

MARKET WATCH

OCTOBER 2024

11 AUG. - 12 SEP.

BY
YASSEN MAHMOUD
MOHAMED SAYED

The background features a blurred image of palm trees against a light sky. Overlaid on this are several large, overlapping geometric shapes in various shades of purple and blue, creating a modern, abstract design. The text is positioned in the upper right quadrant of the page.

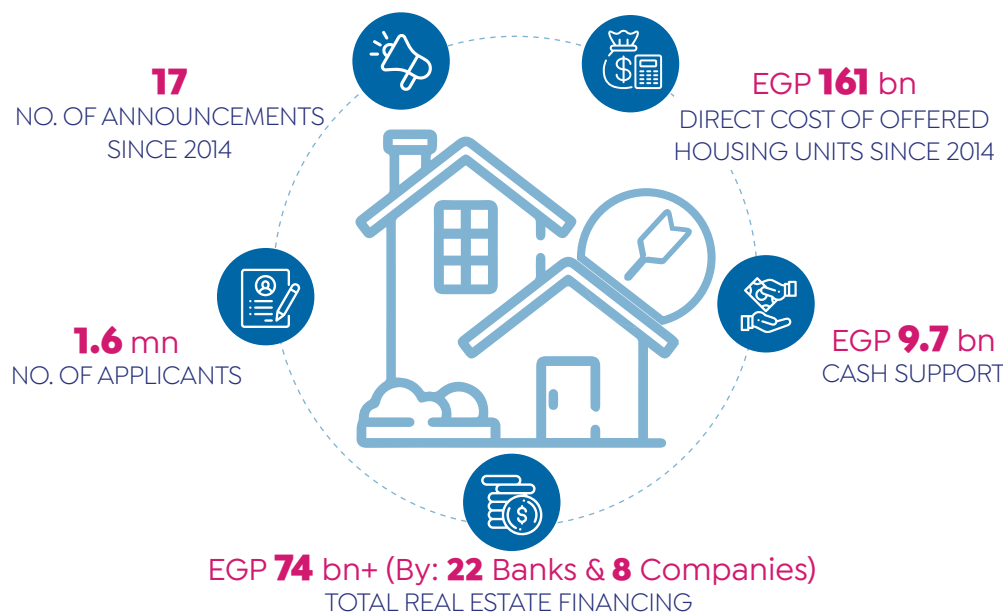
REAL ESTATE

MARKET
UPDATES

01 Updates 2024 REAL ESTATE MARKET

SOCIAL HOUSING AND MORTGAGE FINANCE FUND ACHIEVEMENTS

HOUSING FOR ALL EGYPTIANS INITIATIVE



27,944	No. of Underway Housing Units for Middle-Income
1 mn+	Total No. of Housing Units for Low-Income
55,500	No. of Green Housing Units
248,009	No. of Underway Housing Units for Low-Income
68,048	No. of Offered Housing Units for Low-Income
684,251	No. of Executed Housing Units for Low-Income

DEVELOPMENT OF UPPER EGYPT

LOCAL DEVELOPMENT PROGRAM

HOUSING FOR ALL EGYPTIANS INITIATIVE



CENTRAL AGENCY FOR RECONSTRUCTION ACHIEVEMENTS IN MIDDLE NORTH COAST



Source: Cabinet

URBAN DEVELOPMENT OF GOVERNORATE CAPITALS AND MAJOR CITIES INITIATIVE

HOUSING FOR ALL EGYPTIANS INITIATIVE IN SUEZ GOVERNORATE

13,000+
NO. OF UNDERWAY HOUSING UNITS

SUPPLY VOLUME

- Commercial Units
- Mosques
- Nurseries
- Bakeries
- Administrative Units
- Schools
- Markets

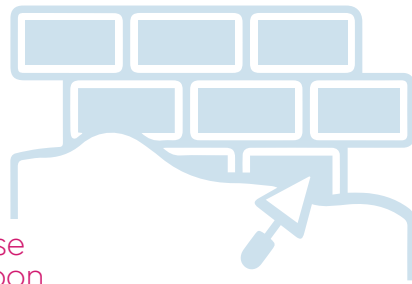
	1 ST PLOT	2 ND PLOT	3 RD PLOT
AREA	53 Acres	60 Acres	85 Acres
NO. OF BUILDINGS	158	162	243
NO. OF HOUSING UNITS	3,792	3,888	5,832

UPDATES ON SOOR MAGRA EL-OYOUN DEVELOPMENT

79
NO. OF BUILDINGS

1,924
NO. OF HOUSING UNITS

CURRENT STATUS
• Working on the Last Phase
• Units will be Delivered Soon



COMMERCIAL, ADMINISTRATIVE & ENTERTAINMENT MALL INCLUDE:

- Restaurants & Cafes
- Cinemas
- Open Theatre
- Others

UPDATES ON SAWARY PROJECT

West Carrefour, Alexandria
Location

420 Acres
Area

1ST DEVELOPMENT AXIS BY NUCA

RESIDENTIAL TOWERS PROJECT

60 Acres Area

64 No. of Towers

130-280 sqm Units Area

3,068 No. of Housing Units

VILLAS PROJECT

57 Acres Area

310 No. of Villas

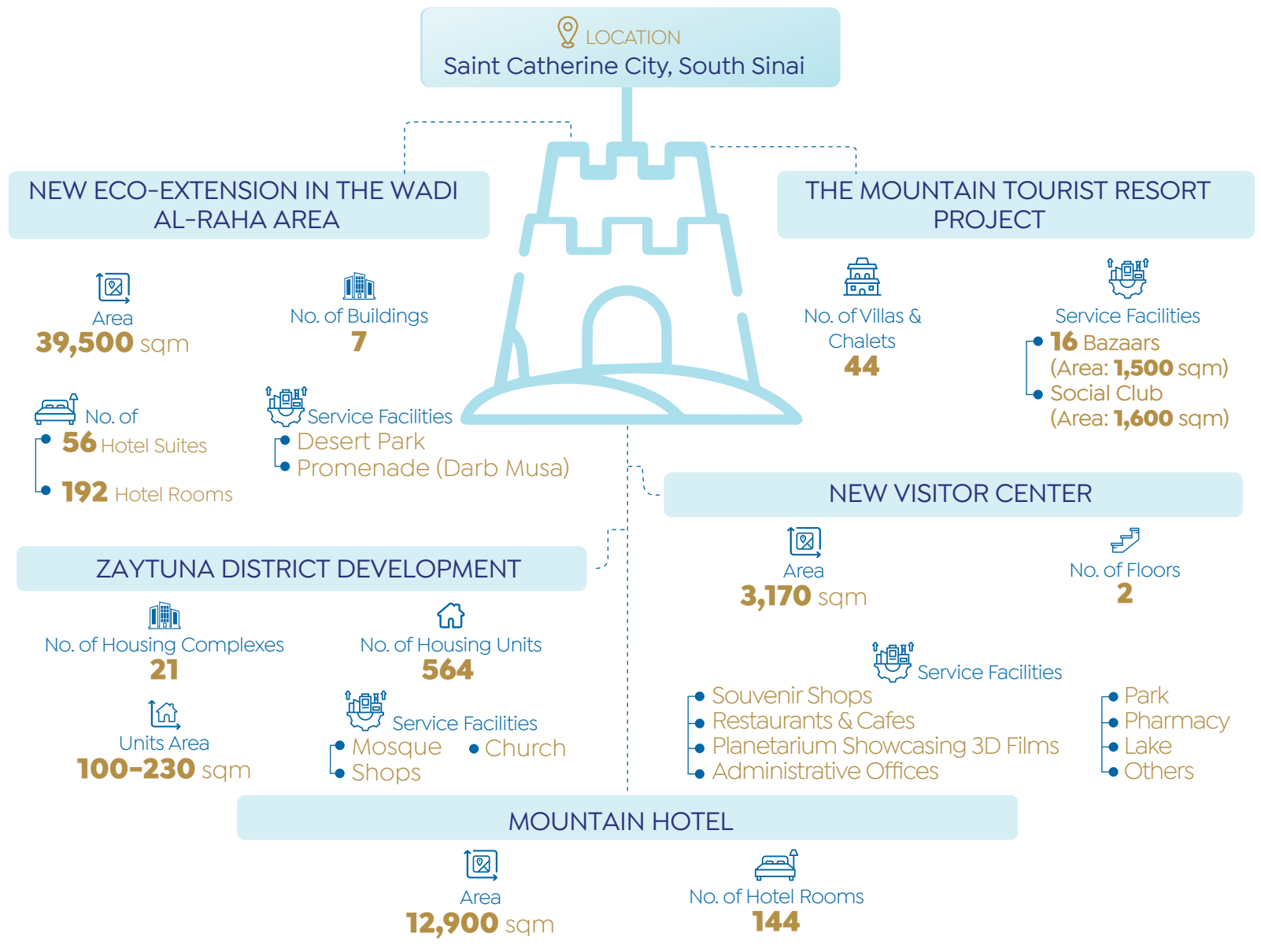
2ND DEVELOPMENT AXIS BY NUCA, ARMED FORCES ENGINEERING AUTHORITY & NO. OF INVESTORS

