

MARKET WATCH

MAY 2026

1 MAY - 31 MAY

TABLE OF CONTENTS

NVESTIGATE
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ABOUT INVESTGATE

THE VOICE OF REAL ESTATE

Invest-Gate is one of Egypt's leading real estate information platforms, widely recognized as "The Voice of Real Estate" for delivering credible news, expert insights, and comprehensive market intelligence across the Egyptian property sector.

Since its inception, Invest-Gate has successfully organized 27 high-level roundtable discussions, consistently introducing and debating forward-looking and emerging topics such as fractional real estate, Unlocking New Frontiers of Property Investment, and "The Post-Sales Era: Managing Projects, Communities & Cities" themes that reflect the evolving complexities of real estate strategy, operations, and investment in Egypt's market.

These roundtables bring together senior government officials, leading developers, investors, and industry experts to address key market dynamics and future growth strategies. In parallel, the platform publishes (4) in-depth analytical reports annually, in addition to more than 65 editions of its Market Watch series, offering data-driven insights, performance indicators, and sector analysis that support informed decision-making. Through its integrated approach combining journalism, research, and industry dialogue.

Invest-Gate continues to serve as a central knowledge hub and strategic connector within Egypt's real estate ecosystem.

For inquiries, email info@invest-gate.me.

ABOUT THIS REPORT

Egypt's real estate sector remains a primary engine of national economic growth and a cornerstone of urban transformation. Beyond its physical output, the industry acts as a strategic multiplier, driving large-scale capital investment and fostering resilience across a vast network of interconnected industries—from heavy infrastructure and building materials to financial services and retail.

As one of the most dynamic sectors of the national economy, real estate development reflects broader macroeconomic trends, government reform programs, and private-sector confidence. This report provides a comprehensive monthly analysis of the real estate sector, focusing on government achievements and initiatives, the execution of major national projects, Egypt's new cities' strategic progress, the expansion of the private sector, and key economic indicators shaping the investment climate.

OUR METHODOLOGY:

This report provides a monthly analysis of real estate sector updates based on verified data issued by Egypt's primary regulatory and governmental bodies, including the Cabinet, the Ministry of Housing, Utilities and Urban Communities (MHUC), the New Urban Communities Authority (NUCA), the Egyptian Exchange (EGX), the Central Bank of Egypt (CBE) & other relevant institutions.

Complementing this official data, the report integrates statements issued by private real estate developers. By monitoring press releases on construction progress, delivery timelines, investment values, capital expenditures, and any other updates related to the private projects

To ensure comprehensive monthly coverage for the real estate market updates, the report is organized into 4 integrated sections:



SECTION I

Government Achievements in the Real Estate Sector



SECTION II

Progress in Egypt's New Cities



SECTION III

Real Estate Developer Projects



SECTION IV

Economic Snapshot

A large, faint watermark of the Government of India seal is visible in the background, centered behind the text. The seal features a central emblem with a galloping gallop and a lotus flower, surrounded by the text 'GOVERNMENT OF INDIA' and 'सर्वोदय' (Sarvodaya).

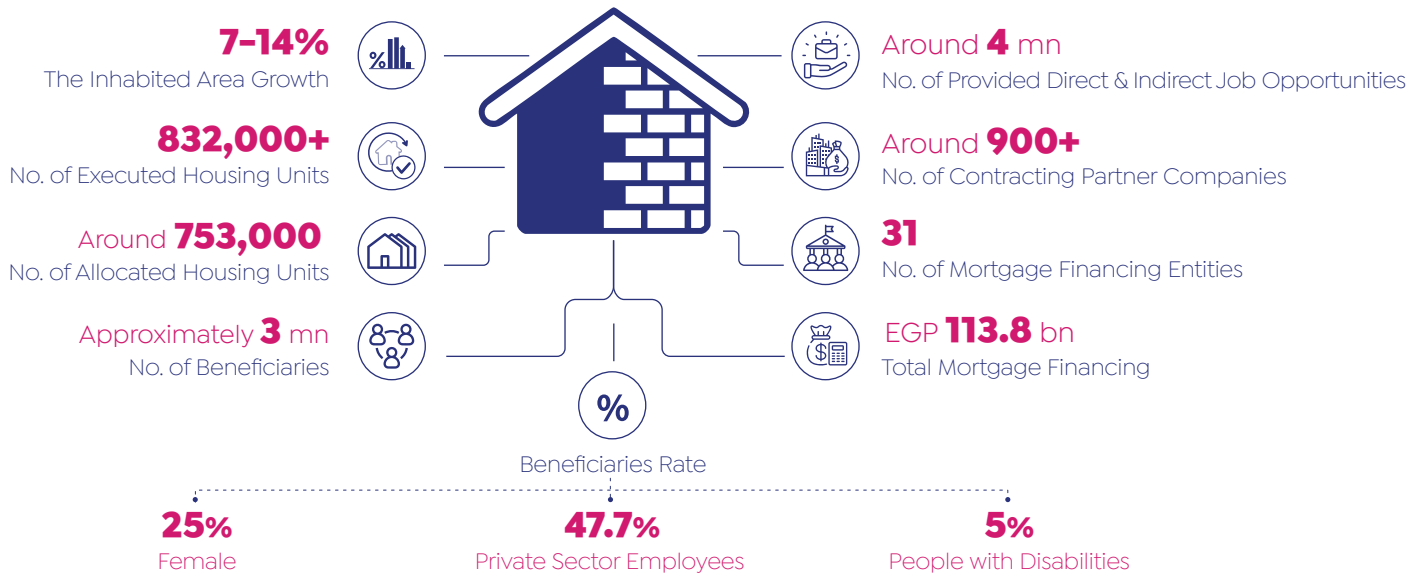
GOVERNMENT ACHIEVEMENTS

IN REAL ESTATE SECTOR

01 Government Achievements in REAL ESTATE SECTOR



HOUSING FOR ALL EGYPTIANS INITIATIVE



FOR LOW-INCOME



FOR MIDDLE-INCOME



Source: Cabinet & SHMFF

HAYAH KARIMA INITIATIVE



POTABLE WATER & SANITATION DEVELOPMENT

▶ POTABLE WATER PROJECTS

▶ COVERAGE RATIO



▶ SANITATION PROJECTS

▶ COVERAGE RATIO



AL-FUSTAT HILLS PARK



Cairo Governorate
LOCATION



500 acres
AREA



Completion Rate

- Markets Zone **97%**
- River Zone **98.5%**
- Heritage Gardens, Investment & Adventure Zone **99%**
- Cairo Club, Cultural, Landscape, Hills & Valley Zone **100%**

