BEIT AL WATAN OVERVIEW

LANDS

TOTAL
Offered
11,178
Allocated
9,048

OBOUR CITY
Allocated 66
Offered 566

NEW DAMIETTA
Allocated 787
Offered 1,057

SADAT CITY
Allocated 140
Offered 140

NEW QENA
Allocated 0
Offered 48

NEW CAIRO
Allocated 6,841
Offered 7,191

MINYA
Allocated 250
Offered 250

6TH OF OCTOBER
Allocated 323
Offered 1,032

SHEIKH ZAYED
Allocated 411
Offered 411

BADR CITY
Allocated 230
Offered 230

NEW ASWAN
Allocated 0
Offered 58

NEW ASSIUT
Allocated 0
Offered 195

APARTMENTS

TOTAL
Offered 6,217   Allocated 1,567

REHAB
Offered 1161
Allocated 1011

MADINATY
Offered 1150
Allocated 450

DAR MISR
Offered 3906
Allocated 106

	Offered	Allocated
OBOUR CITY	172	20
6TH OF OCTOBER	995	50
SADAT CITY	541	36
NEW DAMIETTA	26	0
BADR CITY	500	0
10TH OF RAMADAN	500	0
BORG EL ARAB	530	0
15TH OF MAY	642	0

Source : New Urban Communities Authority

ONLINE MONTHLY SURVEY

What would attract expats to invest in Egypt's real estate market?