"TOGETHER WE BUILD THE FUTURE" INITIATIVE

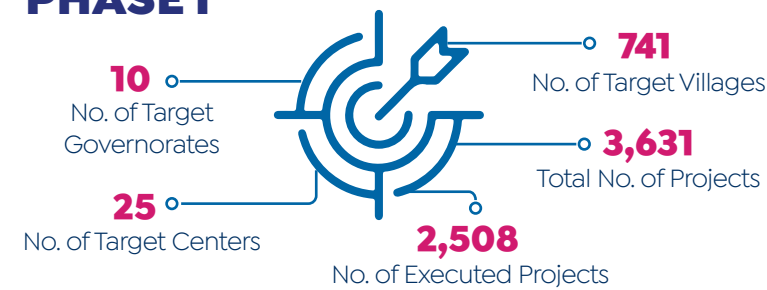
60 No. of Target Plots

250 Acres Area

PROGRESS OF THE GREAT TRANSFIGURATION PROJECT



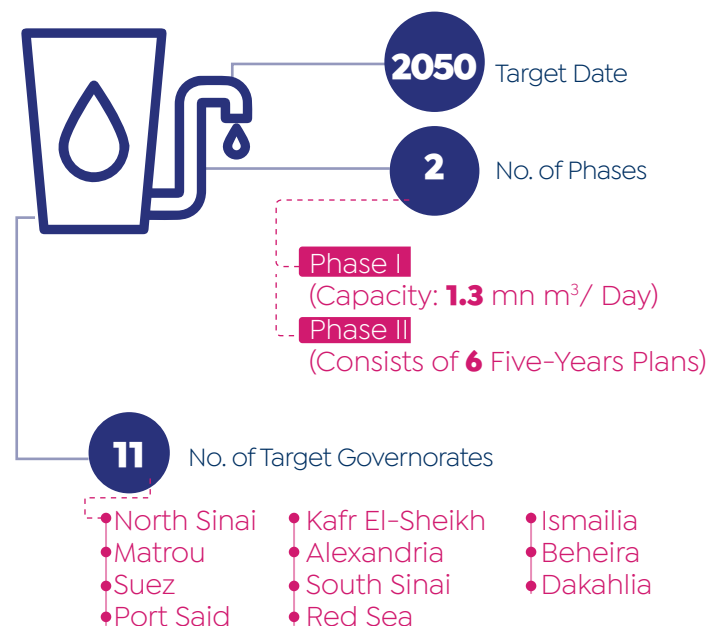
HAYAH KARIMA INITIATIVE "PHASE I"



EXECUTED PROJECTS

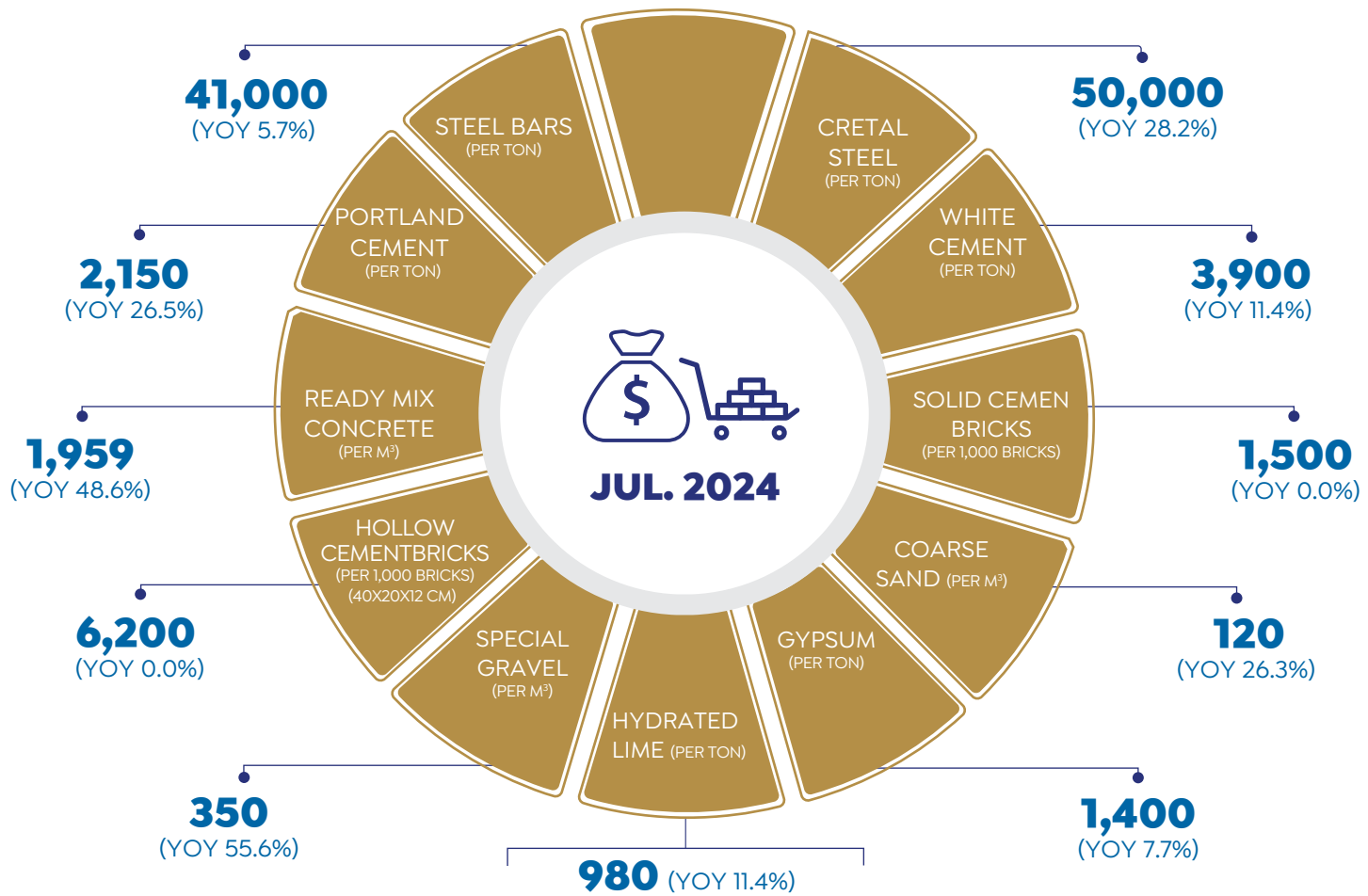
- 176** Government Service Complexes
- 646** Electricity Network Projects
- 171** Agricultural Service Complexes
- 25** Housing Buildings "Sakan Kareem"
- 453** Irrigation Bridges
- 467** Youth Centers
- 185** Ambulance Points
- 35** Road Projects
- 225** Medical Units & Centers
- 125** Social Units