THE GREAT TRANSFIGURATION PROJECT



LOCATION

Saint Catherine



TARGET COMPLETION DATE

30 Jun. 2026



CURRENT STATUS



98%

Heritage Town Center Completion Rate



99%

Mountain-Top Tourist Resort Completion Rate



Completed

New Visitors Center, Social Club & Peace Building & Plaza



Develop **231** Bedouin Homes

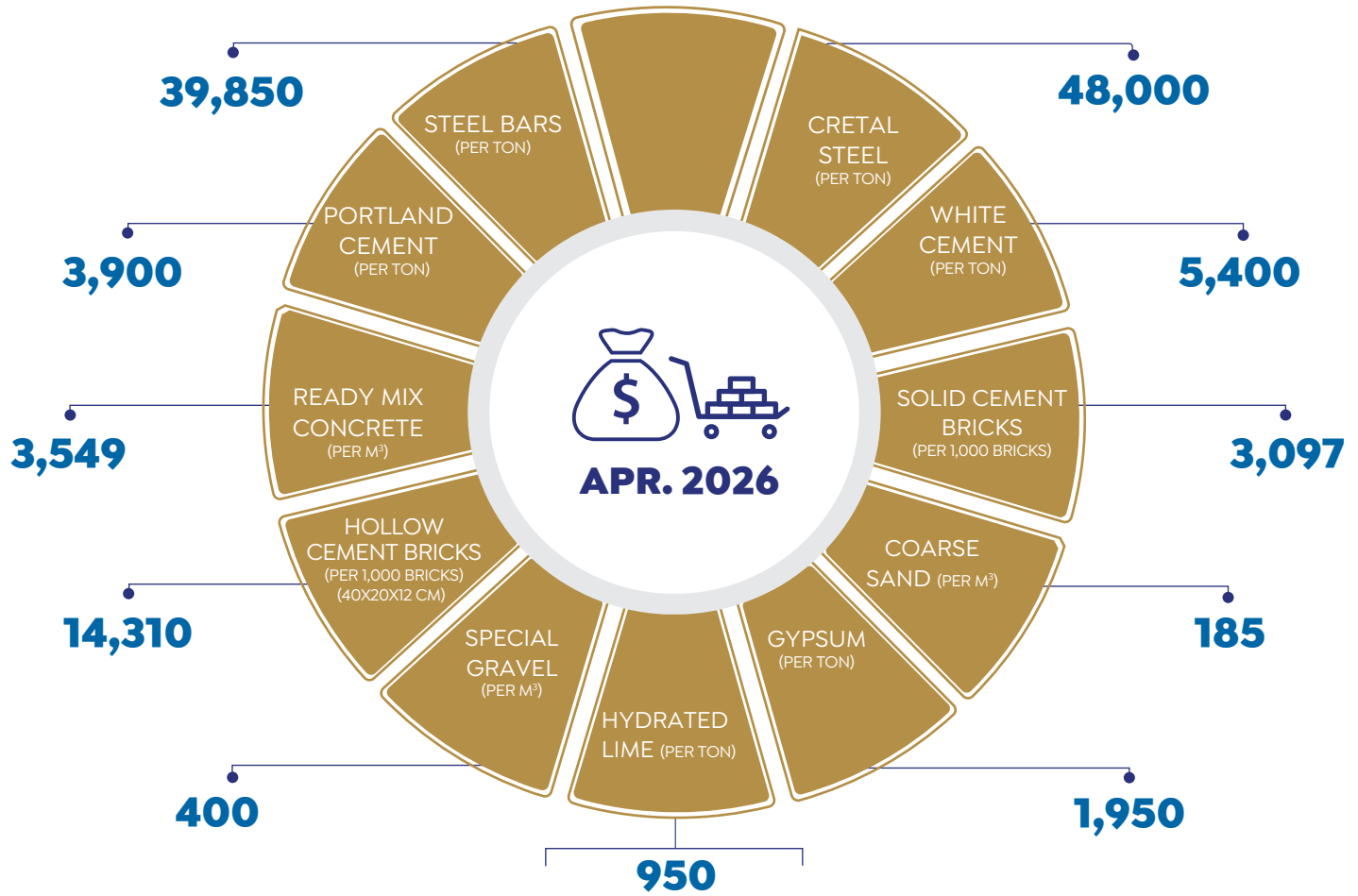
Bedouin Housing Development



Delivered

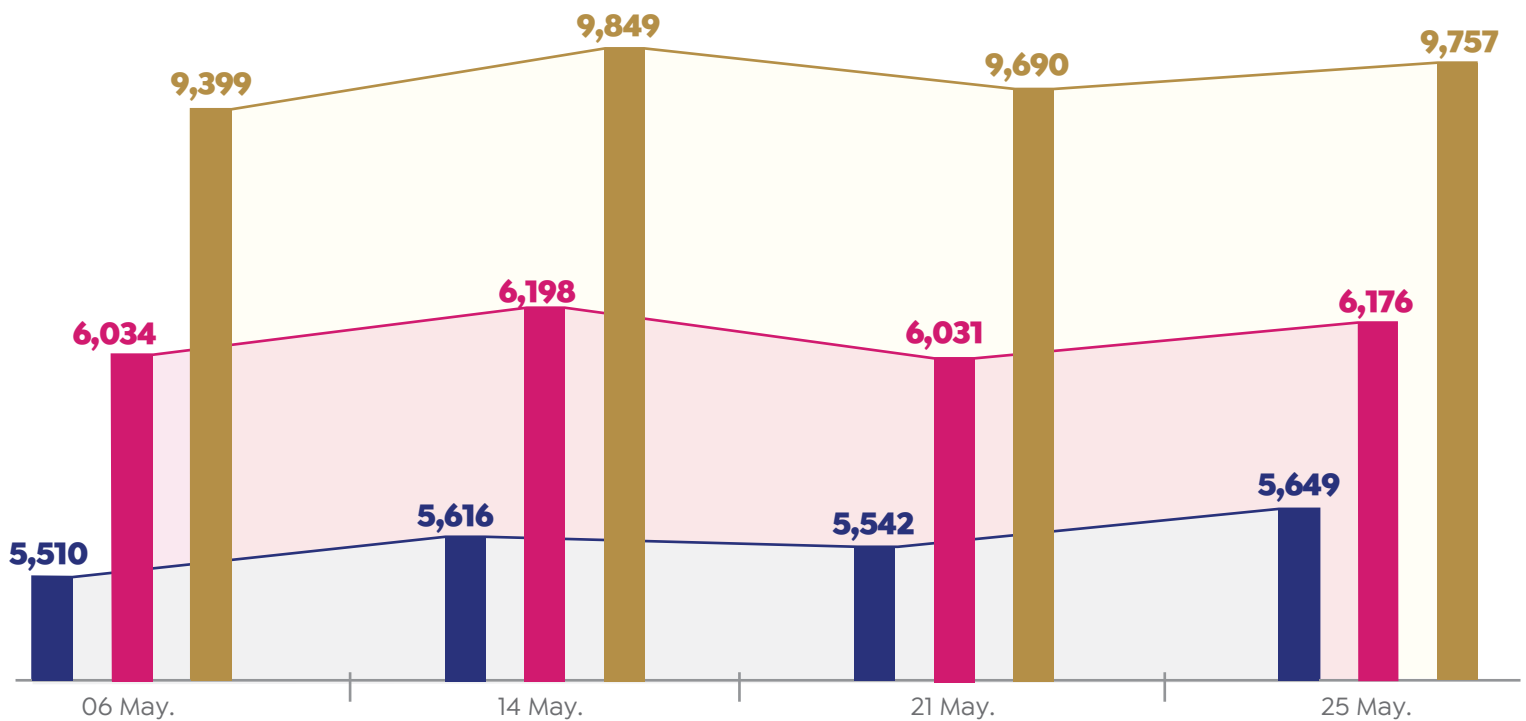
New Police Complex & New Government Complex

PRICES OF CONSTRUCTION MATERIALS (EGP)



PERFORMANCE OF REAL ESTATE, CONSTRUCTION & BUILDING MATERIALS' INDICES IN EGX

■ REAL ESTATE
 ■ CONTRACTING & CONSTRUCTION ENGINEERING
 ■ BUILDING MATERIALS



Source: MHUC & EGX

The background features a light, faded image of palm trees. Overlaid on this are several large, overlapping geometric shapes in various shades of purple and blue, creating a modern, abstract design.