Location 36%
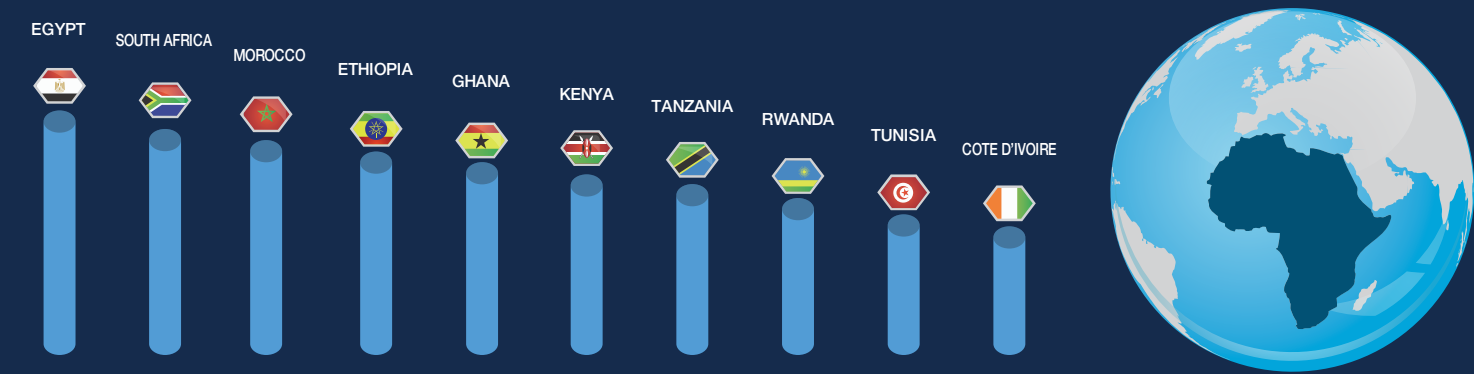
Price 43%

Amenities 21%
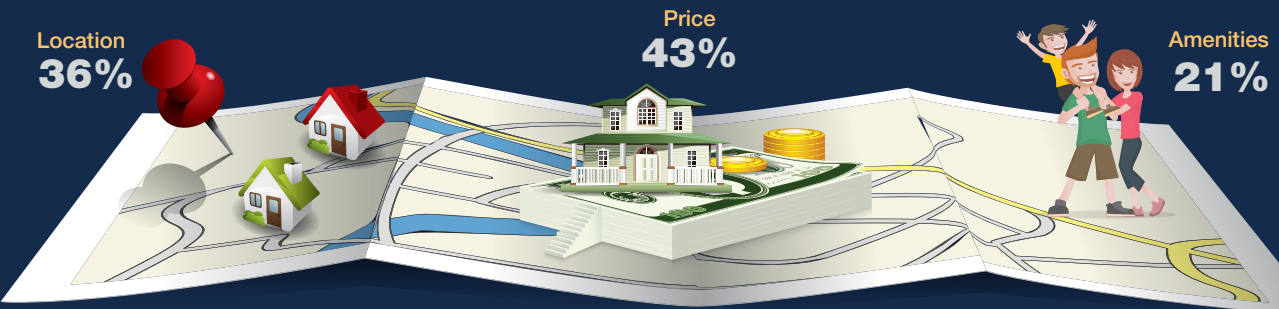
Source : Invest-gate

ECONOMIC SNAPCHAT

TOP 10 AFRICAN COUNTRIES TO INVEST IN 2018

EGYPT | SOUTH AFRICA | MOROCCO | ETHIOPIA | GHANA | KENYA | TANZANIA | RWANDA | TUNISIA | COTE D'IVOIRE
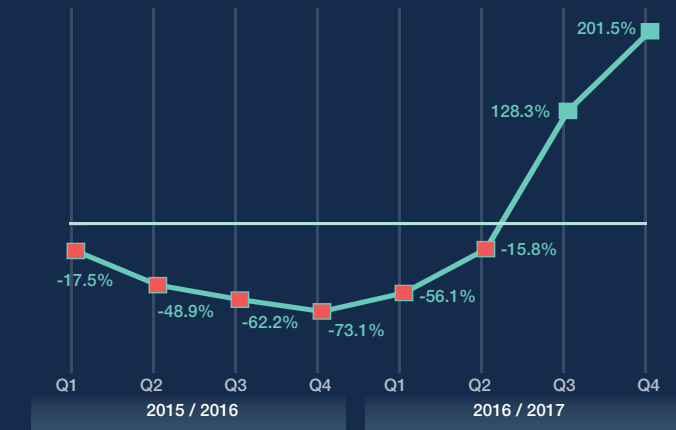
GDP, GDP FROM REAL ESTATE, AND GDP FROM CONSTRUCTION & BUILDING - ANNUAL GROWTH RATE (%)

GDP

2014 / 2015	Q1	5.63%
	Q2	5.22%
	Q3	3.27%
	Q4	3.33%
2015 / 2016	Q1	5.05%
	Q2	3.99%
	Q3	3.65%
	Q4	4.45%
2016 / 2017	Q1	3.44%
	Q2	3.81%
	Q3	4.27%

GDP FROM CONSTRUCTION & BUILDING

9.91% | 9.23% | 9.38% | 10.67% | 13.38% | 12% | 9.22% | 10.16% | 8.22% | 9.21% | 7.86%

GDP FROM REAL ESTATE

2.91% | 2.46% | 2.55% | 5.17% | 4.61% | 4.47% | 2.86% | 6.22% | 4.73% | 4.88% | 3.39%

2014 / 2015 | 2015 / 2016 | 2016 / 2017

TOURISM REVENUES (USD MN)

2015 / 2016				2016 / 2017			
Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
1725.5	981.1	550.5	510.4	758.2	825.8	1256.7	1539
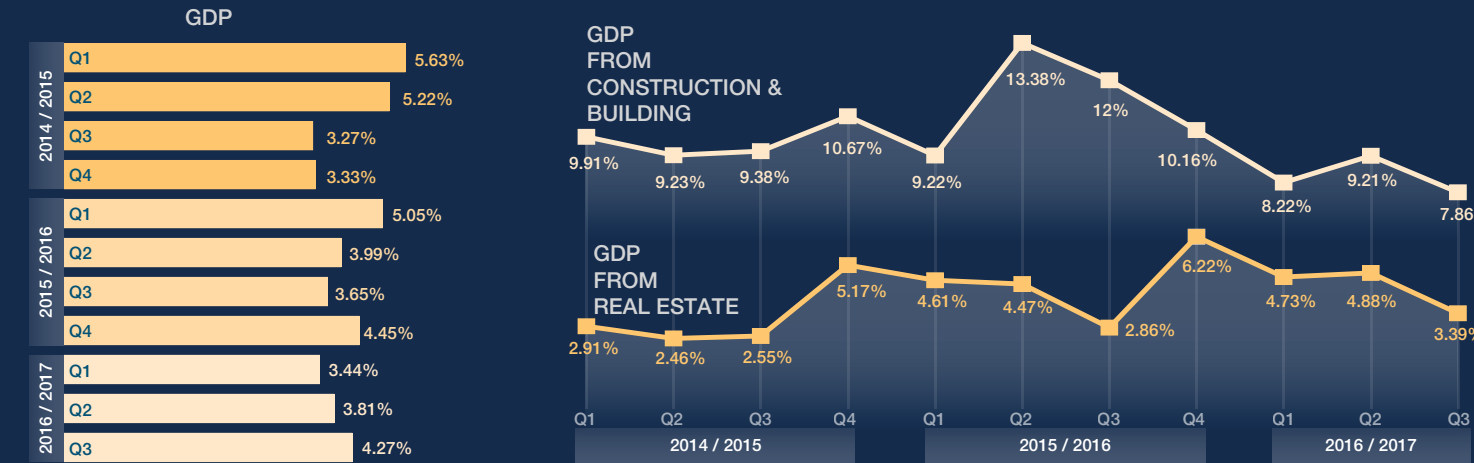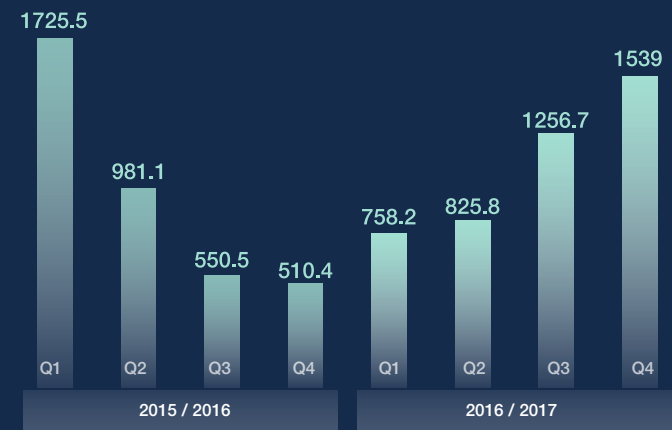
TOURISM SECTOR - ANNUAL GROWTH RATE (%)