SEAWATER DESALINATION STRATEGY



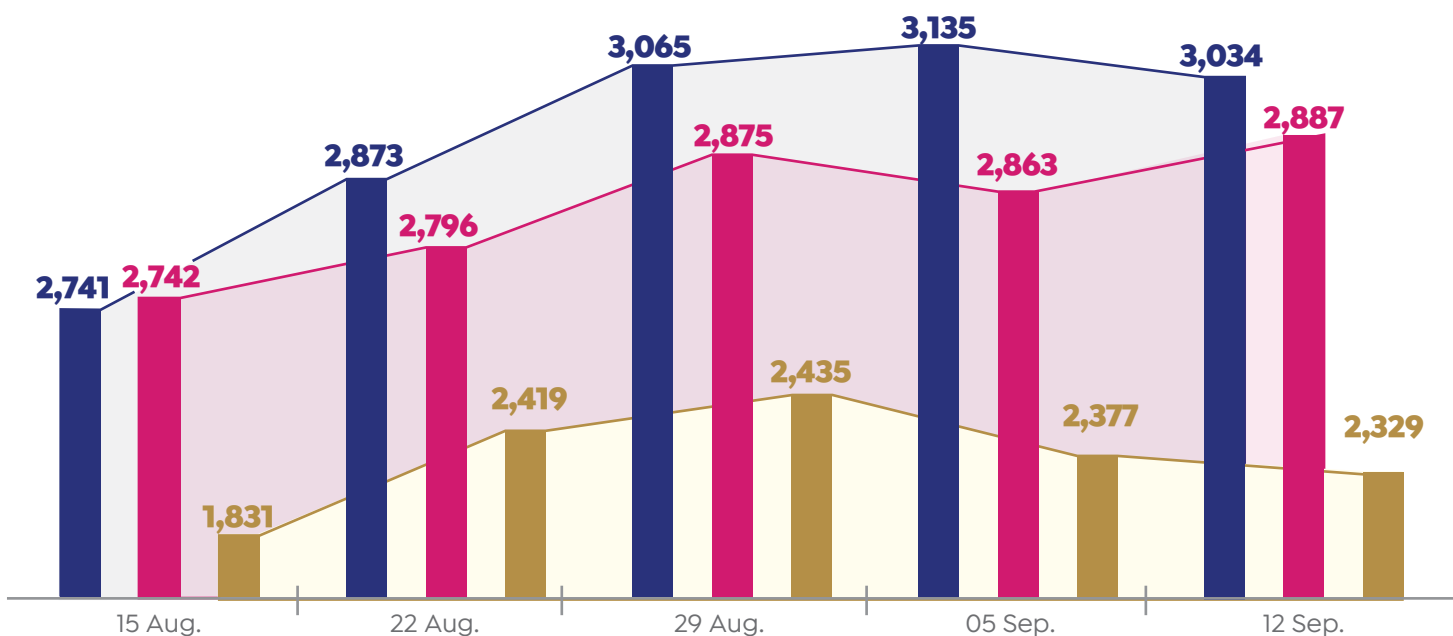
Source: Cabinet

PRICES OF CONSTRUCTION MATERIALS (EGP)



PERFORMANCE OF REAL ESTATE, CONSTRUCTION & BUILDING MATERIALS' INDICES IN EGX

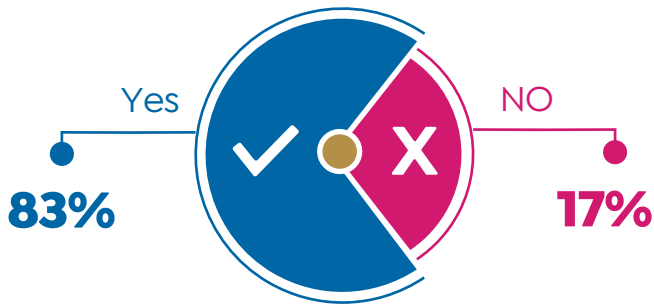
■ REAL ESTATE
 ■ CONTRACTING & CONSTRUCTION ENGINEERING
 ■ BUILDING MATERIALS



Source: MHUC & EGX

MONTHLY SURVEY (PURCHASING POWER)

DESIRE TO PURCHASE



ABILITY TO PURCHASE



MOST SUITABLE PAYMENT METHODS



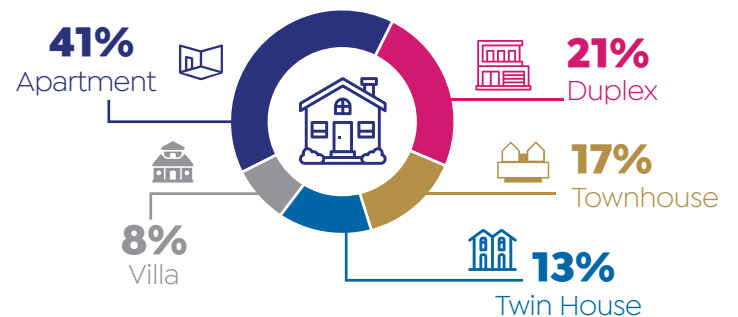
OPTIMUM PAYMENT PLANS (YRS)