PROGRESS IN EGYPT'S

NEW CITIES

02 PROGRESS IN EGYPT'S NEW CITIES



NEW CAPITAL (NC)

DIPLOMATIC DISTRICT

▶ APARTMENTS AREA

 **72** acres
AREA

 **48**
NO. OF BUILDINGS

 **1,120**
NO. OF HOUSING UNITS

▶ VILLAS AREA

 **212**
NO. OF VILLAS
Standalone Villas: **54**
Attached Villas: **64**
Semi-Attached Villas: **94**

 VILLAS AREA
Standalone Villas: **550** sqm
Attached Villas: **300** sqm
Semi-Attached Villas: **400** sqm

▶ 5-STAR HOTEL

 **15** acres
AREA

 Basement, Ground
& **7** Floors
NO. OF FLOORS

 NO. OF UNITS
Hotel Rooms: **286**
Hotel Apartments: **234**

▶ THE INTERNATIONAL SCHOOL

 **10** acres
AREA

 **70**
NO. OF CLASSROOMS

 Kindergarten, Primary,
Preparatory & Secondary
EDUCATIONAL STAGES

NEW ALAMEIN

 **49,000** acres
AREA

 **28**
NO. OF RESIDENTIAL TOWERS

 **46,189**
NO. OF HOUSING UNITS

 **2,000**
NO. OF HOTEL UNITS

HOUSING FOR ALL EGYPTIANS INITIATIVE

 **83**
NO. OF BUILDINGS

 **1,992**
NO. OF HOUSING UNITS

 **Underway**
CURRENT STATUS

LATIN AREA

 **404 acres (1.7 mn sqm)**
AREA

 **6**
NO. OF ZONES

 **178**
NO. OF BUILDINGS

 **10,316**
NO. OF HOUSING UNITS

 **Most Units are Delivered**
CURRENT STATUS

DOWNTOWN TOWERS

▶ ICONIC TOWER

 **2 Basement & 67 Floors**
NO. OF FLOORS

 **307 m**
HEIGHT

▶ OTHER 4 TOWERS

 **200 m**
HEIGHT OF EACH TOWER

DOWNTOWN LAGOON (CRYSTAL LAGOONS)

 **110**
NO. OF MIXED-USE BUILDINGS

 **7**
NO. OF ISLANDS

 **11**
NO. OF ARTIFICIAL LAGOONS

BEACH TOWERS

 **2,600**
NO. OF EXECUTED UNITS

 **1,909**
NO. OF DELIVERED UNITS

▶ LD06 BEACH TOWER

 **800**
NO. OF HOUSING UNITS

CAPITAL GARDEN

HOUSING FOR ALL EGYPTIANS INITIATIVE

▶ GREEN HOUSING

 **422**
NO. OF BUILDINGS

 **9,534**
NO. OF HOUSING UNITS

 **75 & 90 sqm**
UNITS AREA

▶ FOR LOW-INCOME (PHASE V)

 **2,185**
NO. OF BUILDINGS

6TH OF OCTOBER

HOUSING FOR ALL EGYPTIANS INITIATIVE

▶ PHASE I

 **63**
NO. OF BUILDINGS

 Starting Delivery of Units
CURRENT STATUS

10TH OF RAMADAN

HOUSING FOR ALL EGYPTIANS INITIATIVE

▶ PHASE V

 **El-Narges Neighbourhood**
LOCATION

 **298**
NO. OF BUILDINGS

 **6,994**
NO. OF HOUSING UNITS

 **90 sqm**
UNITS AREA

NEW FAYOUM

HOUSING FOR ALL EGYPTIANS INITIATIVE

▶ FOR LOW-INCOME (PHASE VI)

 **North of 1st District**
LOCATION


 **24**
NO. OF BUILDINGS

 **576**
NO. OF HOUSING UNITS

NEW OBOUR

HOUSING FOR ALL EGYPTIANS INITIATIVE

 **37th Neighbourhood**
LOCATION

 **125**
NO. OF BUILDINGS OF
PHASE VI

 **143**
NO. OF BUILDINGS OF
GREEN HOUSING

The background features a light, faded image of palm trees. Overlaid on this are several large, overlapping geometric shapes in various shades of purple and blue, creating a modern, abstract design.

REAL ESTATE DEVELOPER

PROJECTS

03

REAL ESTATE DEVELOPER PROJECTS

NEW RESIDENTIAL PROJECTS / 5 PROJECTS

LAYAL RESIDENCE

Developer: New Event Developments



R8, New Capital (NC)
LOCATION



38 acres
AREA



Apartments, Duplexes,
Townhouses & Twin
Houses
UNIT TYPES



Within 4 Yrs
DELIVERY DATE



Green Areas, Lagoons, Clubhouse, Swimming Pools, Sports
Areas, Walking & Jogging Tracks & Others
FACILITIES

AUREVIA COMMUNITY

Developer: Winvestor Developments



6th Settlement, New Cairo
LOCATION



19 acres
AREA



EGP 5 bn
TOTAL INVESTMENTS



EGP 8 bn
TARGET SALES



14
NO. OF RESIDENTIAL
BUILDINGS



Ground & 8 Floors
NO. OF FLOORS



One, Two & Three Bedroom Apartments,
Duplexes & Penthouses
UNIT TYPES



Mosque, Clubhouse, 3 Swimming Pools, Football Courts,
Padel Courts, Commercial & Administrative Strip Mall
FACILITIES

PLATÓ

Developer: Artal Developments



R8, New Capital (NC)
LOCATION



Apartments, Duplexes &
Townhouses
RESIDENTIAL UNIT TYPES

LUNARA

Developer: Zaytoun Real Estate
Developments



6th October City
LOCATION



Villas
UNIT TYPES

CREEK VIEW

Developer: Mountain View



New Cairo
LOCATION



120 acres
AREA



Waterways, Waterfalls,
Green Landscapes, Open
Pathways, Panoramic
Views & Others
FACILITIES

Source: Developers' Official Statements



NEW COMMERCIAL PROJECTS / 1 PROJECT

PLAZA STRIP MALL

Developer: Meamar Al Moez



Sadat City
LOCATION



7,000 sqm
AREA



EGP 350 mn+
EXPECTED SALES



17-310 sqm
UNITS AREA



Within 3 Yrs
OPENING DATE OF PHASE I



Construction of
Phase I is Underway
CURRENT STATUS



NEW COASTAL PROJECTS / 1 PROJECT

MONTAGE RAS EL-HEKMA

Developer: Modon Holding and Montage Hotels & Resorts



Ras El-Hekma, North Coast
LOCATION



NO. OF UNITS
Guest Rooms & Suites: **200**
Branded Villas (Montage Residences Ras El-Hekma): **96**



Beachfront Swimmable Lagoons, Spa Montage (**13** Treatment Rooms),
Retail & Family-Oriented Experiences & **6** Dining Venues
FACILITIES



NEW MIXED-USE PROJECTS / 6 PROJECTS

TOWN EDGE MALL

Developer: Town Group Development



West Airport Entrance
LOCATION



6,000 sqm
AREA



Ground & 1 Floor
NO. OF FLOORS



Commercial & Administrative
Units
UNIT TYPES



Q2-2026
LAUNCHING DATE

BRX

Developer: Rayz Developments



New Cairo
LOCATION



36,483 sqm
AREA



9
NO. OF BUILDINGS



Commercial &
Administrative Units
UNIT TYPES

VERS COMMERCIAL ARENA

Developer: Wealth Plus Developments



New Cairo
LOCATION



9,420 sqm
AREA



EGP 4 bn
TOTAL INVESTMENTS



Starting from -> 30 sqm
UNITS AREA



Commercial, Administrative & Medical Units
UNIT TYPES



Advanced Security Systems, Parking Areas, Concierge Services, Rooftop Lounge, Electric Vehicle Charging Stations & Others
FACILITIES

