

MARKET WATCH

BY DINA EL BEHIRY

AUGUST
2021



REAL ESTATE

MARKET
UPDATES

REAL ESTATE MARKET UPDATES

HAYAH KAREEMA INITIATIVE



CITIZEN FOLLOW-UP REPORT



Time Period
FY 2018/19- 2019/20

CAIRO



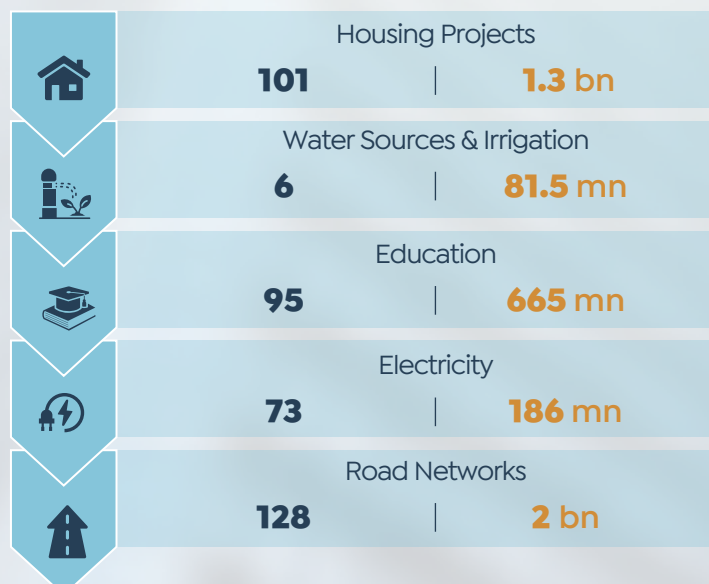
No. of Development Projects
585



Investments
EGP 35 bn
(Education, Housing, Electricity, Irrigation, Local Development & Transport)

■ No. of Projects

■ Investments (EGP)



EXECUTED & UNDERWAY PROJECTS (VARIOUS SECTORS)



Investment Breakdown



Electricity Sector
EGP 403 bn



Oil & Gas Sector
EGP 1.2 tn

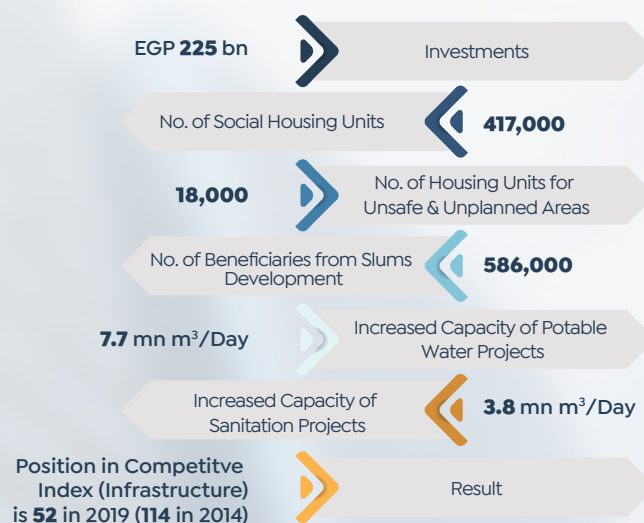


Transport Sector
EGP 117 bn



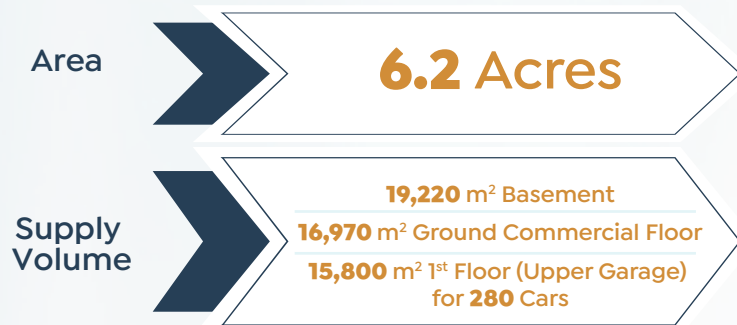
Health & Education (Pre-University)
EGP 51 bn

HOUSING & SLUMS DEVELOPMENT



Source: Ministry of Planning & Economic Development (MPED)

