</span>
El Obour Real Estate Investment	298.35	1.29%	30.38% <span style="color: green;">▲</span>
Elsaeed Contracting & Real Estate Investment Company SCCD	293.60	1.27%	-39.30% <span style="color: red;">▼</span>
Emaar Misr for Development	276.37	1.20%	-77.25% <span style="color: red;">▼</span>
Egyptian Real Estate Group	171.01	0.74%	87.48% <span style="color: green;">▲</span>
Gulf Canadian Real Estate Investment Co.	152.82	0.66%	58.81% <span style="color: green;">▲</span>
Arab Real Estate Investment CO.-ALICO	140.26	0.61%	-57.68% <span style="color: red;">▼</span>
Development & Engineering Consultants	122.53	0.53%	155.47% <span style="color: green;">▲</span>
Egyptian Gulf Marseilia For Real Estate Investment	110.81	0.48%	41.58% <span style="color: green;">▲</span>
Egyptians Housing Development & Reconstruction	108.61	0.47%	-28.19% <span style="color: red;">▼</span>
Atlas For Investment and Food Industries	102.22	0.44%	-63.36% <span style="color: red;">▼</span>
Mena Touristic & Real Estate Investment	97.66	0.42%	-19.45% <span style="color: red;">▼</span>
El Kahera Housing	94.35	0.41%	-66.33% <span style="color: red;">▼</span>
El Shams Housing & Urbanization	91.50	0.40%	-56.98% <span style="color: red;">▼</span>
Ismailia Development and Real Estate Co	83.80	0.36%	-91.72% <span style="color: red;">▼</span>
Gharbia Islamic Housing Development	72.60	0.31%	168.92% <span style="color: green;">▲</span>
Pioneers Properties For Urban Development - PRE Group	69.96	0.30%	-33.57% <span style="color: red;">▼</span>
Tanmiya for Real Estate Investment	52.71	0.23%	166.58% <span style="color: green;">▲</span>
Naeem Real Estate Holding Group	35.93	0.16%	-40.44% <span style="color: red;">▼</span>
National Housing for Professional Syndicates	35.81	0.16%	272.04% <span style="color: green;">▲</span>
International Co For Investment & Development	30.54	0.13%	-67.21% <span style="color: red;">▼</span>
A Capital Holding	25.77	0.11%	-44.54% <span style="color: red;">▼</span>
United Housing & Development	14.54	0.06%	-94.09% <span style="color: red;">▼</span>

## Total Real Estate Sector's Value Traded

23,055

- The top five real estate companies by value traded were **T M G Holding, Heliopolis Housing, Orascom Development Egypt, Arab Developers Holding, and Palm Hills Development Company**, collectively accounting for a **69.60%** of the sector's total value traded
- Compared to the previous year, when the top five real estate companies, namely **T M G Holding, Orascom Development Egypt, Palm Hills Development Company, Heliopolis Housing, and Emaar Misr for Development**, represented **53.79%** of the sector's total value traded.
- The companies that recorded the largest absolute year-on-year (YoY) changes in value traded were **Arab Developers Holding (YoY: 364.25%), National Housing for Professional Syndicates (YoY: 272.04%), and Arab Co. for Asset Management And Development (YoY: 210.84%)**, which together represented approximately **13.49%** of the sector's total value traded.
- Overall, **15** out of the EGX-listed real estate companies, representing approximately **78.06%** of the sector's total value traded, recorded positive YoY growth in value traded

