

MARKET WATCH

JULY 2026

1 JUL. - 31 JUL.

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ABOUT INVESTGATE

THE VOICE OF REAL ESTATE

Invest-Gate is one of Egypt's leading real estate information platforms, widely recognized as "The Voice of Real Estate" for delivering credible news, expert insights, and comprehensive market intelligence across the Egyptian property sector.

Since its inception, Invest-Gate has successfully organized 27 high-level roundtable discussions, consistently introducing and debating forward-looking and emerging topics such as fractional real estate, Unlocking New Frontiers of Property Investment, and "The Post-Sales Era: Managing Projects, Communities & Cities" themes that reflect the evolving complexities of real estate strategy, operations, and investment in Egypt's market.

These roundtables bring together senior government officials, leading developers, investors, and industry experts to address key market dynamics and future growth strategies. In parallel, the platform publishes (4) in-depth analytical reports annually, in addition to more than 65 editions of its Market Watch series, offering data-driven insights, performance indicators, and sector analysis that support informed decision-making. Through its integrated approach combining journalism, research, and industry dialogue.

Invest-Gate continues to serve as a central knowledge hub and strategic connector within Egypt's real estate ecosystem.

For inquiries, email info@invest-gate.me.

ABOUT THIS REPORT

Egypt's real estate sector remains a primary engine of national economic growth and a cornerstone of urban transformation. Beyond its physical output, the industry acts as a strategic multiplier, driving large-scale capital investment and fostering resilience across a vast network of interconnected industries—from heavy infrastructure and building materials to financial services and retail.

As one of the most dynamic sectors of the national economy, real estate development reflects broader macroeconomic trends, government reform programs, and private-sector confidence. This report provides a comprehensive monthly analysis of the real estate sector, focusing on government achievements and initiatives, the execution of major national projects, Egypt's new cities' strategic progress, the expansion of the private sector, and key economic indicators shaping the investment climate.

OUR METHODOLOGY:

This report provides a monthly analysis of real estate sector updates based on verified data issued by Egypt's primary regulatory and governmental bodies, including the Cabinet, the Ministry of Housing, Utilities and Urban Communities (MHUC), the New Urban Communities Authority (NUCA), the Egyptian Exchange (EGX), the Central Bank of Egypt (CBE) & other relevant institutions.

Complementing this official data, the report integrates statements issued by private real estate developers. By monitoring press releases on construction progress, delivery timelines, investment values, capital expenditures, and any other updates related to the private projects

To ensure comprehensive monthly coverage for the real estate market updates, the report is organized into 4 integrated sections:



SECTION I

Government
Achievements in the
Real Estate Sector



SECTION II

Progress in Egypt's
New Cities



SECTION III

Real Estate
Developer Projects



SECTION IV

Economic Snapshot



GOVERNMENT ACHIEVEMENTS

IN REAL ESTATE SECTOR

01 Government Achievements in REAL ESTATE SECTOR



HOUSING FOR ALL EGYPTIANS INITIATIVE

FOR LOW-INCOME & MIDDLE-INCOME

No. of Executed & Under-Construction Housing Units	1,073,118	Cash Subsidy	EGP 10.54 bn
No. of Executed Housing Units	870,094	No. of Financing Banks	23
No. of Under-Construction Housing Units	194,536	No. of Financing Companies	8
No. of Beneficiaries	734,600	No. of Under tendering Process	8,488
Mortgage Financing	EGP 119.3 bn		

SHMFF PERFORMANCE INDICATORS

FY 2024/25

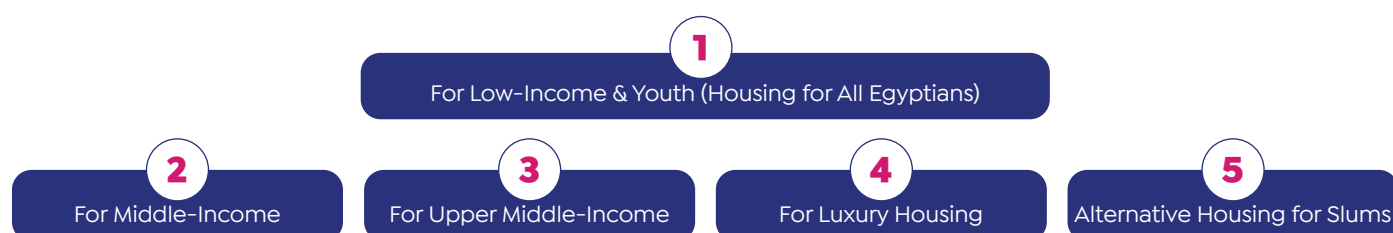
FY 2025/26

No. of Beneficiaries	69,025	No. of Allocated Housing Units	72,738	Mortgage Financing	EGP 17.6 bn
	74,102		64,998		EGP 20.5 bn

NUCA & THE GENERAL AUTHORITY FOR CONSTRUCTION AND HOUSING COOPERATIVES ACHIEVEMENTS



HOUSING CATEGORIES BREAKDOWN



Source: MHUC & Cabinet

FOR LOW-INCOME & YOUTH (HOUSING FOR ALL EGYPTIANS)

642,610No. of Executed
Housing Units**188,532**No. of Under-Construction
Housing Units**2,784**No. of Offered
Housing Units**27 New Cities**

Location

75-90 sqm

Units Area

FOR MIDDLE-INCOME

173,132No. of Executed
Housing Units**27,003**No. of Under-Construction
Housing Units**11,476**No. of Offered
Housing Units**26 New Cities**

Location

100-150 sqm

Units Area



FOR LUXURY HOUSING

73,580No. of Executed
Housing Units**56,299**No. of Under-Construction
Housing Units**624**No. of Offered
Housing Units**16 New Cities & Urban
Communities**

Location

110-340 sqm

Units Area



FOR UPPER MIDDLE-INCOME

12,342No. of Executed
Housing Units**5,790**No. of Under-Construction
Housing Units**100-150 sqm**

Units Area



ALTERNATIVE HOUSING FOR SLUMS

5,700No. of Executed
Housing Units**510**No. of Under-Construction
Housing Units

ALAM AL-ROUM PROJECT



NUCA & Qatari Diar
DEVELOPER



4,900 acres
AREA



USD **29.7** bn
TOTAL ESTIMATED INVESTMENTS



Samla & Alam Al-Roum Area,
Northwestern Coast, Matrouh
LOCATION



7.2 km
COASTAL FRONTAGE



USD **3.5** bn
DIRECT CASH INVESTMENTS

MASKAN PROGRAM



LOCATION

17 New Cities



NO. OF OFFERED HOUSING
LAND PLOTS

2,898



NO. OF MEDIUM HOUSING
LAND PLOTS

2,263



NO. OF DISTINGUISHED
HOUSING LAND PLOTS

635



NO. OF ALLOCATED PLOTS FOR
PERSONS WITH DISABILITIES

142

MEDIUM HOUSING CITIES

• Hadayek October	(5 plots)
• Hadayek Al-Asher	(604 plots)
• New Borg El Arab	(400 plots)
• New Beni Suef	(321 plots)
• New Aswan	(197 plots)