MASPERO TRIANGLE AREA



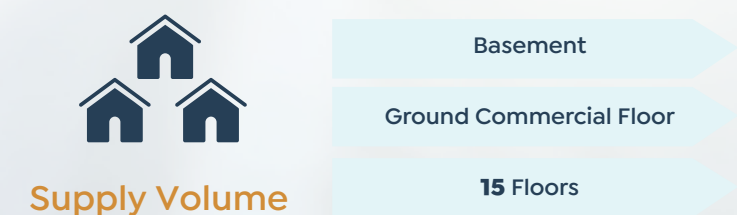
ALTERNATIVE HOUSING TOWERS



INVESTMENT TOWER



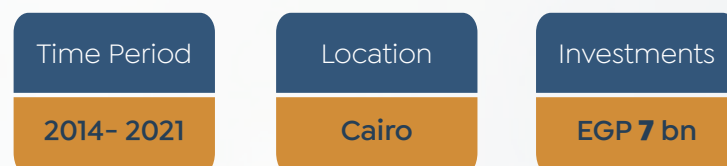
ADMINISTRATIVE TOWER



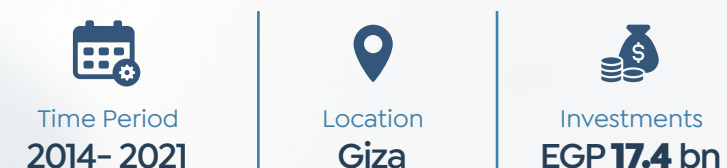
SERVICE & DEVELOPMENT PROJECTS



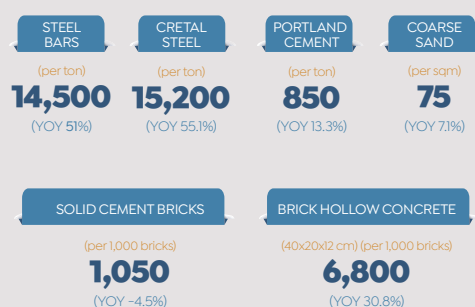
POTABLE WATER/ SANITATION PROJECTS



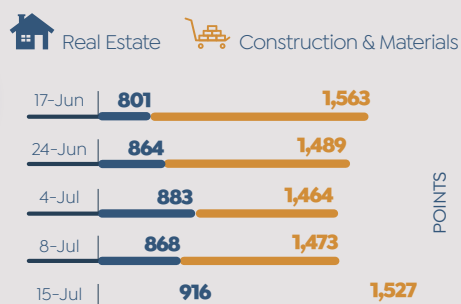
POTABLE WATER/ SANITATION PROJECTS



PRICES OF CONSTRUCTION MATERIALS (JUNE 2021) (EGP)



REAL ESTATE & CONSTRUCTION STOCK MARKETS INDEXES PERFORMANCE IN EGYPT (2021)



ONLINE MONTHLY SURVEY (%)

Do you prefer to invest in Egypt's coastal cities?



72.4%
Yes

27.6%
No

Source: Ministry of Housing, Utilities & Urban Communities, New Urban Communities Authority for Urban Development, Central Agency for Reconstruction, Egyptian Exchange (EGX) & Invest-Gate R&A



NEW CITIES UPDATE

NEW CITIES UPDATE

NEW ADMINISTRATIVE CAPITAL (NAC)

R3 DISTRICT



1,016 Acres
AREA



24,000+
TOTAL NO. OF RESIDENTIAL UNITS



2,560
TOTAL NO. OF MIXED- USE HOUSING UNITS



Exceeds **92%**
COMPLETION RATE



STATUS

Architectural Finishing Works:
Complete

Site Works:
Ongoing

Complete Remaining Works
in October

R5 DISTRICT



NO. OF MIXED-USE
HOUSING BUILDINGS

513 Commercial Units

211 Residential Buildings

FOURTH NEIGHBORHOOD



27 (**558** Residential Units)
NO. OF TOWNHOUSES & VILLAS



91%
COMPLETION RATE

FIFTH NEIGHBORHOOD



211 (**394** Residential Units)
NO. OF TOWNHOUSES & VILLAS



91%
COMPLETION RATE

ICONIC TOWER



Central Business District (CBD)
LOCATION



400 m (Tallest in Africa)
HEIGHT



Minister of Housing Witnesses
Ceremonial Completion of
Concrete Works
STATUS



20
TOTAL NO. OF TOWERS IN CBD



DELIVERY DATE

One Tower → Beginning of **2022**

Other Towers → During **2022**

NEW ALAMEIN CITY



5
NO. OF TOWERS



Minister of Housing Lays Foundation Stone for
Downtown Towers Project
STATUS

ICONIC TOWER



250m (68 Floors)
HEIGHT



465,000 m²
AREA



In **45M**
COMPLETION PERIOD

OTHER 4 TOWERS



200 m Each (56 Floors)
HEIGHT



320,000 m²
AREA



In **39M**
COMPLETION PERIOD

LATIN DISTRICT



2023
DELIVERY DATE (PHASE I)



EGP **2 bn** (in **2021**)
TARGET SALES



STATUS
NUCA Cooperates with Saudi Egyptian
Developers Company To Sell its Phases

Reservation is Open for Phase I

NEW MANSOURA CITY

SAKAN MISR



4,704 (196 Buildings)
NO. OF UNDERWAY UNITS

JANNA



11,232 (468 Buildings)
NO. OF UNDERWAY UNITS

DISTINGUISHED COASTAL HOUSING



58
NO. OF UNDERWAY HOUSING BUILDINGS



1,149 (2,103 Units)
NO. OF UNDERWAY VILLAS

MANSOURA INTERNATIONAL UNIVERSITY FOR SCIENCE AND TECHNOLOGY



127 Acres
AREA



Underway
STATUS



SUPPLY VOLUME

Administrative Building

Conference Hall

Central Library

Hospitals

Sports Hall

Other Facilities

CORNICHE (PHASE I)

**4.2 km**
LENGTH**Complete**
STATUS

SUPPLY VOLUME

Walkway

Sitting Areas

Playgrounds

Internet

Cafeterias

Bike Lanes

Reading Areas

Kids' Areas

NEW PORT SAID CITY

**800,000**
NO. OF INHABITANTS**78%**
INFRASTRUCTURE COMPLETION RATE

SUPPLY VOLUME

Recreational Tourist Hub

Social Club

Firefighting Unit

Market

Nursery

International Research
Center

Hotels

Olympic City

University

School

Mosque

Police Station

International Convention
& Exhibition Center

Medical City

Business Center

HOUSING FOR ALL EGYPTIANS

**4,340**
NO. OF UNDERWAY HOUSING
UNITS

NATIONAL UNIVERSITY

**44 Acres**
AREA

TECHNOLOGY UNIVERSITY

**16.7 Acres**
AREA

NEW FASHN CITY

**EGP 110 mn**
(Until Now)
HOUSING
INVESTMENTS

STATUS

Infrastructure Works:
OngoingSanitation Networks:
90% CompletePotable Water Networks:
80% Complete