## VOLUME TRADED (SHARE MN)

COMPANY NAME	MAR. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
Arab Developers Holding	8,404.30	70.86%	575.76% ↑
Heliopolis Housing	763.92	6.44%	475.55% ↑
Arab Co. for Asset Management And Development	624.97	5.27%	72.12% ↑
Amer Group Holding	363.39	3.06%	83.57% ↑
Elsaeed Contracting& Real Estate Investment Company SCCD	217.67	1.84%	-50.33% ↓
Palm Hills Development Company	206.26	1.74%	-24.02% ↓
Zahraa Maadi Investment & Development	158.93	1.34%	32.96% ↑
Egyptian Real Estate Group	153.73	1.30%	30.49% ↑
Bonyan for Development and Trade	144.95	1.22%	Trading start: Jul. 25
Gulf Canadian Real Estate Investment Co.	110.15	0.93%	513.92% ↑
Madinet Masr For Housing and Development	105.32	0.89%	-45.00% ↓
Orascom Development Egypt	88.44	0.75%	11.82% ↑
El Kahera Housing	86.85	0.73%	-32.07% ↓
T M G Holding	76.91	0.65%	83.25% ↑
Atlas For Investment and Food Industries	60.37	0.51%	-67.68% ↓
Arab Real Estate Investment CO.-ALICO	56.43	0.48%	-66.13% ↓
Egyptians Housing Development & Reconstruction	52.67	0.44%	-85.76% ↓
Six of October Development & Investment (SODIC)	33.35	0.28%	87.66% ↑
Emaar Misr for Development	30.27	0.26%	-78.73% ↓
Egyptian Gulf Marseilia For Real Estate Investment	27.25	0.23%	3.85% ↑
Mena Touristic & Real Estate Investment	19.95	0.17%	-7.86% ↓
Pioneers Properties For Urban Development - PRE Group	17.12	0.14%	-45.23% ↓
El Shams Housing & Urbanization	13.15	0.11%	-60.50% ↓
Tanmiya for Real Estate Investment	12.15	0.10%	115.25% ↑
International Co For Investment & Development	8.24	0.07%	-68.64% ↓
El Obour Real Estate Investment	8.15	0.07%	-63.79% ↓
Naeem Real Estate Holding Group	4.45	0.04%	-46.42% ↓
A Capital Holding	3.33	0.03%	-78.36% ↓
Ismailia Development and Real Estate Co	2.54	0.02%	-92.37% ↓
Gharbia Islamic Housing Development	1.99	0.02%	98.95% ↑
Development & Engineering Consultants	1.63	0.01%	92.50% ↑
United Housing & Development	1.48	0.01%	-95.16% ↓
National Housing for Professional Syndicates	0.56	0.00%	178.17% ↑

## Total Real Estate Sector's Volume Traded

11,861

- The top five real estate companies by Volume Traded, including Arab Developers Holding, Heliopolis Housing, Arab Co. for Asset Management And Development, Amer Group Holding, and Elsaheed Contracting& Real Estate Investment Company SCCD, accounted for a highly concentrated 87.47% of the sector's total volume traded.
- Compared to Mar. 2025, the top five real estate companies, namely Arab Developers Holding, Elsaheed Contracting& Real Estate Investment Company SCCD, Egyptians Housing Development & Reconstruction, Arab Co. for Asset Management And Development, and Palm Hills Development Company, represented 56.97% of the sector's total volume traded.
- The companies that recorded the largest absolute year-on-year (YoY) changes in trading volume were Arab Developers Holding (YoY: 575.76%), Gulf Canadian Real Estate Investment Co. (YoY: 513.92%), and Heliopolis Housing (YoY: 475.55%), collectively accounting for approximately 78.23% of the sector's volume traded.
- Overall, 15 out of the EGX-listed real estate companies, representing around 91.24% of the sector's total volume traded, experienced positive YoY growth.