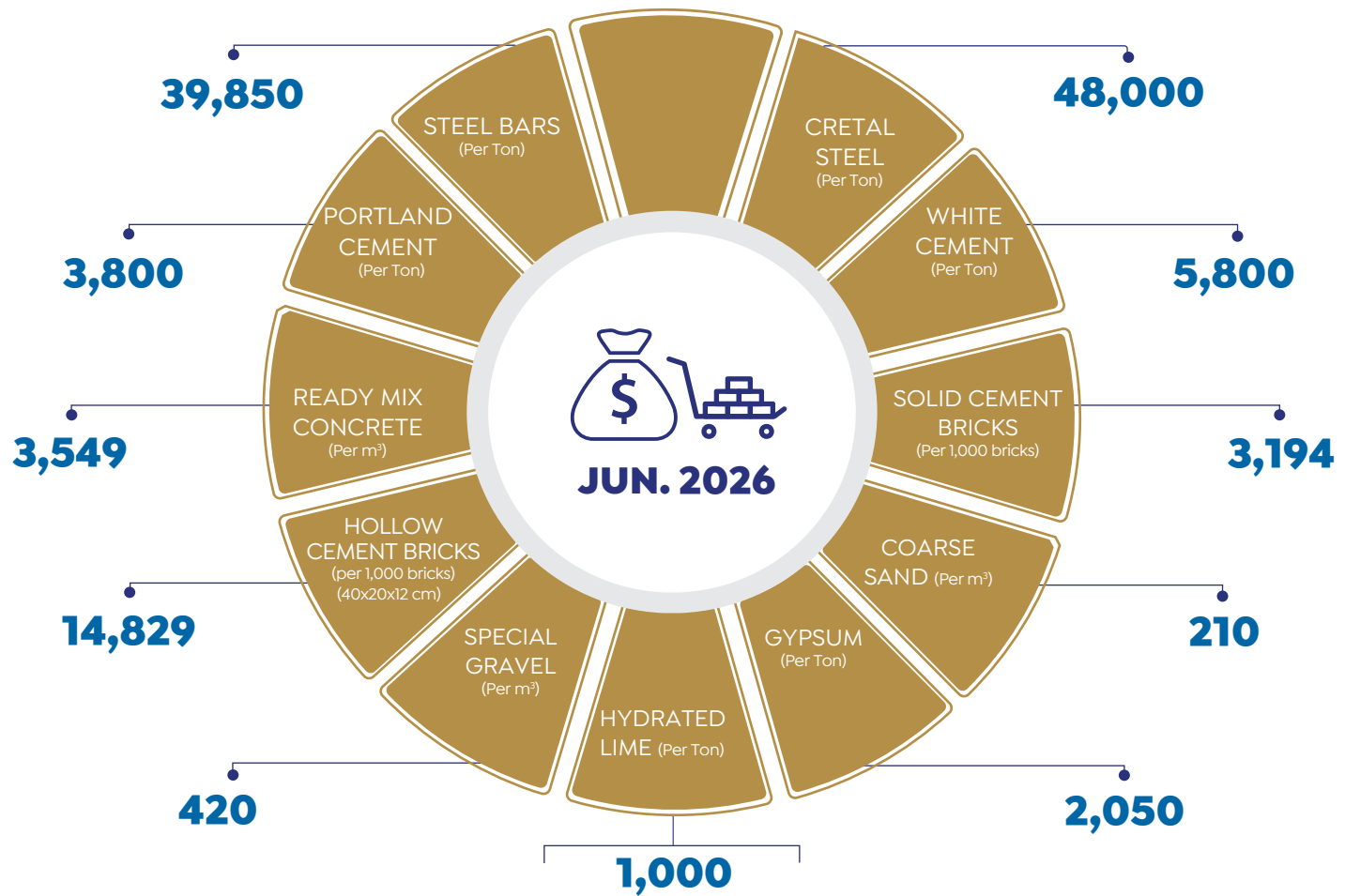
• Sadat	(249 plots)
• New Suez	(86 plots)
• New Fayoum	(108 plots)
• New Assiut	(145 plots)
• New Akhmim	(148 plots)

DISTINGUISHED HOUSING CITIES

• Shorouk	(4 Plots)
• New Obour	(206 plots)
• New Nasser (West Assiut)	(100 plots)
• New Qena	(200 plots)

• Badr	(24 plots)
• 15 May	(1 plot)
• New Tiba	(100 plots)

PRICES OF CONSTRUCTION MATERIALS (EGP)