NEXT PLAZA

Developer: Next Home Developments



Maadi
LOCATION



3,500 sqm
AREA



2
NO. OF CONNECTED TOWERS



Commercial & Medical Units
UNIT TYPES



UNITS AREA
Commercial Units: Starting from -> 30 sqm
Medical Units: Starting from -> 41.5 sqm



Basement, Ground & 7 Floors
NO. OF FLOORS



Within 3 Yrs
DELIVERY DATE

WESTRICT

Developer: The Land Developers (TLD)



Sheikh Zayed City
LOCATION



60,000 sqm
BUA



Residential, Commercial, Administrative & Hospitality Units
UNIT TYPES



NO. OF UNITS
Hotel Rooms: 123
Serviced Apartments: 250
Administrative Units: 110

BUSINESS CITY

Developer: Golden Town Development



Downtown Area, New Capital (NC)
LOCATION



Commercial, Administrative & Hospitality Units
UNIT TYPES



PROJECTS UNDERWAY / 30 PROJECTS

BELLA VENTO

Developer: Manara Developments



Galala City, Ain Sokhna
LOCATION



65 acres
AREA



Beachfront (400 m), Sea Club House, Mountain Club House, Water Park Area, Mall, Restaurants & Cafés
FACILITIES

VALERA RESIDENTIAL COMMUNITY

Developer: Town Group Development



Downtown Area,
Hadayek October
LOCATION



219
NO. OF RESIDENTIAL BUILDINGS



5,000+
NO. OF HOUSING UNITS



Launching Town Valera Mall
CURRENT STATUS

TOWN VALERA MALL



2,600 sqm
AREA



Ground & **1** Floor
NO. OF FLOORS



Commercial & Administrative Units
UNIT TYPES



Q2-2026
LAUNCHING DATE

SPARK MALL

Developer: Dubai Development



10th of Ramadan City
LOCATION



3,635 sqm
AREA



Ground & **3** Floors
NO. OF FLOORS



30-206 sqm
UNITS AREA



Commercial, Administrative & Medical Units
UNIT TYPES

ALBUROUJ

Developer: Imkan Misr



New Heliopolis
LOCATION



1,050 acres
AREA



Modern Apartments & Family Homes
RESIDENTIAL UNIT TYPES



The Orchard Park (**73** acres), Green Spaces, Alburouj Sports Club & Others
FACILITIES

BELLA ROMANTIC

Developer: Manara Developments



Galala City,
Ain Sokhna
LOCATION



35 acres
AREA



Beachfront (**500** m),
Swimming Pools, Club
House, Restaurants &
Cafés
FACILITIES

BELLA EAST

Developer: Manara Developments



Galala City,
Ain Sokhna
LOCATION



Chalets
UNIT TYPES



250
NO. OF CHALETs

SOLARIA MALL

Developer: Aswaq Developments



Shorouk City
LOCATION










Commercial,
Administrative &
Medical Units
UNIT TYPES



Starting The Excavation
& Construction Works
CURRENT STATUS

CARNELIA

Developer: Ajna Developments

 Galala City, Ain Sokhna LOCATION	 100 acres AREA
 1,800 NO. OF UNITS	 55-265 sqm UNITS AREA
 90% CONSTRUCTION COM- PLETION RATE OF PHASE I	 Q4-2026 DELIVERY DATE OF PHASE I & II
 Swimming Pools (9,000 sqm+), Artificial Lagoons (12,000 sqm), 4 Clubhouses & Green Spaces FACILITIES	

PHASE IV

Developer: Ajna Developments & Manara Developments

 35 acres (150,000 sqm+) AREA	 EGP 500 mn CONSTRUCTION INVESTMENTS
 EGP 5 bn TARGET SALES	 Within 4 Yrs COMPLETION DATE
 389 NO. OF UNITS	 Studios & Chalets UNIT TYPES
 55-150 sqm UNITS AREA	

RED – WATER VILLAS & FLOATING GARDENS

Developer: Cornerstone Development

 Mostakbal City, New Cairo LOCATION	 60 acres AREA
 750 NO. OF UNITS	


ICONIC TRINITY COMPLEX (ITC)

Developer: Dahab Development

 MU23, New Capital (NC) LOCATION
 8,000 sqm AREA
 40,000 sqm BUA
 Ground, 9 Floors NO. OF FLOORS
 Commercial, Admini- strative & Medical Units UNIT TYPES
 50-1,400 sqm UNITS AREA
 All Units are Sold out CURRENT STATUS

CITYSTARS PARK ST.

Developer: Sky Innovo Developments

 Entrance of New Cairo LOCATION
 140,000 sqm AREA
 560,000 sqm BUA
 Residential, Commercial, Administrative & Hospitality Units UNIT TYPES

PARK ST. SIGNATURE (PHASE I)

 Administrative Offices & Presidential Offices OFFICE TYPES
 2029 DELIVERY DATE

BOYOT NEW MANSOURA

Developer: Salam Properties

- New Mansoura**
LOCATION
- 21,000 sqm**
BUA
- 52-225 sqm**
UNITS AREA
- Basement, Ground & 4 Floors**
NO. OF FLOORS
- Dec-2029**
DELIVERY DATE

- 20 acres (84,000 sqm)**
AREA
- Residential, Commercial, Administrative, Medical & Hospitality Units**
UNIT TYPES
- Swimming Pools, Gyms, Padel Courts & Others**
FACILITIES
- Launching Phase II**
CURRENT STATUS

THE CURVE

Developer: Cornerstone Development

- R8, New Capital (NC)**
LOCATION
- 13 acres**
AREA
- 100,000 sqm**
BUA
- 4**
NO. OF BLOCKS
- 15**
NO. OF BUILDINGS
- 550**
NO. OF RESIDENTIAL UNITS
- Apartments, Duplexes & Penthouses**
RESIDENTIAL UNIT TYPES
- Construction of The Project is Completed**
CURRENT STATUS
- 2026**
DELIVERY DATE

ACASA ALMA

Developer: Dar Al Alamia Developments

- 6th Settlement, New Cairo**
LOCATION
- 16 acres**
AREA
- EGP 7 bn**
TOTAL INVESTMENTS
- Apartments, Duplexes & Townhouses**
UNIT TYPES
- Starting The Construction Work**
CURRENT STATUS

SOLARE RAS EL HEKMA

Developer: Misr Italia Properties

- Kilo 199, Ras El-Hekma**
LOCATION
- 386 acres**
AREA

MAISON SOLARE

Developer: Misr Italia Properties & Maison 69

- 7 acres**
AREA
- 5**
NO. OF BLOCKS
- EGP 2.5 bn**
TOTAL INVESTMENTS
- Recreational Components, Serviced Residences, Boutique Hotel, Commercial Area, Crystal Lagoon (3,000 sqm) & Others**
FACILITIES