DISTINGUISHED HOUSING PROJECT (PHASE I)

**512 (32 Buildings)**
NO. OF HOUSING UNITS**60% (in July)**
COMPLETION RATEGround & **3** Other
Floors
SUPPLY VOLUME

Source: Ministry of Housing, Utilities & Urban Communities & NUCA

HOUSING FOR ALL EGYPTIANS

 New 6th of October City LOCATION	 936 NO. OF HOUSING UNITS	 75% COMPLETION RATE
---	--	---

HOUSING FOR ALL EGYPTIANS

 10th of Ramadan City LOCATION	 11,380 (569 Buildings) NO. OF HOUSING UNITS	 Asphalt Works: Ongoing STATUS
--	---	---

DAR MISR (PHASE II)

 10th of Ramadan City LOCATION	 100-150 m² UNITS AREA	 Asphalt Works: Ongoing STATUS
--	--	---

DAR MISR

 Obour City LOCATION	 1,176 NO. OF HOUSING UNITS	 August 22- October 28 DELIVERY DATE
---	--	---

SAKAN MISR (PHASE II)

 October Gardens LOCATION	 1,512 NO. OF HOUSING UNITS	 July 25- September 20 DELIVERY DATE
--	--	---

PLOTS ALLOCATION

 New Mansoura City LOCATION	 5 NO. OF OFFERED LAND PLOTS
--	---

Area (m²)

72,816

6,493

1,575

1,180

6,208

Target Activity

Health Club

Medical

Commercial

Banking

Car Services

PLOTS ALLOCATION

 New Damietta City LOCATION	 NUCA Approves Offering Land Plots for Investment Purposes STATUS
---	---

Area (m²)

4,507

2,510

3,332

Target Activity

Warehouse

Car Services

Medical Center

Source: Ministry of Housing, Utilities & Urban Communities, NUCA, New 6th of October City Development Authority & New Damietta Development Authority



PRIVATE REAL ESTATE PROJECTS

UPDATE

Private Real Estate Projects Update

NEW RESIDENTIAL PROJECTS

NAIA BAY

Developer: Jumeirah Egypt for Real Estate Investments



LOCATION

Ras El Hekma Bay,
North Coast



AREA

112 Acres



INVESTMENTS

EGP **7** bn

SUPPLY VOLUME

No. of Units: **732**

Units Area: **65- 520** m²

Pelagio Neighborhood for Twin Houses & Private Imperial Waterfront

Boutique Hotel

Plaka Region for Commercial Outlets & Chalets

Bungalow & Cabins

Private Beach

Swimming Pools

Private Beach Club

Artificial Lakes

Fira Area for Villas

Poli Area for Lavish Kiosks, Cafés & Outlet for International Brands

Hali Area for Townhouses,
Overlooking Lagoons

SILVERSANDS

Developer: Ora Developers



LOCATION

North Coast



AREA

486 Acres



INVESTMENTS

EGP **25** bn



LAUNCH DATE (PHASE I)

July **2021**



DELIVERY DATE

After **30M**
(Mid-**2024**)



STATUS

The Company Has Successfully Acquired The Land

SUPPLY VOLUME

1-km Seafront

Villas

Twin Houses

Chalets

Lagoons

Source: Developers' Official Statements

CALI COAST

Developer: MAVEN Developments



LOCATION

North Coast



AREA

230 Acres (BUA: **13%**)



INVESTMENTS

EGP **15** bn

SUPPLY VOLUME

No. of Units: **2,500+**

Chalets & Villas

Hotel Units

600 m Beachfront

Commercial Area

Recreational Area

Artificial Lazy River

Swimming Lakes

500 m Boardwalk

150,000 m² Open Waterbodies

Private Pools for Women

BLUE BLUE SOKHNA RESORT (PHASE IV: NAVY)

Developer: MG Developments



LOCATION

Ain Sokhna



INVESTMENTS

EGP **500** mn

SUPPLY VOLUME

3,000 m Shore

Gym

Water Sports Center

Market Area & Supermarket

Restaurants & Cafes

THE WATERMARQ

Developer: The MarQ Developments



LOCATION

New Cairo



AREA

20 Acres



INVESTMENTS

EGP **2** bn



DELIVERY DATE

2023

SUPPLY VOLUME

Standalone Villas

10,000-m² Lagoon

Green Spaces

Source: Developers' Official Statements

VINCI (COMO LAKES & IMPERIA GARDENS)

Developer: Misr Italia Properties



LOCATION
NAC



Total No. of Units
818



Delivery Date
Begin: **2024**



INVESTMENTS
EGP **2.3** bn



Units' Works Implementation Date

2022

SUPPLY VOLUME

Como Lakes Supply Volume

Standalone Villas

Twin Houses

Townhouses

Units Area: **256– 693 m²**

Imperia Gardens Supply Volume

Residential Buildings

Co-working Spaces on Ground Floor

Units Area: **138– 315 m²**

MONTENAPOLENE

Developer: Reportage Properties & Al Ahly Sabbour Developments



LOCATION

Mostakbal City



AREA

110 Acres



DELIVERY DATE

Q4 **2025**



EXPECTED SALES

EGP **12** bn



STATUS

The Project To Be Launched Soon
Initial Reservation Starts
Construction Works To Begin in **8M**