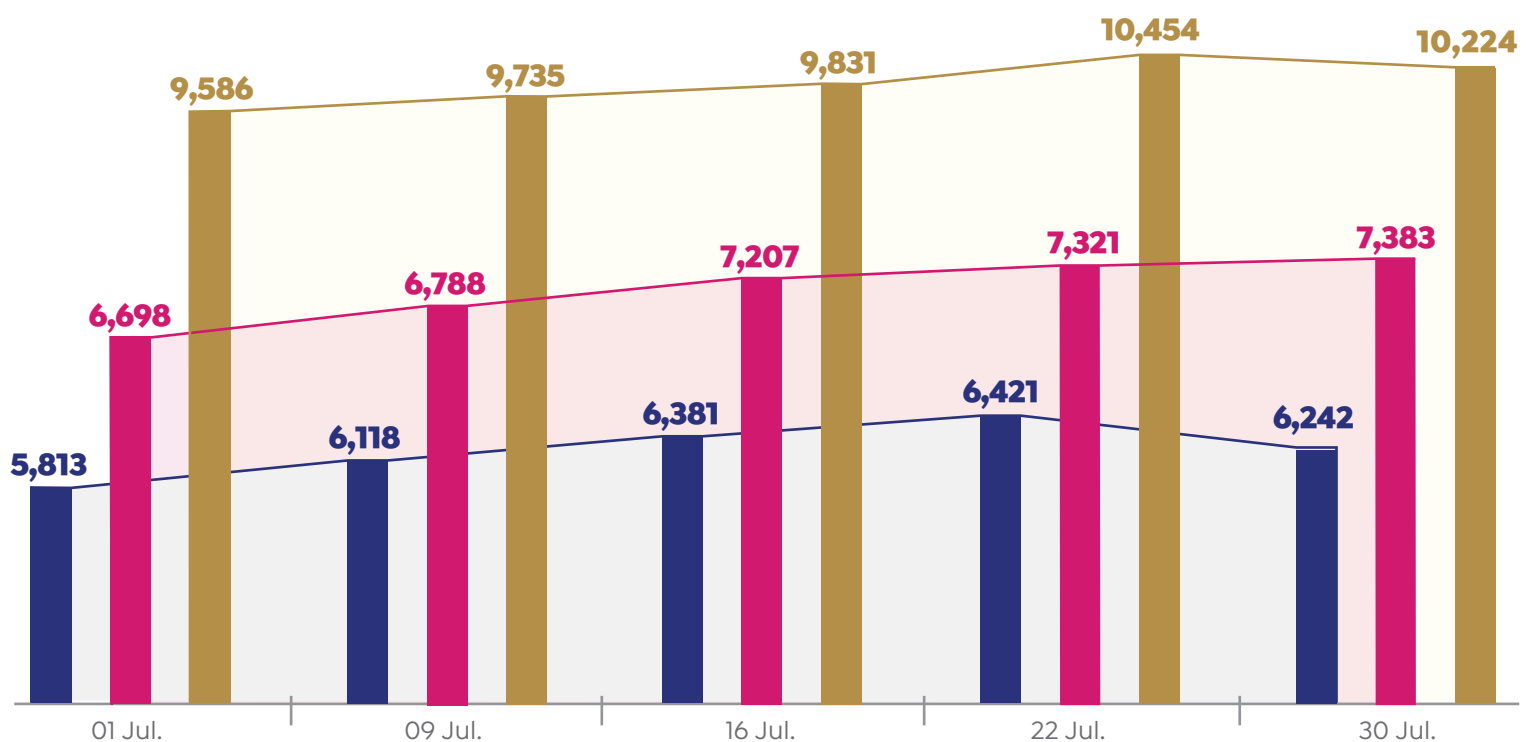


PERFORMANCE OF REAL ESTATE, CONSTRUCTION & BUILDING MATERIALS' INDICES IN EGX

REAL ESTATE

CONTRACTING & CONSTRUCTION ENGINEERING

BUILDING MATERIALS



Source: MHUC & EGX



PROGRESS IN EGYPT'S

NEW CITIES

02

PROGRESS IN EGYPT'S NEW CITIES



NEW ALAMEIN



49,000 acres
AREA



28
NO. OF RESIDENTIAL TOWERS



46,189
NO. OF HOUSING UNITS



2,000
NO. OF HOTEL UNITS

M8 BY THE LAKE

► PHASE I



195 acres
AREA OF PHASE I



1,183
NO. OF HOUSING UNITS



95%
COMPLETION RATE



Apartments & Villas
UNIT TYPES

MARINA 8

► ZONE I (TOURIST HOUSING ZONE)



104 acres
AREA



246
NO. OF BUILDINGS



927
NO. OF HOUSING UNITS



Chalets, Apartments & Villas
UNIT TYPES



564
NO. OF READY-FOR-DELIVERY
HOUSING UNITS



91%
COMPLETION RATE

► ZONE II (REVIVING THE ARCHAEOLOGICAL ZONE)



75 acres
AREA



65%
COMPLETION RATE

BEACH TOWERS

**23**

TOTAL NO. OF TOWERS

**18**

NO. OF MIXED USE TOWERS

▶ LD06 BEACH TOWER

**43,000** sqm+
AREA**298,000** sqm+
BUAGround & **41** Floors
NO. OF FLOORS

MAZARINE

**707** acres
AREA**7,999**
NO. OF HOUSING UNITS**2,938**
NO. OF DELIVERED HOUSING
UNITSChalets, Apartments & Villas
UNIT TYPES

LATIN AREA

**404** acres
AREA**52**
NO. OF RESIDENTIAL
COMPLEXES**178**
NO. OF BUILDINGS**10,316**
NO. OF HOUSING UNITS**1,940**
NO. OF DELIVERED HOUSING
UNITS**5,368**
NO. OF READY-FOR-DELIVERY
HOUSING UNITS

NEW OCTOBER

HOUSING FOR ALL EGYPTIANS INITIATIVE

**2,879**
NO. OF DELIVERED HOUSING
UNITS**314**
NO. OF READY-FOR-DELIVERY
HOUSING UNITS

BADR

RESIDENCE FOR NAC'S EMPLOYEES (ZAHRAT EL-ASSIMA)

▶ PHASE III

**295**
NO. OF BUILDINGS**7,080**
NO. OF HOUSING UNITS

PHASE IV

**268** Acres
AREA**463**
NO. OF BUILDINGS**11,112**
NO. OF FULLY FINISHED
HOUSING UNITS

NEW MINYA

HOUSING FOR ALL EGYPTIANS INITIATIVE

► FOR MIDDLE-INCOME

**6**
NO. OF EXECUTED BUILDINGS

► GREEN HOUSING

**64**
NO. OF UNDER-CONSTRUCTION BUILDINGS

► FOR LOW-INCOME

**71**
NO. OF UNDER-CONSTRUCTION BUILDINGS**1,704**
NO. OF UNDER-CONSTRUCTION HOUSING UNITS

► PHASE V

**32**
NO. OF EXECUTED BUILDINGS**90** sqm Model: **29**
75 sqm Model: **3**

DIARNA PROJECT

**21**
NO. OF BUILDINGS**546**
NO. OF HOUSING UNITS

NEW MALLAWI

HOUSING FOR ALL EGYPTIANS INITIATIVE

► FOR MIDDLE-INCOME

**7**
NO. OF FULLY FINISHED BUILDINGSUnits are Ready to Deliver
CURRENT STATUS

JANNA

**32**
NO. OF BUILDINGS

10TH OF RAMADAN

DIARNA PROJECT



20
NO. OF BUILDINGS



520
NO. OF HOUSING UNITS

NEW SOHAG

HOUSING FOR ALL EGYPTIANS INITIATIVE



735 acre-Area
LOCATION



54
NO. OF BUILDINGS



1,356
NO. OF HOUSING UNITS

NEW SUEZ

DIARNA PROJECT

► PHASE I



5
NO. OF BUILDINGS



130
NO. OF HOUSING UNITS

NEW FAYOUM

HOUSING FOR ALL EGYPTIANS INITIATIVE

► FOR LOW-INCOME

► PHASE VI



North 1st Neighbourhood
LOCATION



24
NO. OF BUILDINGS



576
NO. OF HOUSING UNITS



REAL ESTATE DEVELOPER

PROJECTS



REAL ESTATE DEVELOPER PROJECTS



NEW RESIDENTIAL PROJECTS / 1 PROJECT

ZAHA RESIDENCE

Developer: Al-Waheed Developments



6th of October City
LOCATION



8 acres
AREA



EGP 3 bn
TOTAL INVESTMENTS



60-175 sqm
UNITS AREA



Ground & 5 Floors
NO. OF FLOORS



Within 3.5 Yrs
DELIVERY DATE



Clubhouse, Commercial Zone, Administrative Area, Hotel, Medical Clinics,
Gym, Swimming Pools & Others
FACILITIES



NEW COMMERCIAL PROJECTS / 3 PROJECTS

TEKVERA

Developer: Akan Developments



New Cairo
LOCATION



1,100 sqm
AREA



EGP 500 mn
INVESTMENTS



50
NO. OF COMMERCIAL UNITS



Ground & 3 Floors
NO. OF FLOORS



Within 1.5 Yrs from
The Launching Date
DELIVERY DATE

SWAN HUB

Developer: Orvana Developments



Badr City
LOCATION



5,500 sqm
TOTAL AREA

ORVANA MALL

Developer: Orvana Developments



Badr City
LOCATION



2,100 sqm
AREA



NEW COASTAL PROJECTS / 4 PROJECTS

Q BAY

Developer: Q Developments



Kilo 92, North Coast
LOCATION



42.76 acres
AREA



EGP **9** bn
TOTAL INVESTMENTS



Apartments, Standalone
Villas & Townhouses
UNIT TYPES



Amarai Beach, Landscaped Green Areas (**70,000** sqm+),
Swimming Pools & Water Features (**7,000** sqm) & Others
FACILITIES

PERLA

Developer: Nations of Sky



Kilo 173, North Coast
LOCATION



325 acres
AREA



Beachfront (**830** m), Swimmable Beach Lagoon (**30** acres),
Beach Clubs, Retails, Restaurants & Cafes
FACILITIES