ACASA MIA

Developer: Dar Al Alamia Developments

- 10 acres**
AREA
- 2023**
LAUNCHING DATE
- 70%+**
CONSTRUCTION COMPLETION RATE

Source: Developers' Official Statements

VIE COLLECTIVE

Developer: VIE COMMUNITIES

 **Middle Ring Road**
LOCATION

 **186 acres**
AREA

 **EGP 100 bn+**
TOTAL INVESTMENTS

 **EGP 200 bn+**
TARGET SALES

 **Residential, Commercial, Administrative & Hospitality Units**
UNIT TYPES

 **Apartments, Duplexes, Villas, Twin Houses & Townhouses**
RESIDENTIAL UNIT TYPES

VIE HALO

Developer: VIE COMMUNITIES & Nations of the Sky

 **Zomra East, New Cairo**
LOCATION

 **EGP 50 bn+**
TOTAL INVESTMENTS

 **EGP 90 bn+**
TARGET SALES

 **Commercial, Administrative & Hospitality Units**
UNIT TYPES

 **Social Club & Integrated Medical Complex**
FACILITIES

AT

Developer: Liberty Developments

 **kilo 127, Sidi Abdel Rahman, North Coast**
LOCATION

 **105 acres**
AREA

 **Ground & 2 Floors**
NO. OF FLOORS

 **May-2026**
DELIVERY DATE

 **3 International Hotels (600 Rooms+), Aqua Park (30,000 sqm+), Commercial Area, Entertainment Zone, Medical Clinic & Others**
FACILITIES