SUPPLY VOLUME

4 Phases

Fully-Finished Residential Units

Villas

Duplexes

Apartments

Source: Developers' Official Statements

K MALAGA

Developer: El Khalifa Group



LOCATION

October Gardens



AREA

10 Acres



DELIVERY DATE

In 3 Yrs of Contracting



PAYMENT PLANS

Several Plans from 6-8 Yrs

SUPPLY VOLUME

No. of Buildings: 29		No. of Units: 300	
Ground & 3 Floors	Duplexes	Penthouses	Apartments
Units Area: Start 130 m ²		Price/ M ² : Start EGP 6,500	
Green spaces	Industrial Lakes	Sports Walkway	Kids' Area
Natural Ventilation System	Mosque	Underground Garages	Security & Guarding Services
Commercial Mall			

KEEVA (PHASE II)

Developer: Al Ahly Sabbour Development & NUCA



LOCATION

6th of October City



AREA

144 Acres



INVESTMENTS

EGP **5** bn



EXPECTED SALES

EGP **1** bn



DELIVERY DATE

End-**2023**

SUPPLY VOLUME

No. of Units: 200	Total No. of Units: 1,138 (4 Phases)
Villas Area: 260- 360 m ²	Townhouses Area: 225- 265 m ²
Apartments Area: 120- 190 m ²	Commercial Area
Entertainment Area	Green Spaces

Source: Developers' Official Statements



NEW COMMERCIAL PROJECTS

EINS (PHASE II)

Developer: EG Towers



LOCATION

NAC



PAYMENT PLAN

Discounts Reach **10%**
Payment Plan of Up To **10 Yrs**

SUPPLY VOLUME

Luxury Suites	Space: Start 40 m²
Price/ m ² (Before Discount): Start EGP 31,500	10 Floors
Ground & 1 st Floors: Commercial Units	2 nd Floor: Business Center
3 rd – 10 th Floors: Serviced Units	Business Park
Health Club	

LINX

Developer: Capriole Developments



LOCATION

Between R2 & R3
Districts, NAC



AREA

7,635 m



DELIVERY DATE

In **3 Yrs (2024)**



INVESTMENTS

EGP **1.5 bn**



STATUS

All Procedures Are Done
Constructions Kicked Off
The Project To Be Marketed Next
August

SUPPLY VOLUME

Commercial, Administrative & Medical Complex	12 Floors with 2 Basements
Basement & 1 st Floor for 51 Commercial Units	2 nd – 9 th Floors for 280 Administrative & Medical Units
Buildings Area: 22,500 m	Garages Area: 15,200 m
Administrative Units Area: 48– 2,300 m	Commercial Units & Clinics Area: 27– 54 m

Source: Developers' Official Statements

SENSE MALL (1)

Developer: Sense Group



LOCATION

Downtown, NAC



AREA

1,700 m²



INVESTMENTS

EGP **150 mn**



SELLING VALUE

EGP **210 mn**



PAYMENT PLAN

10% Down Payment
Payment Plans of Up
To **10 Yrs**

SUPPLY VOLUME

Commercial Administrative Mall

No. of Units: **75 & 3** Basements

Ground & **8** Floors

Ground- 3rd: Commercial Units

Other **5** Floors: Administrative Spaces

Unit Spaces: Start **20 m²**

OWAGIK TOWERS

Developer: Owagik Development



LOCATION

Downtown, NAC



AREA

8,050 m



INITIAL INVESTMENTS

EGP **1.7 bn**



EXPECTED SALES

EGP **2.3 bn+**



DELIVERY DATE

In **3 Yrs** of
Contracting

SUPPLY VOLUME

Mixed-Use Project

No. of Units: **596**

4 Basements, Ground & **14** Floors

Ground & 1st Floors: Commercial Units,
Cafes, Restaurants & Shops (**82** Units)

From 2nd Floor, Project Divided into 3 Towers:

Tower 1: 270 Administrative Units

Units Area: **32- 125 m**

Tower 2: 104 Medical Units

Tower 3: 140 Residential Units

Units Area: **40- 125 m**

Source: Developers' Official Statements

SENET 2

Developer: Concept Development



LOCATION

Downtown, NAC



INVESTMENTS

EGP **260** mn



DELIVERY DATE

In **3** Yrs (**2024**)



STATUS

Construction Works
To Begin in **2021**



PAYMENT PLAN

10% Down Payment
Plans Up To **10** Yrs,
Without Interest

SUPPLY VOLUME

Mixed-Use Project

11 Floors

No. of Units: **210**

Units Area: **20- 750** m²

QUAN ICONIC TOWER

Developer: Contact Developments



LOCATION

CBD, NAC



AREA

10,531 m



INVESTMENTS

EGP **1.5** bn



DELIVERY DATE

In **4** Yrs (**2025**)

SUPPLY VOLUME

25 Floors (Height: **100** m)

Units Area: **35- 1,000** m

Podium Consists of Ground & **2** Floors
for Commercial Units

3 Floors for Commercial Units inside The Tower

22 Floors for Medical & Administrative Units

VIDA WEST MALL

Developer: Locations Developments



LOCATION

Downtown, NAC



AREA

2,400 m²



DELIVERY DATE

In **3** Yrs (**2024**)