Chalets & Standalone Villas
UNIT TYPES

PAUSE NORTH COAST

Developer: K Developments



Kilo 86-88, North Coast
LOCATION



250 acres
AREA



EGP **20** bn
INVESTMENTS



4
NO. OF ZONES



3 Swimmable Lagoons,
8 Swimming Pools,
Beach Clubhouse, Aqua
Park & Others
FACILITIES



Studios, Chalets &
Townhouses
UNIT TYPES



Within **4** Yrs
DELIVERY DATE

SAYF RESORT

Developer: Osool Developments



Sidi Abdel Rahman,
North Coast
LOCATION



40 acres
AREA



Chalets & Villas
UNIT TYPES



NEW MIXED-USE PROJECTS / 4 PROJECTS

VOKE TWINS

Developer: HPD Developments



Administrative District,
New Capital (NC)
LOCATION



10,000 sqm+
AREA



2
NO. OF TOWERS



Administrative & Medical
Units
UNIT TYPES



30-700 sqm
UNITS AREA



2029
DELIVERY DATE

EWAN WALK

Developer: Arabian Mark Developments

Hadayek Al Andalus, 5th Settlement, New Cairo
LOCATIONEGP **1.5** bn
INVESTMENTSCommercial, Administrative
& Medical Units
UNIT TYPES

GT BUSINESS CITY

Developer: Golden Town Development

Downtown
LOCATIONCommercial &
Administrative Units
AREAModern Security & Surveillance Systems, Entertainment
& Service Areas, Parking Areas & Others
FACILITIES

NAME: N/A

Developer: IGI Developments & Kulture
DevelopmentsWest Cairo
LOCATIONEGP **5** bn
TOTAL INVESTMENTSCommercial, Admini-
strative & Medical Units
UNIT TYPESNov. **2026**
CONSTRUCTION
BEGINNING DATE**Q3 2029**
EXPECTED OPERATION DATE

PROJECTS UNDERWAY / 30 PROJECTS

SPARK MALL

Developer: Dubai Developments

10th of Ramadan
LOCATIONCommercial, Administrative
& Medical Units
UNIT TYPESStarting The Construction Work
CURRENT STATUS

CHAPTERS

Developer: Jadeer Developments

R8 District, New Capital
(NC)
LOCATION**33** acres
TOTAL AREAGround & **6** Floors
NO. OF FLOORSApartments & Duplexes
UNIT TYPES

CREEKVIEW

Developer: Mountain View

New Cairo
LOCATION**120** acres
TOTAL AREA

JAYA EAST

Developer: Egyptian Developers

Shorouk City
LOCATION**11,000** sqm
BUACommercial, Admini-
strative & Medical Units
UNIT TYPESAug. **2026**
DELIVERY DATEGround & **4** Floors
NO. OF FLOORSCURRENT STATUS
The Construction Work is
Completed
Finishing Work Completion
Rate: **98%**

Source: Developers' Official Statements

SALT

Developer: Tatweer Misr

North Coast
LOCATIONEGP **70** bn
TOTAL INVESTMENTSEGP **100** bn
TARGET SALES

SALT MARINA

**340,000** sqm
TOTAL AREAEGP **28** bn
TOTAL INVESTMENTSEGP **3** bn
TARGET ANNUAL SALES**2,600**
NO. OF RESIDENTIAL UNITSMarina (**105,000** sqm), **3** Crystal Lagoons (**30,000** sqm)
& Others
FACILITIES

HYDE PARK NEW CAIRO

Developer: Hyde Park Developments

5th Settlement
LOCATION**6,081,337** sqm
AREAEGP **115** bn
INVESTMENTS**14,767**
NO. OF RESIDENTIAL UNITS

SAFA MEDI.PLEX

**16,000** sqm
AREA**44-157** sqm
CLINICS AREA**2027**
DELIVERY DATE

PORTO GOLF

Developer: Amer Group

North Coast
LOCATION

"TROPICAL LAGOONS" PHASE

**96**
NO. OF RESIDENTIAL UNITSCrystal Lagoons, Sky
Lagoons, Children's Oasis,
Oasis Fitness Hub & BBQ
Hub
FACILITIES

PORTO SOKHNA

Developer: Amer Group

Ain Sokhna
LOCATION

"WATER LAND" PHASE

**60,000** sqm
AREAEGP **750** mn
TOTAL INVESTMENTSEGP **2.5** bn
TARGET SALES**1,000**
NO. OF RESIDENTIAL UNITS

ETALA

Developer: PLDG Development

New October City
LOCATION**25** acres
AREACURRENT STATUS
Phase I is Sold out
Preparing to Launch Phase II

THE MED

Developer: People & Places

Ras El-Hekma
LOCATION

▶ THE MEDITERRANEAN VILLAGE, THE WATERFALL VILLAGE & THE GRAY LAGUNA

Developer: People & Places & Redcon Construction

**54,000** sqm+
BUA**321**
NO. OF UNITS
Villas: **127**
Chalets: **194**EGP **1.4** bn
CONSTRUCTION COSTWithin **1.5** Yrs
COMPLETION DATEStarting The
Construction Work
CURRENT STATUS

CAPITAL HEIGHTS 1

Developer: Al Safwa Urban Development (SUD)

Investors District, New
Capital (NC)
LOCATION**50** acres
AREAApartments & Duplexes
UNIT TYPESStarting from -> **160** sqm
UNITS AREAReady for Delivery
CURRENT STATUS

MOON HILLS 1

Developer: Sakan Group

Green Belt Area, West Cairo
LOCATION**5** acres
AREAProject is Delivered
CURRENT STATUS

MOON HILLS 2

Developer: Sakan Group

Green Belt Area, West Cairo
LOCATION**5** acres
AREAProject is Delivered
CURRENT STATUS

MOON HILLS 3

Developer: Sakan Group

Green Belt Area,
West Cairo
LOCATION**75%+**
CONSTRUCTION
COMPLETION RATE**2027**
DELIVERY DATE

MOON HILLS 4

Developer: Sakan Group

Green Belt Area,
West Cairo
LOCATION**11** acres
AREA**35%**
COMPLETION RATEWithin **2** Yrs
DELIVERY DATE

MOON HILLS 5

Developer: Sakan Group

Green Belt Area,
West Cairo
LOCATION**6** acres
AREAUnder Construction
CURRENT STATUSWithin **3** Yrs
DELIVERY DATE

Source: Developers' Official Statements

ONE 33

Developer: Arkan Palm Development (a Subsidiary of Badr El Din Group)



Sheikh Zayed City,
West Cairo
LOCATION



2028
DELIVERY DATE



38%
CONSTRUCTION COMPLETION RATE OF PHASE I

► NEW PHASE



Townhouses & Standalone Villas
UNIT TYPES



UNITS AREA
Townhouses: **180-200** sqm
Standalone Villas: Starting from **-> 240** sqm

SUMOU BOULEVARD

Developer: PARAGON | ADEER



East Cairo
LOCATION

► THE NEXUS PHASE



Studios & Apartments
RESIDENTIAL UNIT TYPES



EGP **7** bn
TOTAL SALES



UNITS AREA
Residential Units: **31-238** sqm
Office Spaces: **64-9,000** sqm



All Units are Sold out
CURRENT STATUS

PATTERNS

Developer: IGI Developments & Kulture Developments



5th Settlement,
New Cairo
LOCATION



Within **3** Yrs
DELIVERY DATE



Offices, Clinics & Commercial Units
UNIT TYPES

UPMOUNT

Developer: Empire State Developments



R8, New Capital (NC)
LOCATION



EGP **5.6** bn
TARGET SALES



1,100
NO. OF RESIDENTIAL UNITS



84-230 sqm
UNITS AREA



Apartments & Double-
Height Loft Units
UNIT TYPES



2030
DELIVERY DATE



Most of Phase I is Sold out
CURRENT STATUS

EL CENTRO

Developer: Empire State Developments



New Capital (NC)
LOCATION



EGP **1.5** bn
ACHIEVED SALES



50%+
CONSTRUCTION
COMPLETION RATE



97% of Units are Sold out
CURRENT STATUS

ETAPA SQUARE MALL

Developer: City Edge Developments

Sheikh Zayed City
LOCATION**14** acres
AREA**114,000** sqm
BUACommercial, Administrative
& Medical Unit
UNIT TYPES