 **Phase I is Sold out**
CURRENT STATUS


HADABA

Developer: PRE Group

 **6th of October City, West Cairo**
LOCATION

 **EGP 4 bn**
TOTAL INVESTMENTS

 **Standalone Villas, Twin Houses & Townhouses**
UNIT TYPES

 **158**
NO. OF VILLAS

 **All Units are Delivered**
CURRENT STATUS

IVOIRE WEST

Developer: PRE Group

 **West Cairo**
LOCATION

 **76.72 acres**
AREA

 **1,000+**
NO. OF RESIDENTIAL UNITS

 **Starting to Deliver Phase I By The End of 2026**
CURRENT STATUS


D.MILE ZAYED

Developer: District 4 Developments

 **Sheikh Zayed City**
LOCATION

 **EGP 2.5 bn**
INVESTMENTS

 **300**
NO. OF RESIDENTIAL UNITS

 **Studios, 1 to 3 Bedroom Apartments, Loft Apartments & Hotel**
UNIT TYPES

NEO

Developer: *JUZUR*

 **New Cairo**
LOCATION

 **4.5 acres**
AREA

 **Retail Units, Medical Clinics & Administrative Offices**
UNIT TYPES

 **CURRENT STATUS**
Sales Rate: 30%
Starting The Construction Work

IVORY PLAZA MALL

Developer: *Tamayoz Developments*

 **MU23, New Capital (NC)**
LOCATION

 **6,200 sqm**
AREA

 **Commercial, Administrative & Medical Units**
UNIT TYPES


 **Ground & 7 Floors**
NO. OF FLOORS

THE HILLAGE

Developer: *Madaar Developments*

 **Sheikh Zayed City, West Cairo**
LOCATION

 **100 acres**
AREA

 **Serviced Apartments, Standalone Villas, Twin Houses & Townhouses**
UNIT TYPES

 **1,000**
NO. OF RESIDENTIAL UNITS

 **EGP 12 bn**
ACHIEVED SALES OF PHASE I & II

 **Within 4 Yrs**
COMPLETION DATE

 **Phase I & II are Sold out**
CURRENT STATUS

NEW OCTOBER VIEW

Developer: *PLDG Development*

 **Ouyoun El-Wahat Road**
LOCATION

 **25 acres**
AREA

 **1,560**
NO. OF RESIDENTIAL UNITS

 **45-130 sqm**
UNITS AREA

 **Commercial Mall, Sports Club, School, Recreational Areas, Water Features & Mosque**
FACILITIES

VILLAGIO

Developer: *Modon Developments*

 **Golden Square, 6th of October City**
LOCATION

 **40 acres**
AREA

 **Villas**
UNIT TYPES

LA VERDE NEW CAPITAL

Developer: *La Verde Developments*

 **R8, New Capital (NC)**
LOCATION

 **35 acres**
AREA

 **Starting to Deliver Units Soon**
CURRENT STATUS

LA VERDE CASSETTE

Developer: *La Verde Developments*

 **R8, New Capital (NC)**
LOCATION

 **60 acres**
AREA

 **Villas**
UNIT TYPES

RVR

Developer: *SLVR Communities*

 **New Cairo**
LOCATION

 **2,000 sqm**
AREA

 **Commercial, Administrative & Medical Units**
UNIT TYPES

 **Starting The Excavation & Construction Works**
CURRENT STATUS

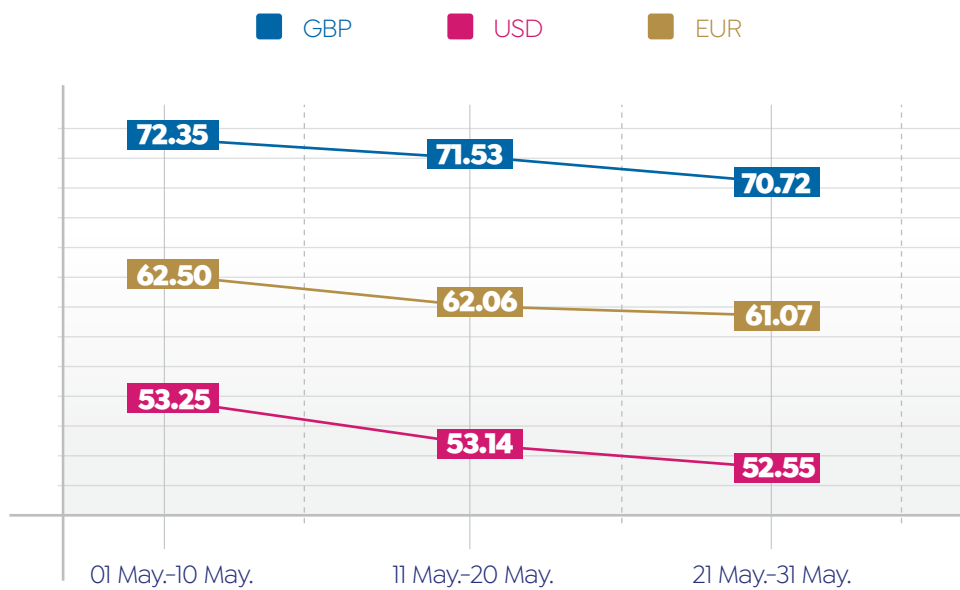
Source: Developers' Official Statements

ECONOMIC SNAPSHOT

04 ECONOMIC SNAPSHOT

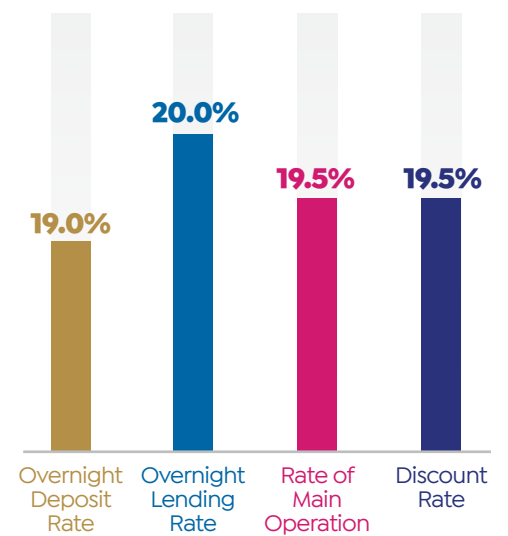


EXCHANGE RATES

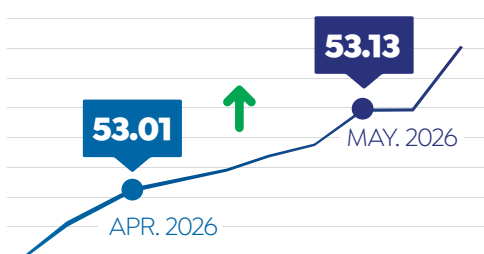


INTEREST RATES

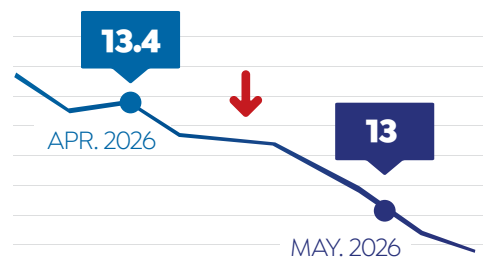
* MPC Meeting was Held on May. 21, 2026



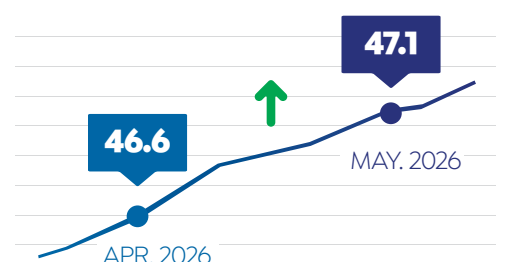
NET INTERNATIONAL RESERVES (USD BN)



ANNUAL HEADLINE INFLATION RATE (%)



PURCHASING MANAGERS' INDEX (PMI)



EGYPT CREDIT RATING



RATING

OUTLOOK

Caal

MOODY'S

Positive

B

S&P GLOBAL

Stable

B

FITCH

Stable

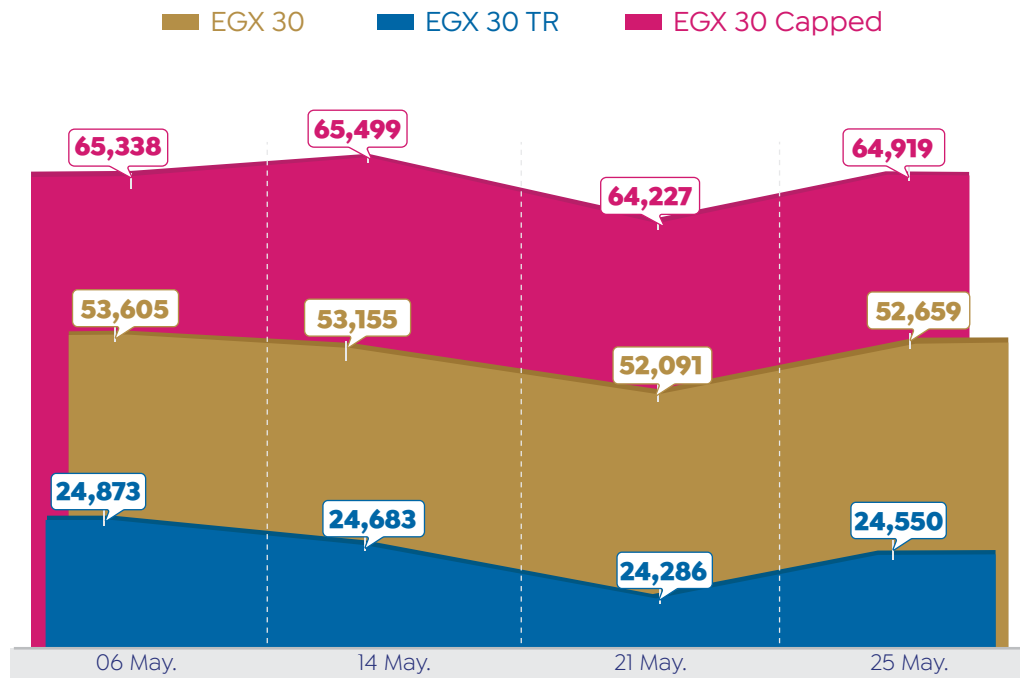
* According to Last Review Date on Apr. 03,2026

* According to Last Review Date on Apr. 10,2026

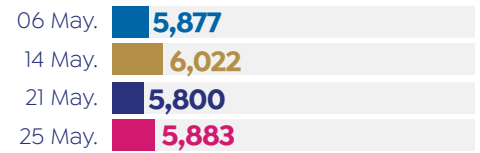
* According to Last Review Date on Oct. 10,2025