INVESTMENTS

EGP **500** mn+



STATUS

The Project's Implementation
To Begin in **9M**

SUPPLY VOLUME

Ground, 1st & 2nd Floors
for Commercial Units

3rd floor for Medical Units

4th- 8th Floors for Administrative
Spaces

Source: Developers' Official Statements

ZIA

Developer: MARGINS Developments



LOCATION

NAC



AREA

18,000 m

DELIVERY DATE

End-**2023**

INVESTMENTS

EGP **1 bn**

STATUS

Construction Works Has
Commenced

SUPPLY VOLUME

No. of Units: **176**Units Area: **24- 224 m²**Administrative & Medical Units Price/M2: Start EGP **24,000****NEW PROJECT**

Developer: Parsley Developments



LOCATION

Fifth Settlement, New Cairo



AREA

1,800 m²

DELIVERY DATE

in **18M (2023)**

SUPPLY VOLUME

No. of Units: **38****2** BasementsGround & **2** Upper Floors

Pharmacy

Supermarket



Projects Underway

JEFAIRA

Developer: Inertia



LOCATION

North Coast



AREA

5.5 mn m²

INVESTMENTS

EGP **450 mn**

NEWS

Inertia Contracts with Redcon Construction for Construction Works

Construction Has Commenced in June

Source: Developers' Official Statements

D-BAY

Developer: Tatweer Misr



LOCATION
North Coast



AREA
200 Acres



INVESTMENTS
EGP **7** bn



NEWS

The Company Obtain Ministerial Decree of The Project's Land in El Dabaa Area

The Project is Officially Launched

SUPPLY VOLUME

Villas, Chalets, Hotel Units, Various Services & Recreational Activities

WESTIN PARK

Developer: Emtelak Development



LOCATION
Downtown, NAC



AREA
7,800 m²



NEWS

Phase I is Sold Out, with Sales Volume of EGP **400** mn

Announcing The Launch of Phase II

Contracts with YBA for Engineering & Architectural Designs

SUPPLY VOLUME

Ground & **10** Floors: Administrative, Commercial & Medical Activities

2 Garages

Price/m² of Commercial Units: Start EGP **70,000**

400 Units, with Spaces: **45- 67** m²

Price/m² of Administrative & Medical Units: Start EGP **21,500**

Source: Developers' Official Statements

31 NORTH

Developer: Nile Developments



LOCATION
Downtown, NAC



AREA
18,000 m²



INVESTMENTS
EGP **4.5 bn**



NEWS

Commencing Digging Works
40% of The Project is Sold Out

SUPPLY VOLUME

36 Floors, with Height of **131 m**

Commercial Units, Administrative Offices, Clinics & Hotel Apartments

MIZAR

Developer: Zodiac Development



LOCATION
NAC



AREA
2,650 m² (BUA: **16,500 m²**)



INVESTMENTS
EGP **400 mn**



NEWS

The Company Contracts with Major Consulting Companies To Manage, Carry Out & Supervise Engineering & Architectural Designs

The Company Contracts with INMA

SUPPLY VOLUME

13 Floors for Commercial, Administrative & Medical Units

CAPITAL PRIME BUSINESS PARK

Developer: Royal One Developments



LOCATION
NAC



DELIVERY DATE
In **3 Yrs (2024)**



NEWS

80% of The Project Sold Out
Construction Works: **35%** Complete

Source: Developers' Official Statements

ICITY

Developer: Mountain View & NUCA



LOCATION

New Cairo



AREA

500 Acres



INVESTMENTS

EGP **65** bn



LAUNCH DATE (PHASE I)

Mid-**2016**



NEWS

Prime Minister, Moustafa Madbouly, Witnesses Completing Phase I

600 Units To Be Delivered in Next **2M**

1,800 Units To Be Delivered by Yr-End

The Company Partners with Intercontinental Hotels Group To Manage & Operate The Project's Hotel Apartments

The Company Signs Agreement with Huawei Technologies To develop The Project's Technological Infrastructure

CASTLE LANDMARK

Developer: Castle Development



LOCATION

R7 District, NAC



INVESTMENTS

EGP **3.7** bn



DELIVERY DATE

Phase I: August **2022**

Phase II: Q1 **2022**

Phase III: In **6M** After Phase II

Entire Project: End-**2024**



NEWS

Phase I (**476** Units): **85%** Complete

Phase II: **35%** Complete

Phase III: **5%** Complete

Phase IV's Digging Works: Complete

BOTANICA

Developer: New Generation Development



LOCATION

R7 District, NAC



AREA

23 Acres



NEWS

The Company Achieves Sales of EGP **500** mn in A Month & A Half Since its Launch

Source: Developers' Official Statements

MASTRO

Developer: Marota Developments



LOCATION

Downtown, NAC



AREA

5,250 m²
(BUA: **9,446 m²**)



NEWS

The Project's Construction Works Has Commenced

SUPPLY VOLUME

Ground Floor, **5 Storeys** & **10,000-m²** Car Park

TRIO V TOWER

Developer: Nakheel Developments



LOCATION

NAC



AREA

7,000 m²
(BUA: **2,100 m²**)



NEWS

Construction Works To Commence

SUPPLY VOLUME

14-Storey, from Ground To 4th Floors: Commercial Units & Remaining Floors: Offices & Medical Units

CASCADA MALL

Developer: SDR Group



LOCATION

Fifth Settlement,
New Cairo



AREA

4,300 m²



DELIVERY DATE

2024



NEWS

The Company Contracts with Location Investments & Project Management Company To Market The Project
The Company To Start Selling The Project Next Month

SUPPLY VOLUME

Commercial Units (Area Starts from **45 m²**), Administrative Spaces (Area Starts from **44 m²**) & Medical Units (Area Starts from **44 m²**)