AT

Developer: Liberty Developments

kilo 127, Sidi Abdel Rahman, North Coast
LOCATIONAqua Park, **3** International Hotels (Hotel Rooms: **600+**)
Commercial Area, Entertainment Zone & Others
FACILITIESLaunching New Phase
CURRENT STATUS

WEST DUNES VILLAS

Developer: PLDG Development

**6th** of October City
LOCATION**2.5** acres
AREAVillas
UNIT TYPES**19**
NO. OF VILLASKids Area, Paddle Courts, Meditation & Relaxation Area,
Fountains, Green Areas, Walking Track & Others
FACILITIESPreparing to Deliver The Project
CURRENT STATUS

ZAYARD MEMORA

Developer: Zayard Developments

Green Belt Area, New
Sheikh Zayed City
LOCATION**7.5** acres
AREATownhouses & Standalone Villas
UNIT TYPES

SOUL

Developer: Emaar Misr

North Coast
LOCATION**700** acres
AREAEGP **112** bn+
INVESTMENTSNatural Beaches, Soul
Infinity Beach Elevated
Lagoon, Hospitality
Facilities, Restaurants,
Beach Cabins & Others
FACILITIESCURRENT STATUS
Phase I is almost Fully
Delivered
Structural Completion
Rate of Phase II: **60%**

NEXT PLAZA MEDICAL HUB

Developer: Next Home Developments

Maadi
LOCATIONMedical Units
UNIT TYPESStarting from **→45** sqm
UNITS AREALaunching New Phase
CURRENT STATUS

IXORA RESIDENCE

Developer: JORA Developments

Hadayek October City
LOCATION**43,000** sqm
AREA**111-173** sqm
UNITS AREACommercial, Administrative, Medical & Service Area,
Swimming Pools, Mosque, Cycling Lanes & Others
FACILITIESWithin **2.5** Yrs
DELIVERY DATELaunching Phase III
CURRENT STATUS

LA COURBE (NEW KORBA)

Developer: Ezz Group & Dubai Development

6th of October City
LOCATION**10** acres
AREAStudios & Apartments
UNIT TYPESClubhouse, Green Spaces, Walking & Cycling Tracks,
Artificial Lake, Children's Play Area, Smart Gates & Others
FACILITIESWithin **3.5** Yrs
DELIVERY DATECURRENT STATUS
Phase I is Sold out
Launching Phase II

ZED EL SHEIKH ZAYED

Developer: Ora Developers Egypt

El Sheikh Zayed City
LOCATION**165** acres
AREAEGP **9** bn
TOTAL FINANCINGPhase I is Delivered
CURRENT STATUS

The background of the cover features a blurred, high-angle photograph of a modern building with a glass facade, reflecting the sky. The image is partially obscured by large, diagonal, overlapping geometric shapes in shades of purple and blue, creating a dynamic and architectural feel.

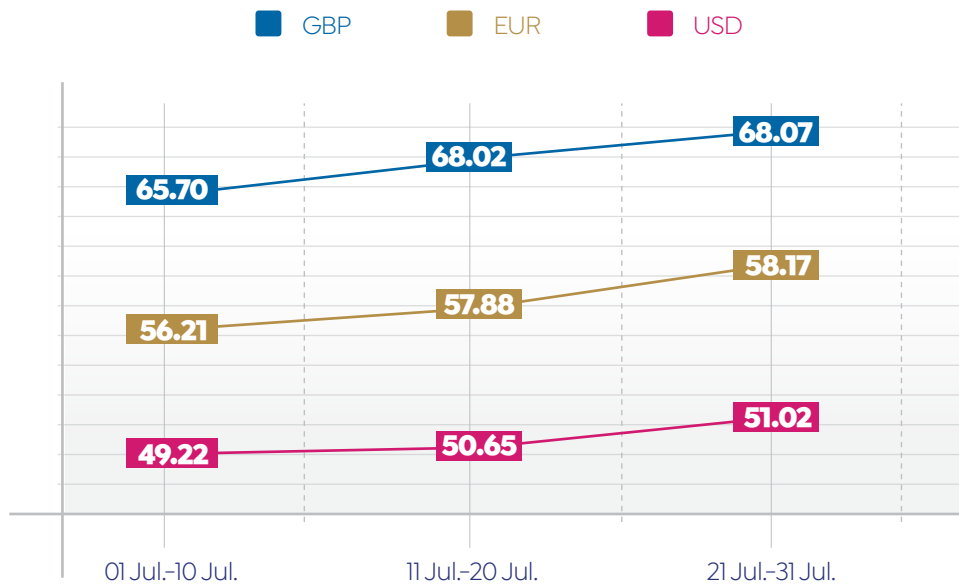
ECONOMIC SNAPSHOT



ECONOMIC SNAPSHOT

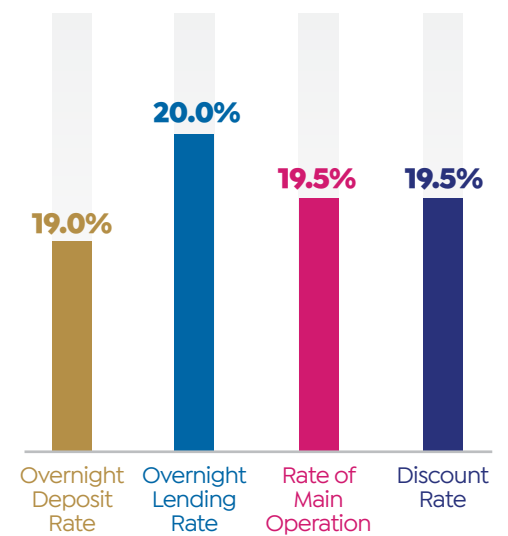


EXCHANGE RATES

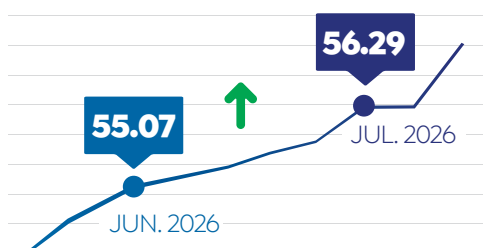


INTEREST RATES

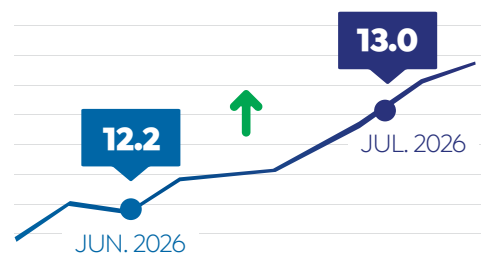
* MPC Meeting was Held on July 09, 2026



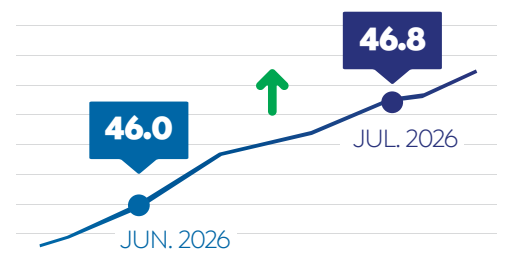
NET INTERNATIONAL RESERVES (USD BN)