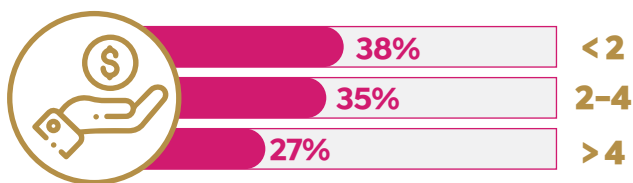
HIGH-DEMAND UNIT TYPES



HIGH-DEMAND RESIDENTIAL UNIT TYPES



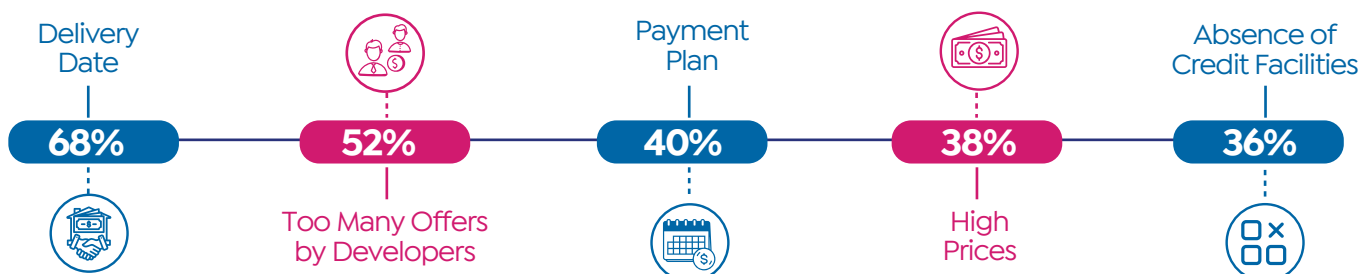
PREFERRED PRICES (MN)



EXPECTED FUTURE PRICES



OBSTACLES FACING POTENTIAL BUYERS



Source: Invest-Gate R&A

The background features a light, faded image of palm trees. Overlaid on this are several diagonal, overlapping geometric shapes in various shades of purple and blue, creating a modern, abstract design.

NEW CITIES

UPDATE



NEW CITIES Updates 2024



NEW ADMINISTRATIVE CAPITAL (NAC)

CENTRAL BUSINESS DISTRICT

 **20**
NO. OF TOWERS

▶ 10 MIXED-USE TOWERS

 **806,000** sqm
AREA

 **80-175** m
HEIGHT

▶ CRESCENT TOWERS

 **4** Connected Towers
NO. OF TOWERS

 Up to **64** m
HEIGHT

▶ 5 RESIDENTIAL TOWERS

 **102,000** sqm
AREA

 **152-200** m
HEIGHT

 **1,700**
NO. OF HOUSING UNITS

▶ ICONIC TOWER

 **266,000** sqm
AREA

 **400** m
HEIGHT

 NO. OF FLOORS
 — **40** Floors for Administrative Units
 — **10** Floors for Hotel Apartments (**52** Apartments)
 — **30** Floors for Hotel (**183** Rooms)

CAPITAL PARK

 **1,000** Acres+
AREA

 **10** km+
LENGTH

CAPITAL RESIDENCE (R3)

 **1,016** Acres
AREA

 **8**
NO. OF NEIGHBORHOODS

 **24,130**
NO. OF HOUSING UNITS

 INCLUDE
 — **697** Residential Buildings (**19,944** Housing Units)
 — **328** Villas
 — **157** Townhouses (**624** Housing Units)
 — **64** Mixed Residential Buildings
 (**2,560** Housing Units)
 — **9** Mixed-Use Buildings (**674** Housing Units)

Source: NUCA & Cabinet

NEW GARDEN CITY (R5)



885 Acres
AREA



385
NO. OF BUILDINGS



21,494
NO. OF HOUSING UNITS



513
NO. OF COMMERCIAL UNITS



456
NO. OF VILLAS

NEW ALAMEIN CITY



48,000 Acres
TOTAL AREA

5,512 Acres
AREA OF INDUSTRIAL ZONE



40,000
TOTAL NO. OF SOCIAL HOUSING UNITS

PHASE I



14,500 Acres
AREA



126
NO. OF DEVELOPMENT PROJECTS



5 (2,630 Units)
NO. OF TOWERS IN SOUTH AREA



23 (6,000 Residential, Commercial & Administrative Units)
NO. OF BEACH TOWERS

▶ DELIVERY PLAN



3,600 (Downtown, Sakan Masr & Distinguished Housing)
NO. OF DELIVERED UNITS BEFORE AUG.2024



1,238
NO. OF DELIVERED UNITS DURING AUG.2024
 - **519** in Beach Towers
 - **208** in Latin Area
 - **511** in Mazarine Compound (**83** Villas, **300** Chalets & **128** Housing Units)