Source: Developers' Official Statements

90 AVENUE

Developer: Tabarak Developments



LOCATION
New Cairo



AREA
50 Acres



INVESTMENTS
EGP **7.5** bn



NEWS

The Company Contracts with 3 Companies for Managing, Developing & Guarding The Project

1-Owners Company for Facilities Management, Housekeeping & Swimming Pool Maintenance

2-Ertekaa Company for Integrated Services & Recycling of Violations

3-African Security & Guarding Company for Securing Major Strategic Facilities

SUPPLY VOLUME

1,450+ Housing Units, Up To **60,000** m² Commercial & Recreational Areas & **25,000** m² Administrative Area

Swimming Pools, Restaurants, Clubhouse, Kids Areas, Security Systems, Surveillance Camera Systems & Fire Systems

BETA GREENS

Developer: Beta Egypt for Urban Development



LOCATION

Mostakbal City, New Cairo



NEWS

Handing Over Phase I
Up To 70% of The Project is Complete

SUPPLY VOLUME

Phase I (**292** Units), Phase II (**250** Units) & Phase III (**188** Units)

O WEST (HILLSIDE VILLAS)

Developer: Orascom Development



LOCATION

6th of October City



AREA

1,000 Acres



NEWS

Phase I Sold Out

SUPPLY VOLUME

Prime, Horizon, Grand Villas, Single-Story Villas & Mansions

Source: Developers' Official Statements



ECONOMIC SNAPSHOT

ECONOMIC SNAPSHOT

BALANCE OF PAYMENT (BOP) IN JULY-MARCH FY 2020/21

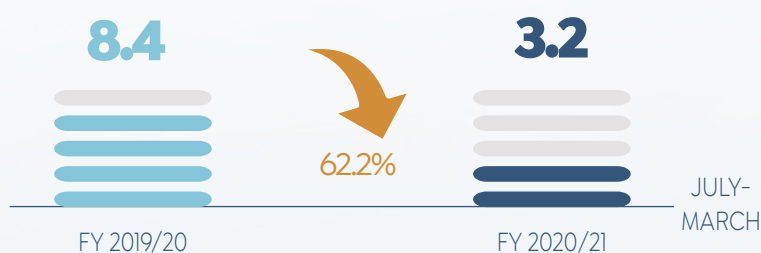
OVERALL BALANCE (USD BN)



CURRENT ACCOUNT (USD BN)



SERVICES SURPLUS (USD BN)



TOURISM REVENUES (USD BN)



TRANSPORT RECEIPTS (USD BN)



ANNUAL HEADLINE INFLATION



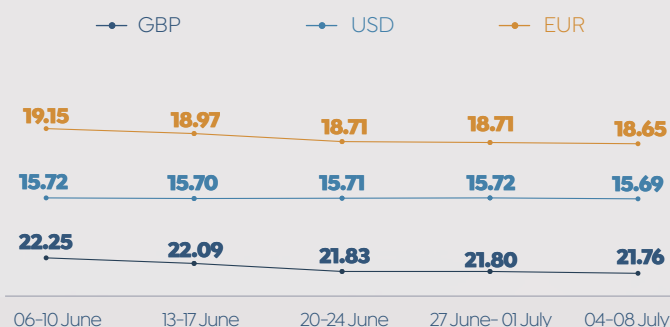
NET INTERNATIONAL RESERVES (USD BN)



PURCHASING MANAGERS' INDEX (PMI)

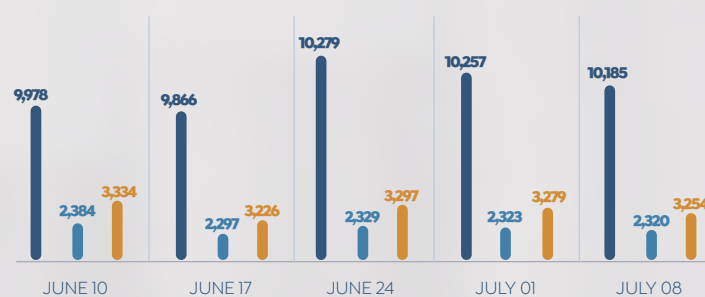


EXCHANGE RATES



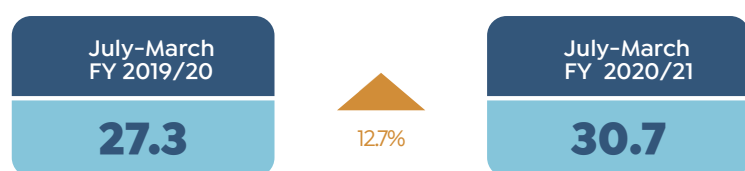
CAPITAL MARKET INDICATORS

EGX 30 EGX 70 EWI EGX 100 EWI

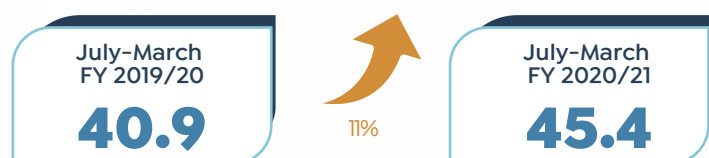


Source: Central Bank of Egypt (CBE), Central Agency for Public Mobilization & Statistics (CAPMAS), IHS Markit & EGX.