ANNUAL HEADLINE INFLATION RATE (%)



PURCHASING MANAGERS' INDEX (PMI)



EGYPT CREDIT RATING



RATING

Caa1

MOODY'S

OUTLOOK

Positive

B

S&P GLOBAL

Stable

B

FITCH

Stable

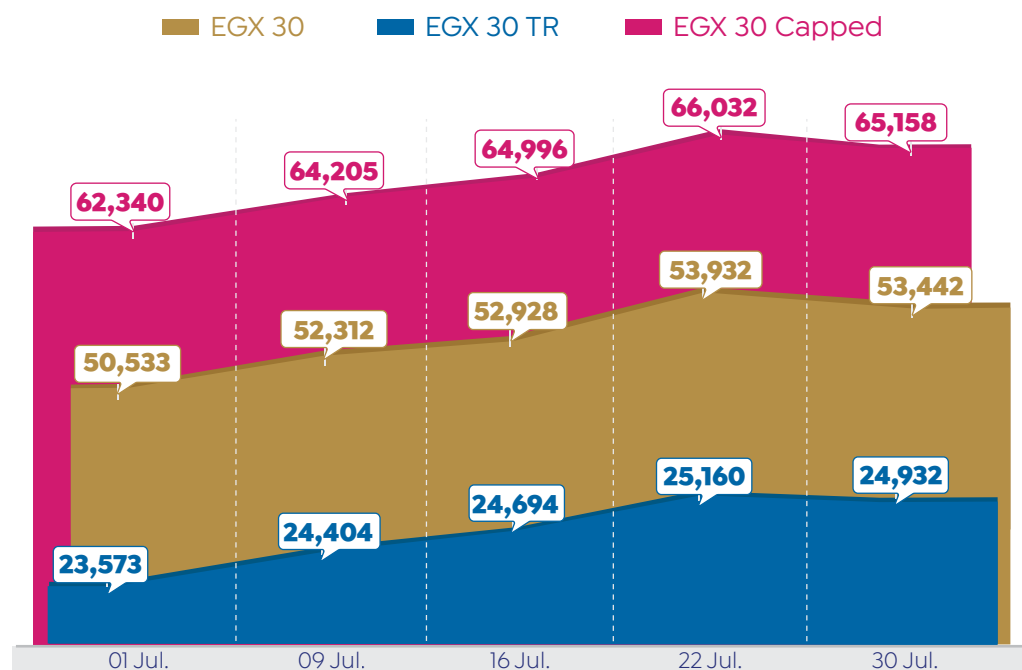
* According to Last Review Date on Apr. 03, 2026