▶ COMPLETION & DELIVERY PLAN TILL JUN.2025



NO. OF EXECUTED HOUSING UNITS
11,549 (Latin Area, Downtown & Mazarine Compound)
5,000 (Housing For All Egyptians Initiative)



NO. OF DELIVERED UNITS
8,000 (Latin Area, Downtown & Mazarine Compound)
2,000 (Social Housing, Sakan Masr & Distinguished Housing)

HOUSING FOR ALL EGYPTIANS INITIATIVE FOR MIDDLE-INCOME



83
NO. OF UNDERWAY BUILDINGS



1,992
NO. OF UNDERWAY HOUSING UNITS

▶ SERVICE FACILITIES

Commercial Market

Medical Unit

Playground

Nursery

School

NEW OCTOBER CITY

HOUSING FOR ALL EGYPTIANS INITIATIVE

 **154,000**
NO. OF DELIVERED HOUSING UNITS

 **86**
NO. OF UNDERWAY & EXECUTED SERVICE PROJECTS

 INCLUDE
15 Nurseries
14 Medical Units

 **3** Youth Centers
1 Police Complex

 **20** Schools
27 Commercial Markets

 **5** Playgrounds
1 Social Club

SHROUK CITY

SAKAN MASR

 **105**
NO. OF BUILDINGS

 **2,520**
NO. OF HOUSING UNITS

 **2,100**
NO. OF DELIVERED UNITS

PRIMARY SCHOOL

 **Neighbourhood No. 8**
LOCATION

 **5,670 sqm**
AREA


 **Ground & 3 Floors**
NO. OF FLOORS


 **33 Classrooms**
CAPACITY

 Underway with Very Advanced Completion Rate
CURRENT STATUS

BADR CITY

RESIDENCE FOR NAC'S EMPLOYEES

 NO. OF BUILDINGS
196 "Phase II"
295 "Phase III"

 NO. OF HOUSING UNITS
4,704 "Phase II"
7,080 "Phase III"

HOUSING FOR ALL EGYPTIANS INITIATIVE

▶ DISTINGUISHED HOUSING UNITS



▶ MIDDLE-INCOME UNITS



10TH OF RAMADAN

HOUSING FOR ALL EGYPTIANS INITIATIVE

▶ GREEN BUILDINGS

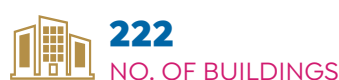


▶ PRESIDENTIAL INITIATIVE FOR MIDDLE-INCOME



NEW CAIRO

HOUSING FOR ALL EGYPTIANS INITIATIVE



15TH MAY CITY

HOUSING FOR ALL EGYPTIANS INITIATIVE

▶ LOW-INCOME



Al-Narges
LOCATION



465
NO. OF BUILDINGS



11,160
NO. OF HOUSING UNITS

▶ MIDDLE-INCOME



Al-Krnfi
LOCATION



91
NO. OF BUILDINGS



2,184
NO. OF HOUSING UNITS

WEST QENA

SAKAN MISR



30
NO. OF BUILDINGS



720
NO. OF HOUSING UNITS



84%
COMPLETION RATE

COMPLETION RATE OF INFRASTRUCTURE



88%
ROAD PROJECTS



91%
WATER NETWORK



90%
SANITATION NETWORK



73%
IRRIGATION NETWORK



92%
WATER PURIFICATION STATION

NEW QENA

HOUSING FOR ALL EGYPTIANS INITIATIVE

▶ SITE OF 23 BUILDINGS



552
NO. OF HOUSING UNITS



90 sqm
UNITS AREA



97.5%
COMPLETION RATE

▶ SITE OF 5 BUILDINGS



180
NO. OF HOUSING UNITS



75 sqm
UNITS AREA



83%
COMPLETION RATE

PRIVATE REAL ESTATE PROJECTS

UPDATE

03 Updates 2024

PRIVATE REAL ESTATE PROJECTS

NEW RESIDENTIAL PROJECTS / 5 PROJECTS

LUMIA LAGOONS

Developer: Dubai Developments



R8, NAC
LOCATION



37 Acres
AREA



SUPPLY VOLUME
Unit Types: Studios, Two-Bedroom, Three-Bedroom, Lagoon Garden House & Lagoon Sky House
Units Area: Start -> 54 sqm
Schools, Commercial Hubs, Hotels, Mosques, Medical Facilities, 4,800-sqm Sports Club, Restaurant, Cafes, Kids' Area, Parking & Others

ZAYARD NORTH STRIKE

Developer: Palmier Developments



New Sheikh Zayed City
LOCATION



20 Acres
AREA



Luxury Villas & Twin Houses
UNIT TYPES



within 4 Yrs
DELIVERY DATE

GÜL

Developer: Harva Developments



October Gardens
LOCATION



2028
COMPLETION DATE



EGP 1.5 bn
INVESTMENTS



SUPPLY VOLUME
No. of Buildings: 18
Units Area: 90-180 sqm
Commercial Area, Mosque & Social Club



2025
CONSTRUCTION DATE

ACACIA

Developer: Al Rashed Developments



October Gardens
LOCATION



8 Acres
AREA



SUPPLY VOLUME
No. of Buildings: 12
No. of Units: 230
Units Area: 130-195 sqm
Gym, Spa, Shopping Mall, Kids' Area, Garage & Mosque