## NO. OF TRADES

COMPANY NAME	MAR. 2026	% OF TOTAL REAL ESTATE SECTOR	YOY CHANGE (%)
T M G Holding	116,915	23.27%	269.45% ↑
Heliopolis Housing	59,605	11.86%	142.71% ↑
Orascom Development Egypt	41,152	8.19%	62.90% ↑
Palm Hills Development Company	33,261	6.62%	20.12% ↑
Arab Developers Holding	30,527	6.08%	78.62% ↑
Arab Co. for Asset Management And Development	23,095	4.60%	58.76% ↑
Bonyan for Development and Trade	20,947	4.17%	Trading start: Jul. 25
Zahraa Maadi Investment & Development	20,858	4.15%	88.47% ↑
Amer Group Holding	17,737	3.53%	157.92% ↑
Madinet Masr For Housing and Development	17,056	3.39%	-11.49% ↓
Six of October Development & Investment (SODIC)	14,881	2.96%	2.32% ↑
El Obour Real Estate Investment	12,093	2.41%	28.98% ↑
Emaar Misr for Development	8,290	1.65%	-60.79% ↓
Egyptian Real Estate Group	7,725	1.54%	20.80% ↑
Gulf Canadian Real Estate Investment Co.	7,093	1.41%	28.57% ↑
Elsaeed Contracting& Real Estate Investment Company SCCD	6,593	1.31%	-46.38% ↓
Atlas For Investment and Food Industries	6,521	1.30%	-22.05% ↓
Arab Real Estate Investment CO.-ALICO	5,201	1.04%	-53.42% ↓
Egyptian Gulf Marseilia For Real Estate Investment	5,164	1.03%	-11.30% ↓
El Kahera Housing	5,134	1.02%	-53.52% ↓
Ismailia Development and Real Estate Co	4,885	0.97%	-87.99% ↓
Egyptians Housing Development & Reconstruction	4,837	0.96%	-20.05% ↓
Development & Engineering Consultants	4,770	0.95%	107.48% ↑
Gharbia Islamic Housing Development	3,985	0.79%	113.79% ↑
Mena Touristic & Real Estate Investment	3,964	0.79%	-26.40% ↓
El Shams Housing & Urbanization	3,861	0.77%	-55.78% ↓
A Capital Holding	3,690	0.73%	-23.13% ↓
Tanmiya for Real Estate Investment	3,611	0.72%	199.17% ↑
Pioneers Properties For Urban Development - PRE Group	2,378	0.47%	-34.65% ↓
National Housing for Professional Syndicates	2,291	0.46%	110.76% ↑
International Co For Investment & Development	1,557	0.31%	-63.11% ↓
United Housing & Development	1,524	0.30%	-80.32% ↓
Naeem Real Estate Holding Group	1,228	0.24%	-46.75% ↓

## Total Real Estate Sector's No. of Trades

502,429

- The top five real estate companies by number of trades, including **T M G Holding, Heliopolis Housing, Orascom Development Egypt, Palm Hills Development Company, and Arab Developers Holding**, collectively accounted for 56.02% of the sector's total trades
- Compared to Mar. 2025, when the top five real estate companies, namely **Ismailia Development and Real Estate Co, T M G Holding, Palm Hills Development Company, Orascom Development Egypt, and Heliopolis Housing**, represented 39.74% of the sector's total trades.
- The companies that recorded the largest absolute year-on-year (YoY) changes in the number of trades were **T M G Holding (YoY: 269.45%), Tanmiya for Real Estate Investment (YoY: 199.17%), and Amer Group Holding (YoY: 157.92%)**, together representing around 27.52% of the sector's total trades
- Overall, 16 out of the EGX-listed real estate companies, accounting for 79.53% of total trades, registered positive YoY growth in trading activity.

04

**PRICE PERFORMANCE OF COMPANIES IN  
THE EGX-LISTED REAL ESTATE SECTOR**

## INTRODUCTION

This section aims to comprehensively study the price performance of real estate sector companies listed on the Egyptian Exchange (EGX), with a specific focus on analyzing year-on-year (YoY) performance compared to the previous period. The primary objective of this detailed analysis is to identify and understand the closing price shifts, determine the degree of price stability—using the range between maximum and minimum prices as a stability indicator—, and explore the relationship between stock prices and corporate earnings. This assessment provides a comprehensive view of overall performance dynamics by three primary indicators:

### 01. Weighted Average Closing Price (WACP)

Is the weighted average price, which is equal to the total value traded of the security divided by the total volume traded of the same security.

### 02. Price Volatility

Difference between maximum trading prices and minimum trading prices

### 03. Trailing Price-to-Earnings (Trailing P/E)

It is a relative valuation metric calculated by dividing the current stock price by the actual earnings per share (EPS) over the past 12 months.