* According to Last Review Date on Apr. 10, 2026

* According to Last Review Date on Oct. 10, 2025

Source: CBE, CAPMAS, Moody's, S&P Global & Fitch

EGX INDICATORS



EGX 35 LV

01 Jul.	5,939
09 Jul.	6,155
16 Jul.	6,259
22 Jul.	6,369
30 Jul.	6,315

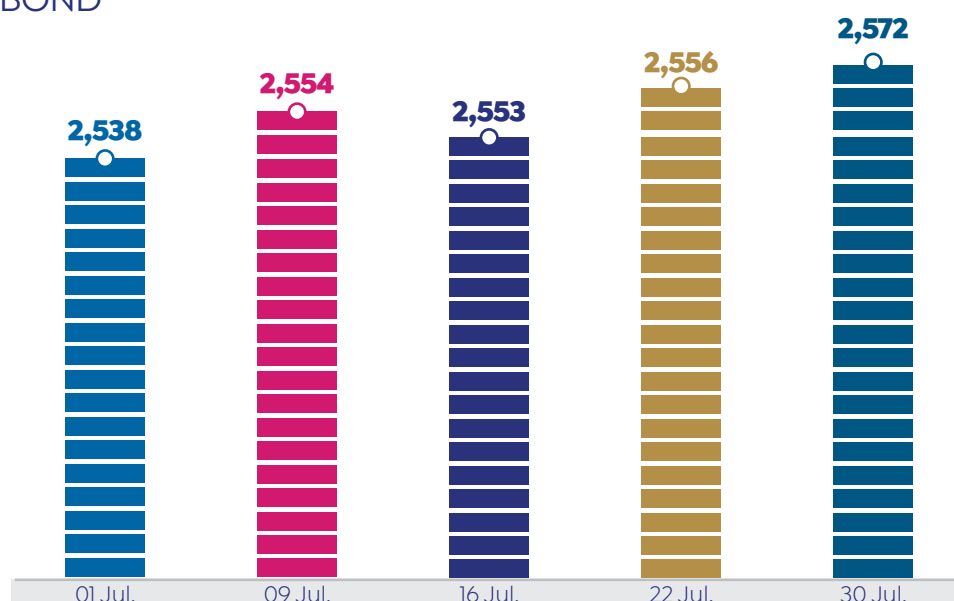
EGX 70 EWI

01 Jul.	15,681
09 Jul.	16,282
16 Jul.	17,050
22 Jul.	17,706
30 Jul.	18,233

EGX 100 EWI

01 Jul.	21,331
09 Jul.	22,068
16 Jul.	22,887
22 Jul.	23,597
30 Jul.	24,036

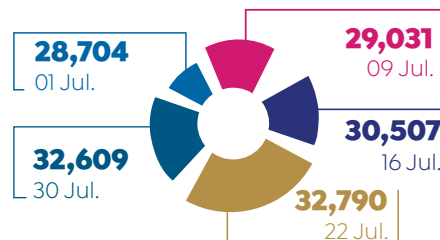
T-BOND



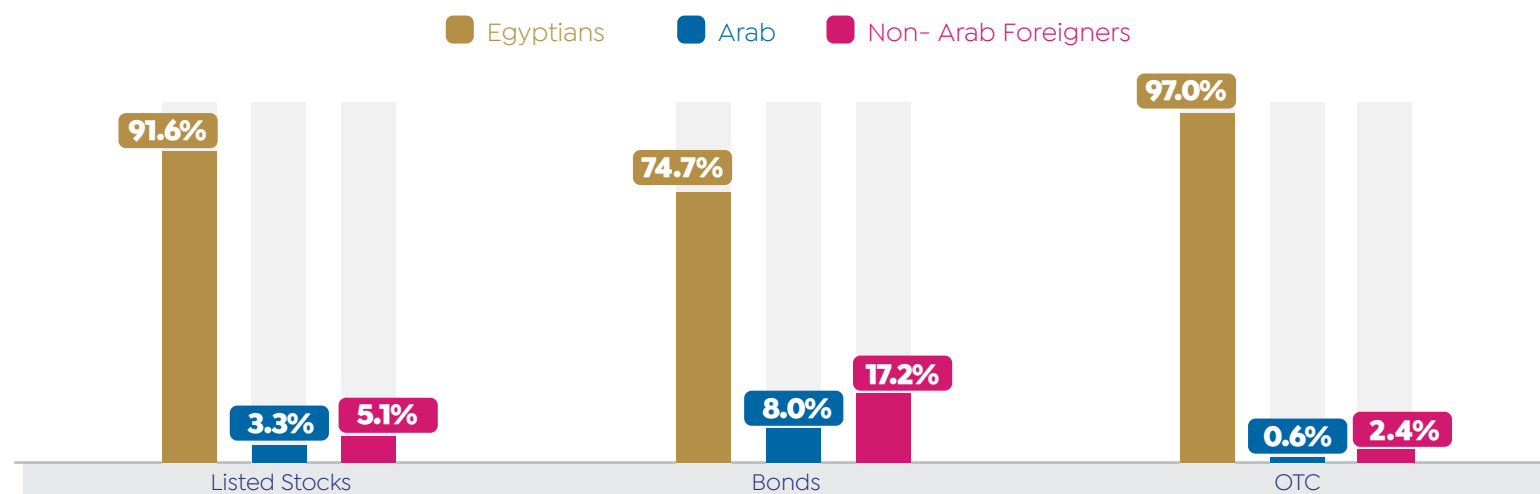
EGX 33 SHARIAH



TAMAYUZ



TOTAL INVESTORS' TRADING ACTIVITIES BY MARKETS DURING JUL. 2026 (INC. DEALS)*

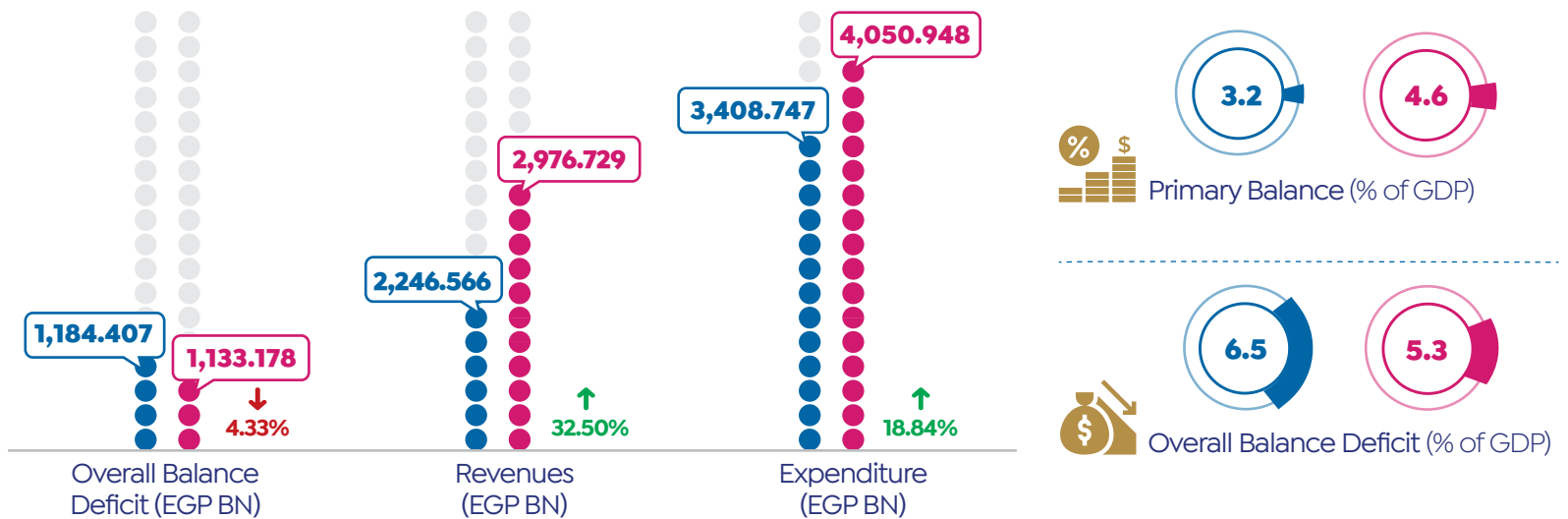


* Total Buy + Sell

Source: EGX

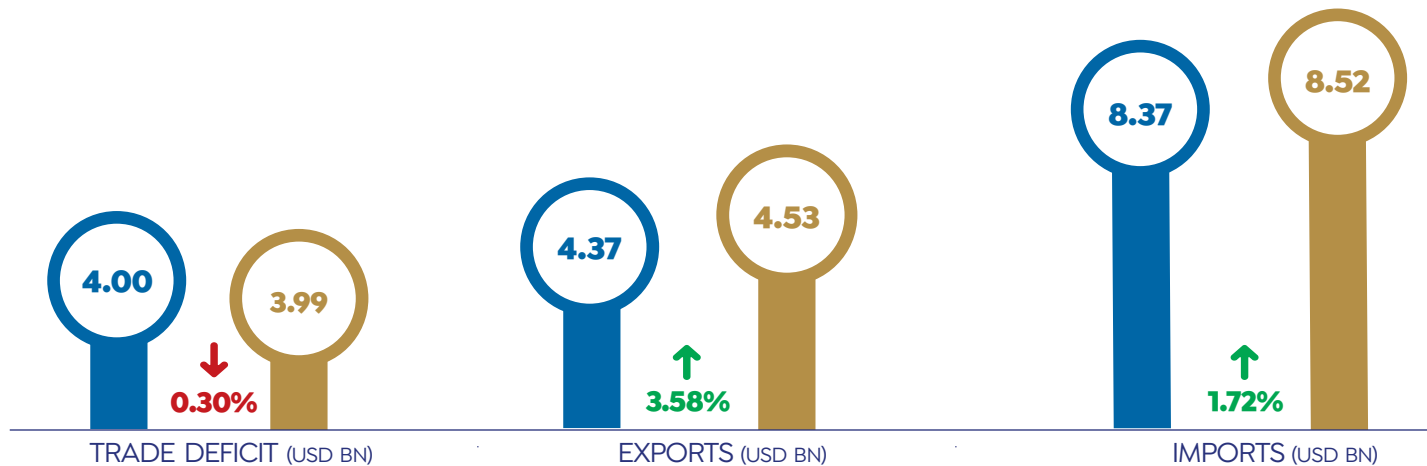
FISCAL SECTOR PERFORMANCE

■ Jul.-May. (FY 2024/25) ■ Jul.-May. (FY 2025/26)

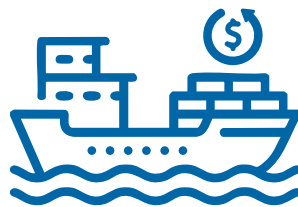
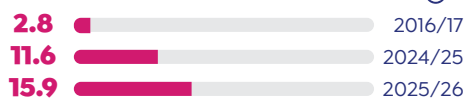


TRADE BALANCE

■ May. 2025 ■ May. 2026



SUEZ CANAL ECONOMIC ZONE

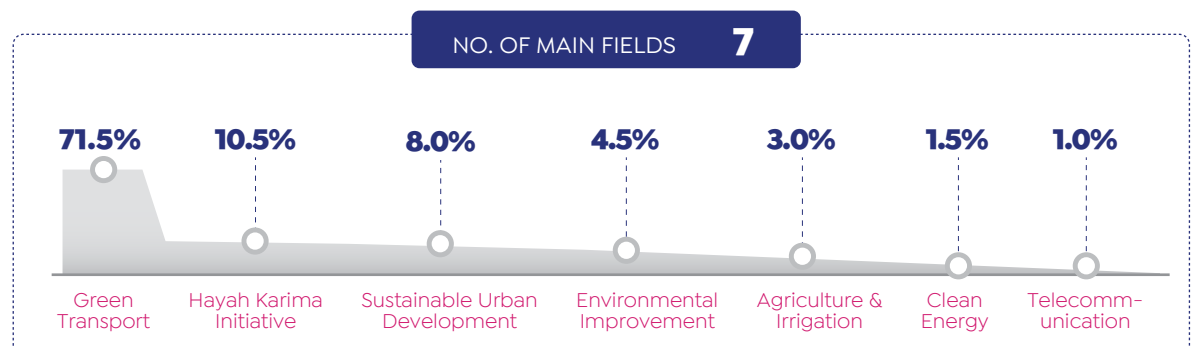
TOTAL REVENUES
(EGP BN)THE NEW PROJECTS
IN FY 2025/26