BEGONIA RESIDENCE

Developer: Menassat Developments



New Cairo
LOCATION



25 Acres
AREA



Each Building: Ground & 4 Floors
NO. OF FLOORS

Source: Developers' Official Statements



NEW COASTAL PROJECTS / 6 PROJECTS

MALAGA

Developer: *Maalem Group*



Sidi Abdel Rahman,
North Coast
(Kilo **124**)
LOCATION



105 Acres
AREA



Close to EGP **20 bn**
INVESTMENTS



SUPPLY VOLUME
Unit Types: Chalets & Villas
No. of Units: **1,800**
Green Spaces, Landscapes
& Water Features

OGAMI

Developer: *SODIC*



Ras El Hekma,
North Coast
LOCATION



440 Acres
AREA



1,900
NO. OF UNITS



2029
COMPLETION DATE

REMAL NORTH COAST

Developer: *Mezyan Real Estate Development*



Ras El Hekma,
North Coast
LOCATION



63,000 sqm
AREA



Within **3 Yrs** from
Contract Date
DELIVERY DATE



SUPPLY VOLUME
Unit Types: Chalets,
Duplexes, Twin Houses
& Villas
No. of Units: **300**
Units Area: **65-300 sqm**

SANSA

Developer: *Premier Development*



North Coast (Kilo **82**)
LOCATION



12 Acres
AREA



EGP **1.5 bn**
INVESTMENTS



Within **3 Yrs**
DELIVERY DATE



SUPPLY VOLUME
Smart City, Swimming
Pools & Crystal Lagoon
Lakes

WANAS

Developer: *Master Group*



North Coast
LOCATION



SUPPLY VOLUME
Studios, Chalets & Hotel-
Style Units

Hotel, Shopping Mall,
Aqua Park & Crystal
Lagoon

LAVERTA BAY

Developer: *Al-Safwa Development*



Ras El Hekma, North
Coast
LOCATION



18 Acres
AREA



SUPPLY VOLUME
Each Building: Ground
Floor Gardens & **2 Floors**

NEW ADMINISTRATIVE PROJECTS / 1 PROJECT

SELA BUSINESS HUB

Developer: *Rwabet Developments*

 **Financial District, NAC**
LOCATION

 **6,000 sqm**
AREA

 **SUPPLY VOLUME**
Ground & **7 Floors**
No. of Offices: **300**
Units Area: Start-> **50 sqm**

 **EGP 4 bn+**
INVESTMENTS

NEW MIXED-USE PROJECTS / 8 PROJECTS

SUD PIXEL

Developer: *Safwa Urban Development (SUD)*

 **Fifth Settlement**
LOCATION

 **3,678 sqm**
AREA

 **SUPPLY VOLUME**
Commercial & Administrative Units
2 Basements, Ground & **6** Floors
1st Floor for Commercial Units & **5** Floors for Administrative Units

STONE CAPITAL

Developer: *Emerald Developments*

 **MU23, NAC**
LOCATION

 **6,600 sqm**
AREA

 **EGP 3 bn**
INVESTMENTS

 **Commercial, Administrative & Medical Units**
UNIT TYPES

RÊVE DU NIL

Developer: *NOVARA Real Estate Development*

 **Maadi Corniche**
LOCATION

 **SUPPLY VOLUME**
Residential, Commercial, Administrative & Hotel Units
Ground & **20** Floors

LA PASSAGE D'ANCHOR

Developer: *Anchor Developments*

 **NAC**
LOCATION

 **SUPPLY VOLUME**
Commercial, Medical & Administrative Units
Underground, Ground & **2** Floors

JUNO PLAZA

Developer: *DOROOb Development*

 **Sheikh Zayed City**
LOCATION

 **30,000 sqm**
AREA

 **SUPPLY VOLUME**
Commercial & Entertainment Spaces

CUADRO MALL

Developer: El Khalifa Group

 **Sheikh Zayed City**
LOCATION

 **5,500 sqm**
AREA

 **EGP 500 mn+**
INVESTMENTS

 **EGP 1.5 bn**
EXPECTED SALES VALUE

 **Within 36 Months**
from Commencement
COMPLETION & DELIVERY
DATE

 SUPPLY VOLUME
Administrative & Commercial
Units
Ground & 2 Floors
No. of Units: **110**
Units Area: **24-600 sqm**

NEW PROJECT (NAME N/A)

Developer: Home Group Developments in partnership with Saudi Arabia's Aseel Group

 **New Cairo**
LOCATION

 **EGP 1 bn+**
INVESTMENTS

 **within 3 Yrs**
DELIVERY DATE

 SUPPLY VOLUME
Commercial, Adminis-
trative & Medical Units
2 Underground, Ground
& 6 Floors

NEW PROJECT (NAME N/A)

Developer: Mass Developments

 **New Cairo**
LOCATION

 **30,600 sqm**
AREA

 **EGP 22 bn**
INVESTMENTS



PROJECTS UNDERWAY / 19 PROJECTS

THE CAPITAL

Developer: Wady Valley Developments

 **10th of Ramadan City**
LOCATION

 **7.5 Acres**
AREA

 **EGP 2 bn**
INVESTMENTS

 SUPPLY VOLUME
No. of Units: **124 Villas**

 **CURRENT STATUS**
Starting the Construction
of Phase I


Launching Phase II

Smart Compound, Green
Spaces, Commercial Mall,
Restaurants, Kids' Area,
Supermarket, Gym & Others