## CLOSE PRICE

COMPANY NAME	MAR. 2026	YOY CHANGE (%)
Development & Engineering Consultants	76.41	30.66%
T M G Holding	74.51	40.32%
National Housing for Professional Syndicates	62.87	33.71%
Gharbia Islamic Housing Development	36.08	30.06%
EI Obour Real Estate Investment	34.20	215.21%
Ismailia Development and Real Estate Co	32.32	15.31%
Orascom Development Egypt	24.17	2.85%
Six of October Development & Investment (SODIC)	19.72	-70.44%
United Housing & Development	9.35	9.10%
Emaar Misr for Development	9.20	10.98%
Palm Hills Development Company	8.39	18.67%
Naeem Real Estate Holding Group	7.72	5.61%
A Capital Holding	7.41	130.12%
El Shams Housing & Urbanization	6.93	8.62%
Heliopolis Housing	5.59	-48.86%
Mena Touristic & Real Estate Investment	5.26	4.16%
Zahraa Maadi Investment & Development	5.23	53.37%
Madinet Masr For Housing and Development	5.17	13.38%
Tanmiya for Real Estate Investment	4.24	18.11%
Bonyan for Development and Trade	4.14	TRADING START: JUL. 25
Egyptian Gulf Marseilia For Real Estate Investment	4.14	40.34%
Pioneers Properties For Urban Development - PRE Group	4.08	22.16%
International Co For Investment & Development	3.77	11.54%
Arab Real Estate Investment CO.-ALICO	2.48	11.21%
Egyptians Housing Development & Reconstruction	2.04	401.23%
Amer Group Holding	1.84	48.39%
Arab Co. for Asset Management And Development	1.67	60.58%
Atlas For Investment and Food Industries	1.67	-1.18%
Gulf Canadian Real Estate Investment Co.	1.44	-66.90%
Elsaeed Contracting& Real Estate Investment Company SCCD	1.31	23.58%
Egyptian Real Estate Group	1.13	50.07%
El Kahera Housing	1.05	-52.49%
Arab Developers Holding	0.22	0.91%

- **The highest five** real estate companies by close price, including **Development & Engineering Consultants, T M G Holding, National Housing for Professional Syndicates, Gharbia Islamic Housing Development, and EI Obour Real Estate Investment.**
- Compared to Mar. 2025, **the highest five** real estate companies were **Six of October Development & Investment (SODIC), Development & Engineering Consultants, TMG Holding, National Housing for Professional Syndicates, and Ismailia Development and Real Estate Co.**
- The companies that recorded the largest absolute year-on-year (YoY) changes in closing price were **Egyptians Housing Development & Reconstruction (YoY:401.23%), EI Obour Real Estate Investment (YoY: 215.21%), and A Capital Holding (YoY: 130.12%).**
- Overall, **27** out of the EGX-listed real estate companies recorded positive YoY growth in closing price.
- Note that: Close Prices aren't adjusted for corporate action.

## PRICE VOLATILITY ANALYSIS

COMPANY NAME	MAX PRICE	MIN PRICE		DIFFERENCE
Development & Engineering Consultants	79.99	62.22	=	17.77
National Housing for Professional Syndicates	69.00	55.00	=	14.00
El Obour Real Estate Investment	40.35	28.10	=	12.25
T M G Holding	85.24	73.73	=	11.51
Gharbia Islamic Housing Development	39.30	31.30	=	8.00
Ismailia Development and Real Estate Co	34.88	30.50	=	4.38
Six of October Development & Investment (SODIC)	20.99	17.00	=	3.96
Orascom Development Egypt	26.23	23.00	=	3.23
United Housing & Development	10.70	8.63	=	2.07
A Capital Holding	8.39	6.33	=	2.06
Heliopolis Housing	6.05	4.44	=	1.61
Mena Touristic & Real Estate Investment	5.41	4.05	=	1.36
Palm Hills Development Company	9.30	7.99	=	1.31
Emaar Misr for Development	9.50	8.20	=	1.30
Egyptian Gulf Marseilleia For Real Estate Investment	4.58	3.37	=	1.21
Naeem Real Estate Holding Group	8.60	7.60	=	1.00
El Shams Housing & Urbanization	7.26	6.32	=	0.94
Bonyan for Development and Trade	4.41	3.50	=	0.91
Zahraa Maadi Investment & Development	5.58	4.72	=	0.86
Madinet Masr For Housing and Development	5.75	5.01	=	0.74
Tanmiya for Real Estate Investment	4.64	4.10	=	0.54
Arab Co. for Asset Management And Development	2.13	1.66	=	0.47
Arab Real Estate Investment CO.-ALICO	2.69	2.23	=	0.46
International Co For Investment & Development	3.90	3.45	=	0.45
Pioneers Properties For Urban Development - PRE Group	4.23	3.81	=	0.42
Atlas For Investment and Food Industries	1.82	1.45	=	0.37
Gulf Canadian Real Estate Investment Co.	1.55	1.20	=	0.35
Egyptian Real Estate Group	1.22	0.88	=	0.34
Amer Group Holding	2.01	1.69	=	0.32
Egyptians Housing Development & Reconstruction	2.16	1.89	=	0.27
Elsaeed Contracting& Real Estate Investment Company SCCD	1.44	1.19	=	0.25
El Kahera Housing	1.15	0.96	=	0.19
Arab Developers Holding	0.25	0.19	=	0.06