No. of Projects	117
Total Area	8.7 mn sqm
Total Investments	USD 7.26 bn
No. of Expected Provided Job Opportunities	73,500

GREEN PUBLIC INVESTMENTS

FY 2024/25
Time Period

EGP 215.5 bn
Total Investments

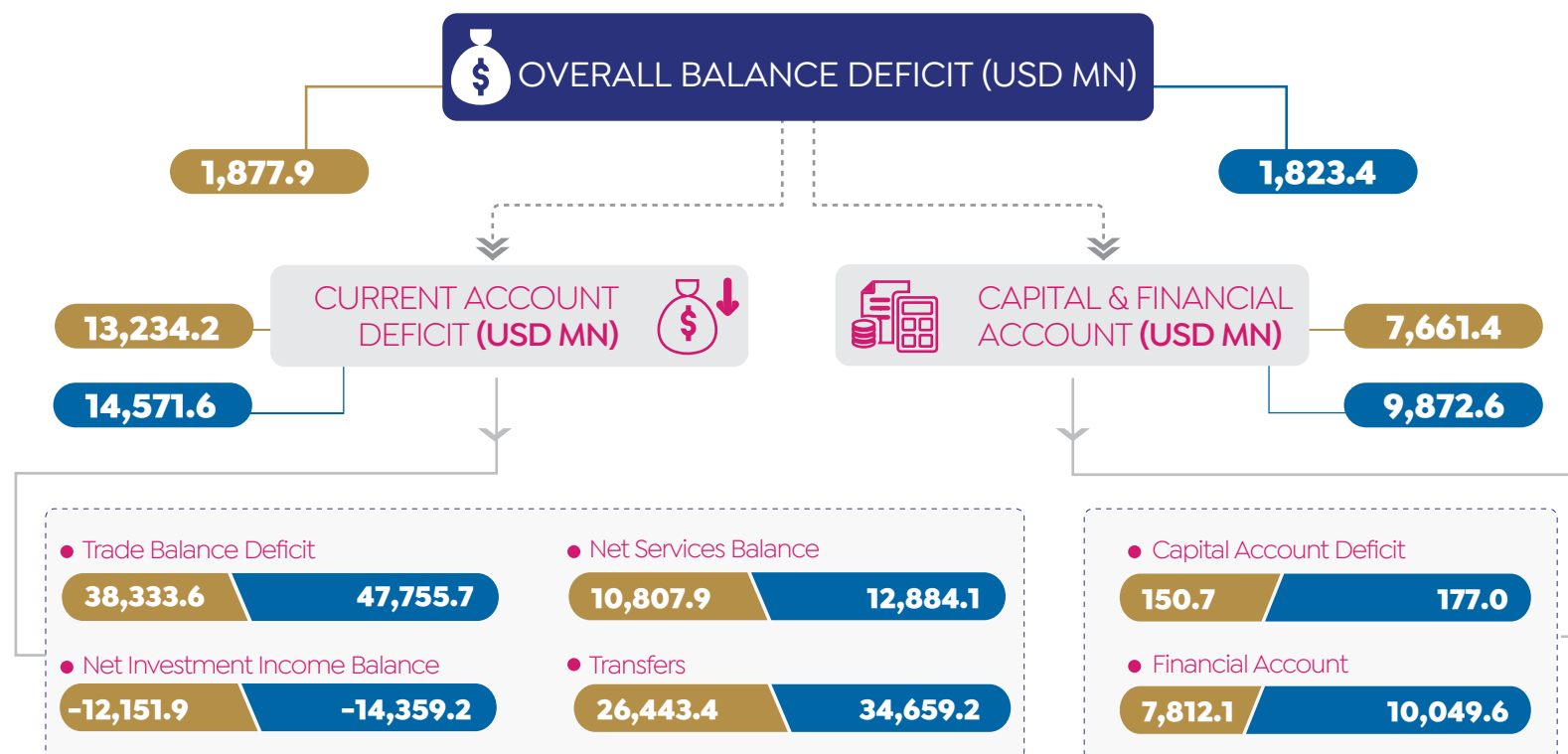


Source: MOF, CAPMAS & Cabinet

BALANCE OF PAYMENTS PERFORMANCE

Jul.-Mar. 2024/25

Jul.-Mar. 2025/26



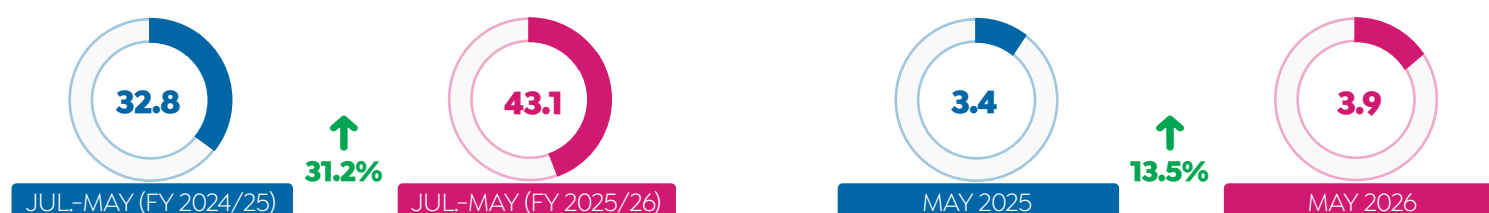
EGYPT'S ECONOMIC INDICATORS

	2015/16	2024/25	↑ Increase
GDP			
GDP at Current Market Prices (EGP BN)	2,709.4	18,136.2	569.4%
GDP Per Capita (EGP)	21,300	168,100	689.2%
INVESTMENT & FINANCIAL INDICATORS			
Net Foreign Direct Investment (USD BN)	6.9	12.2	76.8%
Remittances of Egyptians Working Abroad (USD BN)	17.1	36.5	113.5%
Total Bank Deposits (EGP BN)	1,740.2	15,009.0	762.5%
Savings Fund Deposits (EGP BN)	100.6	166.2	65.2%
SOCIAL INDICATORS			
Government Subsidies (EGP BN)	138.7	409.1	195%

	2015	2025	
FOREIGN TRADE INDICATORS			
Exports (USD BN)	21.9	52.0	137.4%↑
Total Foreign Trade (USD BN)	96.3	155.8	61.8%↑
Export-Import Coverage Ratio	29.5%	50.1%	

	2015	2025	
LABOR MARKET INDICATORS			
Labor Force (MN Persons)	28.431	34.154	
No. of Employees (MN Persons)	24.779	32.018	
No. of Unemployed (MN Persons)	3.652	2.136	
Unemployment Rate	12.8%	6.3%	

REMITTANCES OF EGYPTIANS WORKING ABROAD (USD BN)



Source: Cabinet, CAPMAS & CBE

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