Source: CBE, CAPMAS, Moody's, S&P Global & Fitch

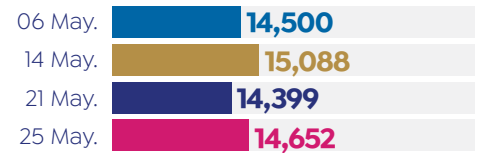
EGX INDICATORS



EGX 35 LV



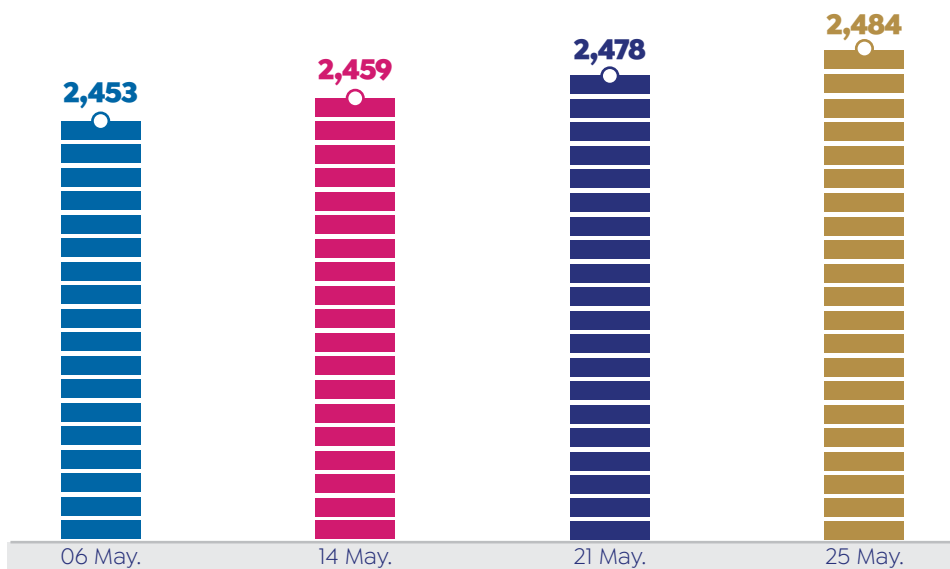
EGX 70 EWI



EGX 100 EWI



T-BOND



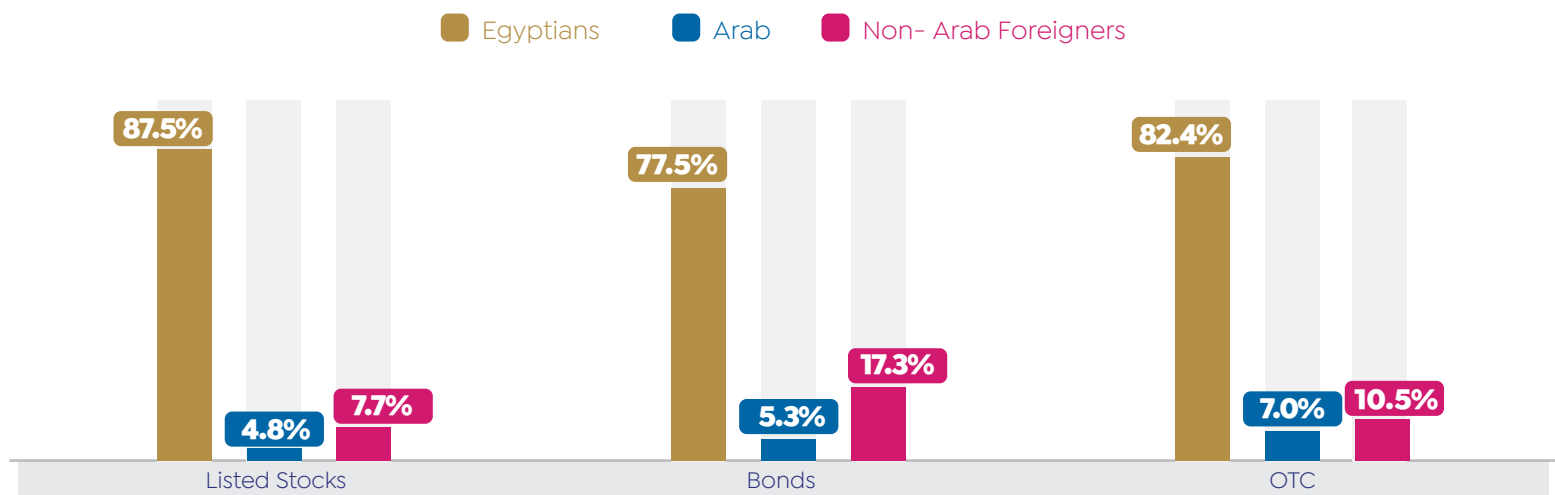
EGX 33 SHARIAH



TAMAYUZ



TOTAL INVESTORS' TRADING ACTIVITIES BY MARKETS DURING MAY. 2026 (INC. DEALS)*

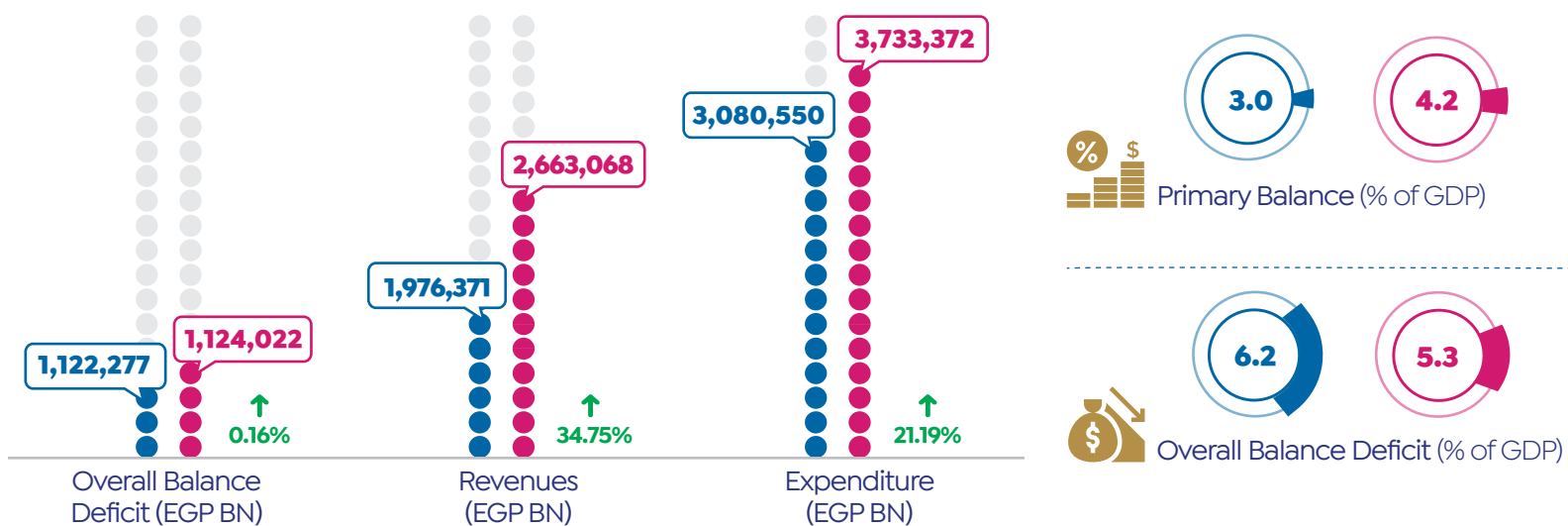


* Total Buy + Sell

Source: EGX

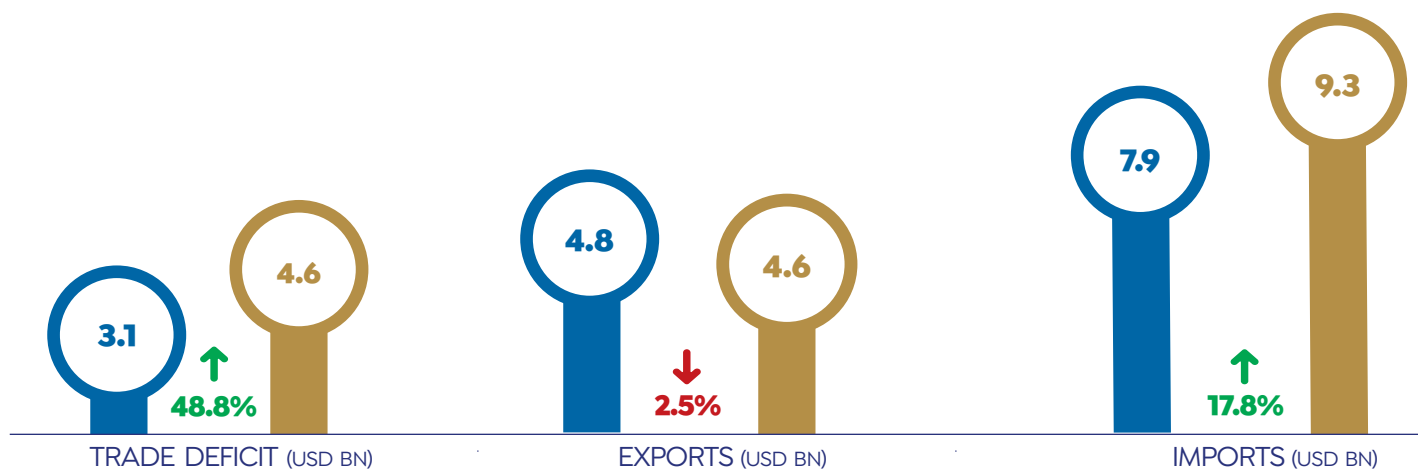
FISCAL SECTOR PERFORMANCE

■ Jul.-Apr. (FY 2024/25) ■ Jul.-Apr. (FY 2025/26)