2015 / 2016: -17.5% | -48.9% | -62.2% | -73.1%
2016 / 2017: -56.1% | -15.8% | 128.3% | 201.5%

EGYPT CPI HOUSING & UTILITIES

139.1 | 140.6 | 140.9 | 140.9 | 140.9 | 140.9 | 140.9 | 143.8 | 149.9 | 155.5 | 155.5 | 155.5 | 149.3*

Month 12 | 2016 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 2017
*Expected
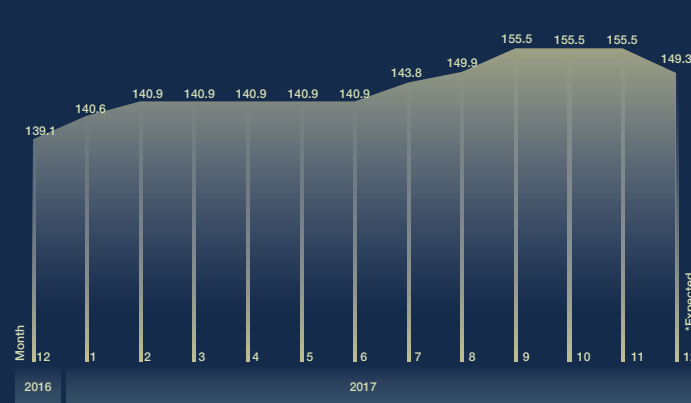
PRICES OF CONSTRUCTION MATERIALS (NOV- 2017)

Material	Price (EGP)	Y-O-Y
Cretal Steel (per acre)	12500	45%
Steel Bars (per acre)	11970	40.8%
Brick Hollow Concrete (4x72x12 cm) (per 1000 bricks)	4332	19.8%
Coarse Sand (per square meter)	43	43.3%
Solid Cement Bricks (per 1000 bricks)	912	22.3%
Portland Cement (per acre)	760	-5%
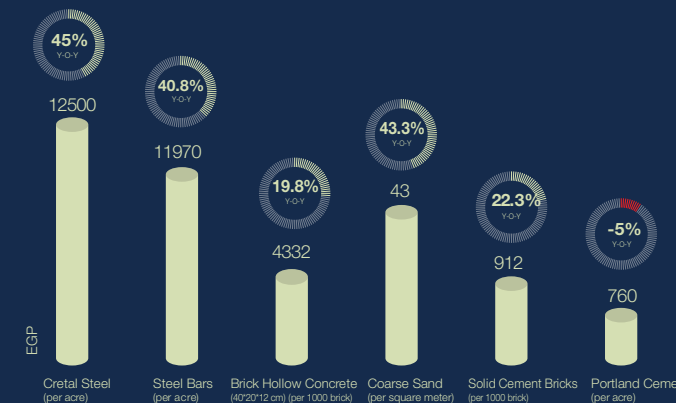
Source of Raw Data : Rand Merchant Bank (RMB), Ministry Of Planning, Central Bank of Egypt , CAPMAS and Ministry Of Housing & Urban Communities