- The real estate companies exhibiting **the highest price volatility (least stable)** in Mar. 2026 are **Development & Engineering Consultants, National Housing for Professional Syndicates, El Obour Real Estate Investment, T M G Holding, and Gharbia Islamic Housing Development**. This differs from Mar. 2025, when the companies with the greatest volatility were **Gulf Canadian Real Estate Investment Co., Ismailia Development and Real Estate Co, Development & Engineering Consultants, Six of October Development & Investment (SODIC), and National Housing for Professional Syndicates**.
- Conversely, the companies that showed **the lowest price volatility (most stable)** in Mar. 2026 were **Arab Developers Holding, El Kahera Housing, Elsaeed Contracting& Real Estate Investment Company SCCD, Egyptians Housing Development & Reconstruction, and Amer Group Holding**. Compared to Mar. 2025, the companies with the lowest volatility were **Egyptians Housing Development & Reconstruction, Egyptian Real Estate Group, Amer Group Holding, Elsaeed Contracting & Real Estate Investment Company SCCD, and Arab Developers Holding**.

## TRAILING P/E

COMPANY NAME	MAR. 2026	YOY CHANGE (%)
Egyptian Real Estate Group	1,055.82	4,188.46% <span>▲</span>
Ismailia Development and Real Estate Co	906.15	1,097.34% <span>▲</span>
El Obour Real Estate Investment	139.38	215.20% <span>▲</span>
Arab Real Estate Investment CO.-ALICO	106.15	152.92% <span>▲</span>
Gharbia Islamic Housing Development	36.57	-53.28% <span>▼</span>
International Co For Investment & Development	35.87	-53.85% <span>▼</span>
Development & Engineering Consultants	34.43	-0.46% <span>▼</span>
Arab Developers Holding	33.38	95.89% <span>▲</span>
Egyptians Housing Development & Reconstruction	18.48	-11.75% <span>▼</span>
National Housing for Professional Syndicates	17.11	73.18% <span>▲</span>
Tanmiya for Real Estate Investment	16.52	25.91% <span>▲</span>
Elsaeed Contracting& Real Estate Investment Company SCCD	10.31	59.60% <span>▲</span>
United Housing & Development	9.99	-35.51% <span>▼</span>
El Shams Housing & Urbanization	9.84	2.50% <span>▲</span>
Emaar Misr for Development	9.04	208.53% <span>▲</span>
Heliopolis Housing	8.75	367.91% <span>▲</span>
Amer Group Holding	8.47	-44.24% <span>▼</span>
T M G Holding	8.44	11.49% <span>▲</span>
Naeem Real Estate Holding Group	7.71	66.52% <span>▲</span>
A Capital Holding	7.55	-53.08% <span>▼</span>
Zahraa Maadi Investment & Development	7.34	13.80% <span>▲</span>
Six of October Development & Investment (SODIC)	5.66	-39.59% <span>▼</span>
Palm Hills Development Company	5.42	-9.36% <span>▼</span>
Orascom Development Egypt	5.09	-33.98% <span>▼</span>
Madinet Masr For Housing and Development	3.75	13.64% <span>▲</span>
Bonyan for Development and Trade	3.53	Trading start: Jul. 25
Pioneers Properties For Urban Development - PRE Group	3.37	-46.76% <span>▼</span>
El Kahera Housing	3.26	94.05% <span>▲</span>