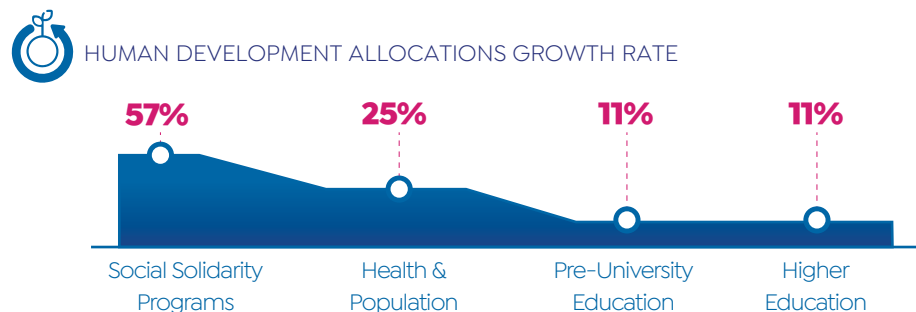
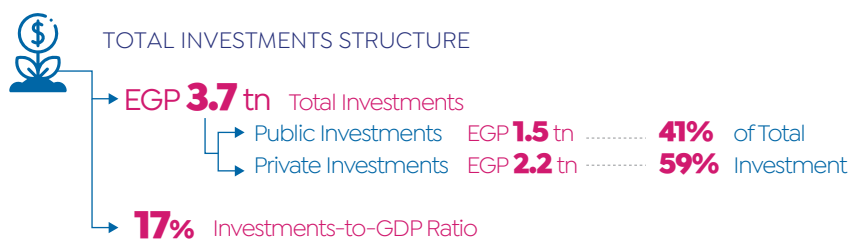
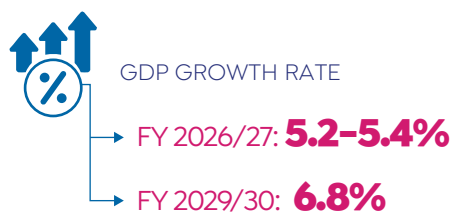


TRADE BALANCE

● Mar. 2025 ● Mar. 2026

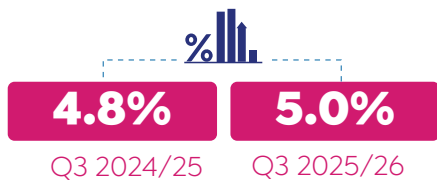


TARGETS OF ECONOMIC & SOCIAL DEVELOPMENT PLAN (FY 2026/27)



Source: MOF, CAPMAS, MPED & Cabinet

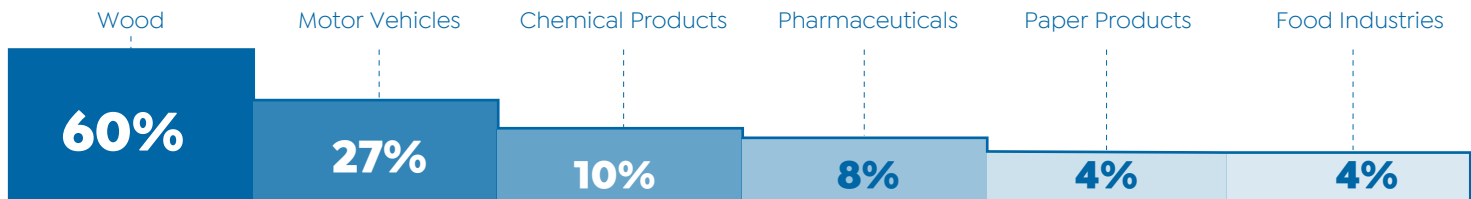
EGYPTIAN GDP



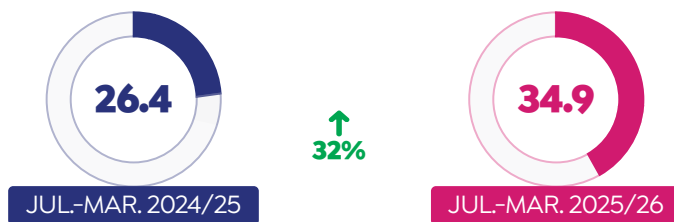
TOP CONTRIBUTING SECTORS TO GROWTH IN Q3 2025/26



● FASTEST-GROWING MANUFACTURING INDUSTRIES IN Q3 2025/26

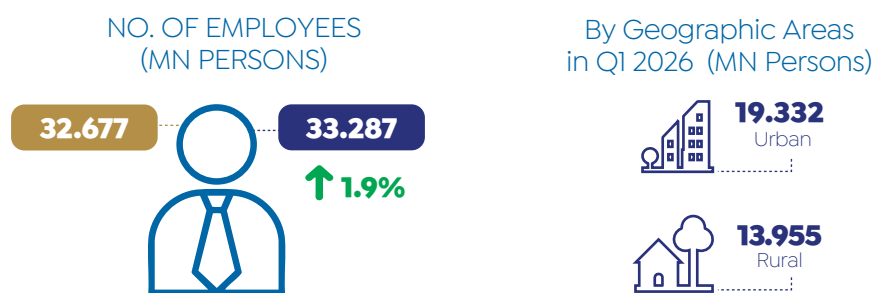
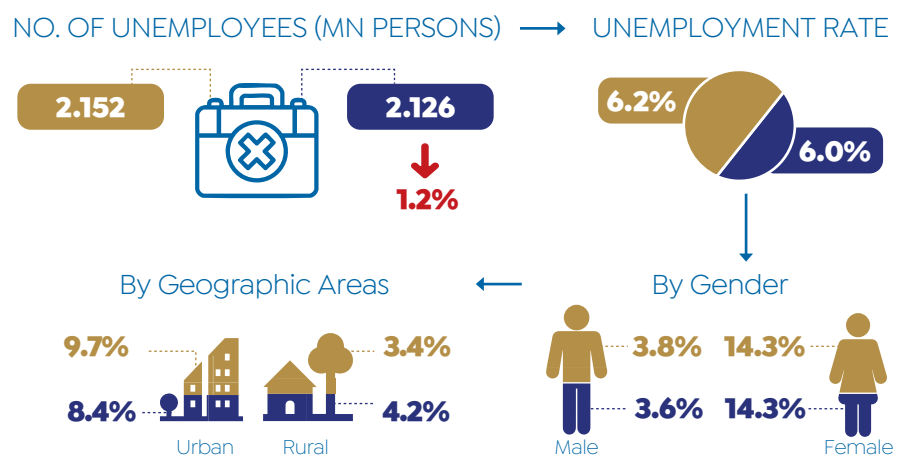
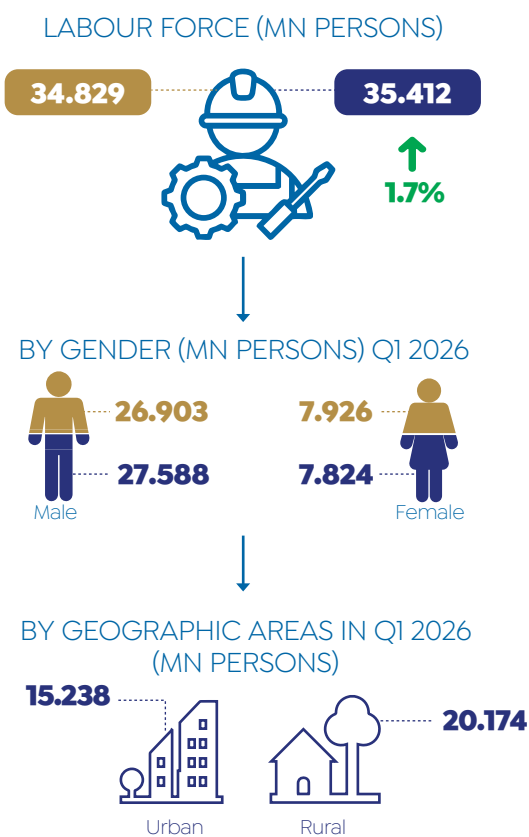


REMITTANCES OF EGYPTIANS WORKING ABROAD (USD BN)



LABOUR MARKET DURING Q1 2026

■ Q4 2025 ■ Q1 2026



Source: CAPMAS & Cabient

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