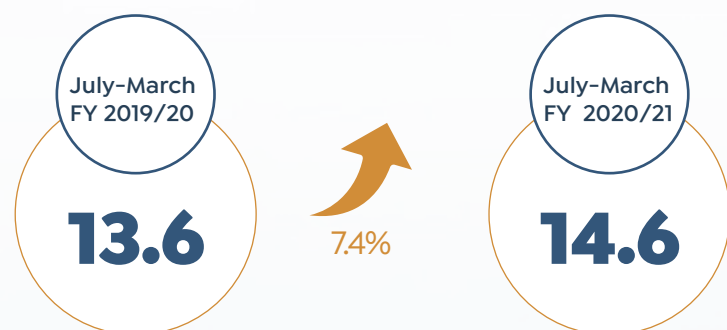
NON-OIL TRADE DEFICIT (USD BN)



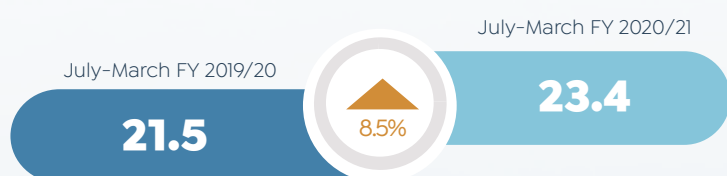
NON-OIL IMPORTS (USD BN)



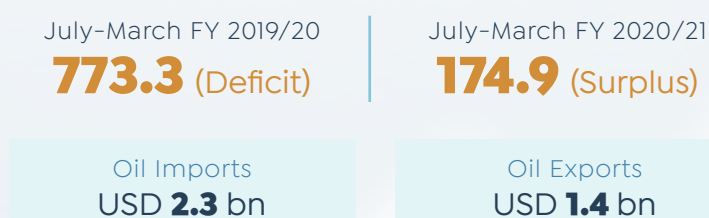
NON-OIL EXPORTS (USD BN)



REMITTANCES (USD BN)



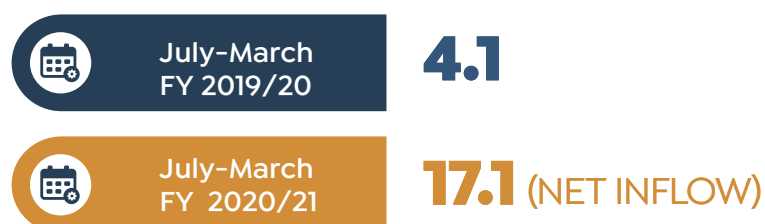
OIL TRADE BALANCE (USD MN)



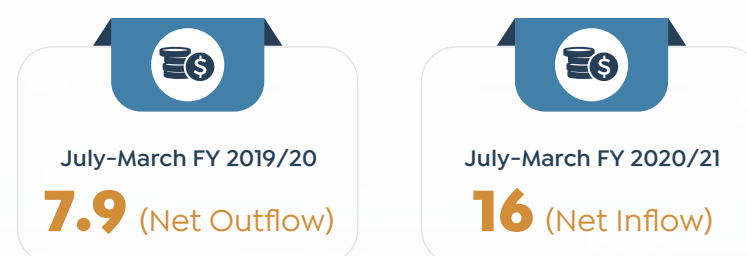
INVESTMENT INCOME DEFICIT (USD BN)



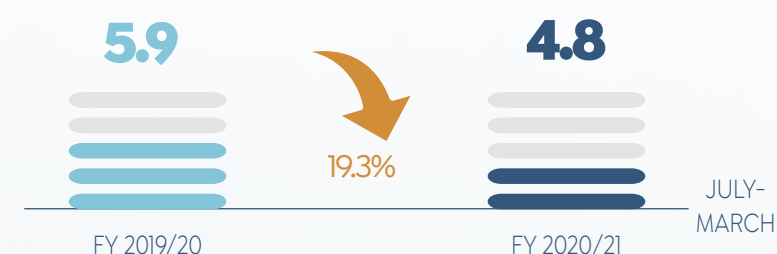
CAPITAL & FINANCIAL ACCOUNT (USD BN)



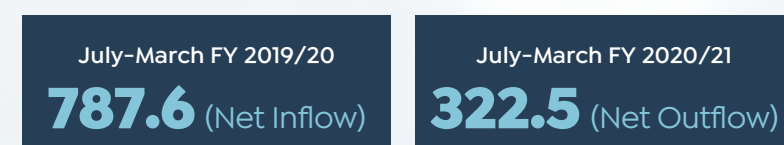
EGYPT'S INVESTMENT PORTFOLIO (USD BN)



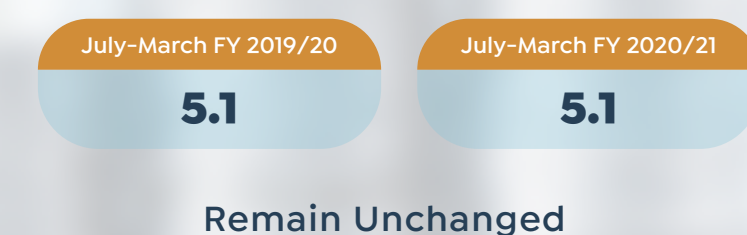
NET INFLOWS OF FOREIGN DIRECT INVESTMENTS (FDI) (USD BN)



OIL SECTOR INVESTMENTS (USD MN)