- The top five real estate companies by Trailing P/E are **Egyptian Real Estate Group, Ismailia Development and Real Estate Co., El Obour Real Estate Investment, Arab Real Estate Investment CO.-ALICO, and Gharbia Islamic Housing**. Compared to Mar. 2025, the top five real estate companies were **Atlas for Investment and Food Industries, Gulf Canadian Real Estate Investment Co., Gharbia Islamic Housing, International Co. for Investment & Development, and Ismailia Development and Real Estate Co.**
- The companies that recorded the largest absolute year-on-year (YoY) changes in Trailing P/E were **Egyptian Real Estate Group (YoY: 4,188.46%), Ismailia Development and Real Estate Co. (YoY: 1,097.34%), and Heliopolis Housing (YoY: 367.91%)**.
- Overall, **16** out of the EGX-listed real estate companies recorded positive YoY growth in their Trailing P/E.

## SUMMARY FOR REAL ESTATE COMPANIES' PERFORMANCE (MAR. 2025 VS MAR. 2026)

Key Findings	Mar.2025	Mar.2026
<b>Total No. of EGX Listed Real Estate Companies</b>	32	33
<b>Real Estate Index Inclusion</b>	<ul style="list-style-type: none"> <li>• 5 Real Estate Companies in EGX30</li> <li>• 12 Real Estate Companies in EGX70</li> </ul>	<ul style="list-style-type: none"> <li>• 5 Real Estate Companies in EGX30</li> <li>• 12 Real Estate Companies in EGX70</li> </ul>
<b>Market Contribution of the Real Estate Sector</b>	<ul style="list-style-type: none"> <li>• 12.59% of Total Market Capitalization</li> <li>• 11.31% of Total Nominal Capitalization</li> </ul>	<ul style="list-style-type: none"> <li>• 11.26% of Total Market Capitalization</li> <li>• 10.55% of Total Nominal Capitalization</li> </ul>
<b>Trading Contribution of the Real Estate Sector</b>	<ul style="list-style-type: none"> <li>• 22.87% of Total Value Traded</li> <li>• 17.46% of Total Volume Traded</li> <li>• 21.01% of Total Number of Trades</li> </ul>	<ul style="list-style-type: none"> <li>• 17.49% of Total Value Traded</li> <li>• 38.60% of Total Volume Traded</li> <li>• 16.93% of Total Number of Trades</li> </ul>
<b>Top 5 according to Market Capitalization</b>	<ol style="list-style-type: none"> <li>1. TMG Holding</li> <li>2. Emaar Misr</li> <li>3. Orascom Dev.</li> <li>4. SODIC</li> <li>5. Palm Hills</li> </ol>	<ol style="list-style-type: none"> <li>1. TMG Holding</li> <li>2. Emaar Misr</li> <li>3. Orascom Dev.</li> <li>4. SODIC</li> <li>5. Palm Hills</li> </ol>
<b>Top 5 according to No. of Listed Shares</b>	<ol style="list-style-type: none"> <li>1. Arab Developers</li> <li>2. Emaar Misr</li> <li>3. Egyptians Housing Development</li> <li>4. Palm Hills</li> <li>5. Madinet Masr</li> </ol>	<ol style="list-style-type: none"> <li>1. Arab Developers</li> <li>2. Emaar Misr</li> <li>3. Heliopolis Housing</li> <li>4. Palm Hills</li> <li>5. Madinet Masr</li> </ol>
<b>Top 5 according to Paid Capital</b>	<ol style="list-style-type: none"> <li>1. T M G Holdin</li> <li>2. Palm Hills</li> <li>3. Emaar Misr</li> <li>4. PRE Group</li> <li>5. Madinet Masr</li> </ol>	<ol style="list-style-type: none"> <li>1. T M G Holding</li> <li>2. Palm Hills</li> <li>3. Emaar Misr</li> <li>4. SODIC</li> <li>5. PRE Group</li> </ol>