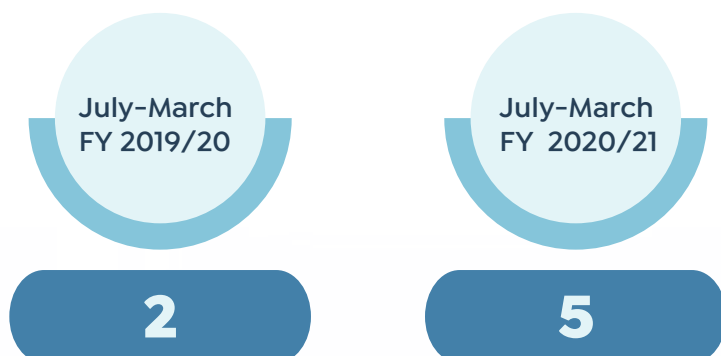


NON-OIL SECTOR INVESTMENTS (USD BN)

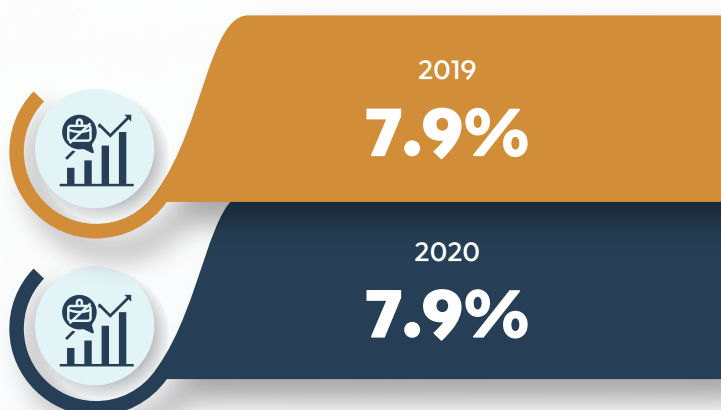


Source: CBE

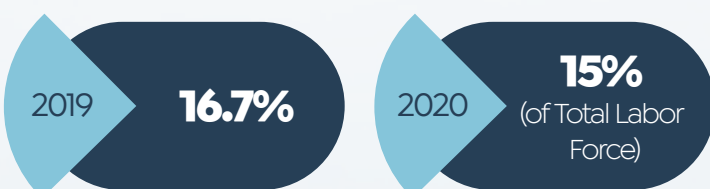
NET DISBURSEMENTS OF MEDIUM & LONG-TERM LOANS & FACILITIES (USD BN)



UNEMPLOYMENT RATE



UNEMPLOYMENT RATE AMONG ADULTS (AGE GROUPS 15-29 YRS)



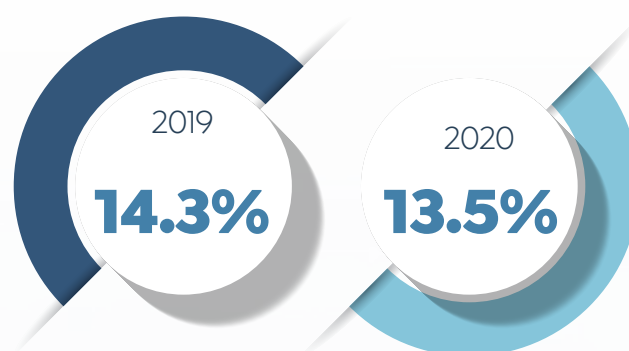
Unemployed in 2020



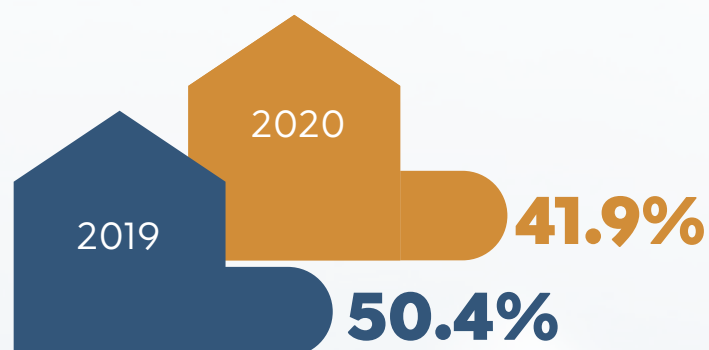
UNEMPLOYMENT RATE AMONG UNDERGRADUATE DEGREE HOLDERS (AGE GROUPS 15-29 YRS)



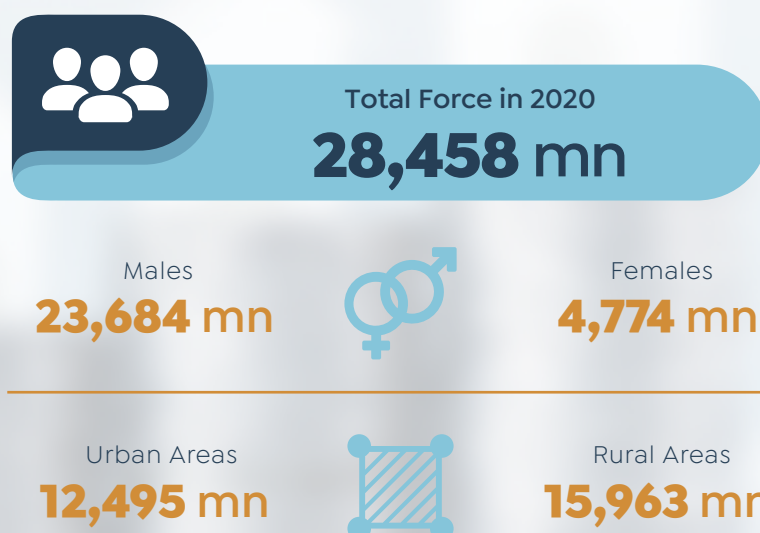
UNEMPLOYED MALES



UNEMPLOYED FEMALES



LABOR FORCE



Source: CBE & CAPMAS