## SUMMARY FOR REAL ESTATE COMPANIES' PERFORMANCE (MAR. 2025 VS MAR. 2026)

Key Findings	Mar.2025	Mar.2026
<b>Top 5 according to Value Traded</b>	<ol style="list-style-type: none"> <li>1. T M G Holding</li> <li>2. Orascom Development</li> <li>3. Palm Hills</li> <li>4. Heliopolis Housing</li> <li>5. Emaar Misr</li> </ol>	<ol style="list-style-type: none"> <li>1. T M G Holding</li> <li>2. Heliopolis Housing</li> <li>3. Orascom Development</li> <li>4. Arab Developers</li> <li>5. Palm Hills</li> </ol>
<b>Top 5 according to Volume Traded</b>	<ol style="list-style-type: none"> <li>1. Arab Developers</li> <li>2. Elsaeed Contracting&amp; Real Estate</li> <li>3. Egyptians Housing Development</li> <li>4. Arab Co. for Asset Management</li> <li>5. Palm Hills</li> </ol>	<ol style="list-style-type: none"> <li>1. Arab Developers</li> <li>2. Heliopolis Housing</li> <li>3. Arab Co. for Asset Management</li> <li>4. Amer Group Holding</li> <li>5. Elsaeed Contracting&amp; Real Estate"</li> </ol>
<b>Top 5 according to Number of Trades</b>	<ol style="list-style-type: none"> <li>1. Ismailia Development</li> <li>2. T M G Holding</li> <li>3. Palm Hills</li> <li>4. Orascom Development</li> <li>5. Heliopolis Housing</li> </ol>	<ol style="list-style-type: none"> <li>1. T M G Holding</li> <li>2. Heliopolis Housing</li> <li>3. Orascom Development</li> <li>4. Palm Hills</li> <li>5. Arab Developers</li> </ol>
<b>Highest Closing Price</b>	<ol style="list-style-type: none"> <li>1. SODIC</li> <li>2. Development &amp; Engineering Consultants</li> <li>3. T M G Holding</li> <li>4. National Housing</li> <li>5. Ismailia Development</li> </ol>	<ol style="list-style-type: none"> <li>1. Development &amp; Engineering Consultants</li> <li>2. T M G Holding</li> <li>3. National Housing</li> <li>4. Gharbia Islamic Housing</li> <li>5. El Obour Real Estate Investment</li> </ol>
<b>Most Price Volatility</b>	<ol style="list-style-type: none"> <li>1. Gulf Canadian Real Estate</li> <li>2. Ismailia Development</li> <li>3. Development &amp; Engineering Consultants</li> <li>4. SODIC</li> <li>5. National Housing</li> </ol>	<ol style="list-style-type: none"> <li>1. Development &amp; Engineering Consultants</li> <li>2. National Housing</li> <li>3. El Obour Real Estate Investment</li> <li>4. T M G Holding</li> <li>5. Gharbia Islamic Housing</li> </ol>
<b>Least Price Volatility</b>	<ol style="list-style-type: none"> <li>1. Egyptians Housing Development</li> <li>2. Egyptian Real Estate</li> <li>3. Amer Group Holding</li> <li>4. Elsaeed Contracting&amp; Real Estate</li> <li>5. Arab Developers Holding</li> </ol>	<ol style="list-style-type: none"> <li>1. Arab Developers</li> <li>2. El Kahera Housing</li> <li>3. Elsaeed Contracting&amp; Real Estate</li> <li>4. Egyptians Housing Development</li> <li>5. Amer Group Holding</li> </ol>
<b>Top 5 according to Trailing P/E</b>	<ol style="list-style-type: none"> <li>1. Atlas For Investment</li> <li>2. Gulf Canadian Real Estate</li> <li>3. Gharbia Islamic Housing</li> <li>4. International Co For Investment</li> <li>5. Ismailia Development</li> </ol>	<ol style="list-style-type: none"> <li>1. Egyptian Real Estate</li> <li>2. Ismailia Development</li> <li>3. El Obour Real Estate Investment</li> <li>4. ALICO</li> <li>5. Gharbia Islamic Housing</li> </ol>

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