RUE DE RIVOLI

Developer: Anchor Developments

 **NAC**
LOCATION

 **10,815 sqm**
AREA

 **Ground & 2 Floors**
NO. OF FLOORS

 **Launching Phase II**
CURRENT STATUS

Source: Developers' Official Statements

LASIRENA OYOUN MOUSA

Developer: Lasirena Group

 **Ras Sedr**
LOCATION

 **97 Acres**
AREA

 SUPPLY VOLUME
500-m Beachfront, Green Spaces Beachfront, Swimming Pools, Commercial Services Zone, Playgrounds & Aqua Park

LASIRENA BAY RESORT

Developer: Lasirena Group

 **Ras Sedr**
LOCATION

 **160 Acres**
AREA

 SUPPLY VOLUME
650-m Beachfront, Green Spaces, Swimming Pools, Commercial Services Zone, Sandy Beach, Fishing Marina, Hotel & Recreational Areas

LAVENTO RESORT

Developer: Lasirena Group

 **Ras Sedr**
LOCATION

 **120 Acres**
AREA

 **2025**
COMPLETION DATE OF PHASE I

 SUPPLY VOLUME
850-m Beachfront, Swimming Pools, Entertainment Zone, Cafes, Kids' Area & Playgrounds

GOLDEN HUB

Developer: Golden View Developments

 **New Cairo**
LOCATION

 **10,000 sqm**
AREA

 **Sales of Phase I is Nearing Completion**
CURRENT STATUS

 SUPPLY VOLUME
Commercial, Medical & Administrative Units
Ground & 3 Floors

INIZIO

Developer: Zaytoun Development

 **NAC**
LOCATION

 **10,500 sqm**
AREA

 **180**
NO. OF UNITS

 **95%**
CONSTRUCTION RATE

UNI TOWER 1 & UNI TOWER 2

Developer: UC Developments

 **NAC**
LOCATION

 Each Tower: **11,000 sqm**
BUA

 **EGP 2 bn+**
INVESTMENTS

 Each Tower: **Ground & 10 Floors**
NO. OF FLOORS

 **90%**
COMPLETION RATE OF CONCRETE WORK

 **2025**
COMPLETION DATE

PYRAMIDS PLAZA MALL

Developer: Frimo Developments

 **3,250 sqm**
AREA

 **Launching New Phase**
CURRENT STATUS

AROMA AIN SOKHNA

Developer: Residence Developments



Ain Sokhna (Kilo **34** on Ain Sokhna-Suez Road)
LOCATION



85 Acres
AREA



4
NO. OF PHASES



EGP **6 bn+**
INVESTMENTS



CURRENT STATUS
Phase I & II have been Delivered
Construction of Phase III is Completed
Completion Date of Phase III: End-**2024**

EPIC COMPLEX

Developer: Egy Holding Developments



NAC
LOCATION



13,100 sqm
AREA



Internal Finishing
Rate: **80%**
CURRENT STATUS



SUPPLY VOLUME
Commercial, Administrative,
Medical & Hotel Units
No. of Floors: **9**

MORAYA

Developer: Edge Stone



R8, NAC
LOCATION



25 Acres
AREA



4
NO. OF PHASES



EGP **1 bn**
ACHIEVED SALES



EGP **4 bn+**
TARGET SALES BY
END-2024



CURRENT STATUS
Phase I is Sold out
Construction Rate: **70%**



SUPPLY VOLUME
No. of Units: **1,050**
Residential Units Area: **154-310** sqm
Administrative & Commercial Mall

NAIA BAY

Developer: Naia Development



Ras El Hekma, North
Coast
LOCATION



470,400 sqm
AREA



Villas, Twin Houses,
Townhouses & Chalets
UNIT TYPES



2025
DELIVERY DATE OF
PHASE I



720 (Residential Units)
& **250** (Hotel Units)
NO. OF UNITS



CURRENT STATUS
Launching New Luxurious
Phase Featuring
Standalone Villas Called
"Fira"

MENORCA ZAYED

Developer: Mardev Developments



New Zayed
LOCATION



40.5 Acres
AREA



Various Villas
UNIT TYPES



2025
CONSTRUCTION DATE

ALVA

Developer: Harva Developments



October Gardens
LOCATION



4,000 sqm
AREA



EGP 1.5 bn
INVESTMENTS



Ground & 2 Floors
SUPPLY VOLUME

ALBUROUJ

Developer: IMKAN Misr



New Heliopolis
LOCATION



EGP 1.6 bn
INVESTMENTS

3 NEW RESIDENTIAL ZONES



192,073 sqm
AREA



86,892 sqm
BUA



348
NO. OF UNITS



Twin Houses, Townhouses
& Standalone Villas
UNIT TYPES



Within 24 Months
COMPLETION DATE

KOUN

Developer: Mabany Edris Company



North Coast
(Kilo 201)
LOCATION



110 Acres
AREA



SUPPLY VOLUME
Unit Types: Villas, Twin Houses,
Townhouses & Chalets
No. of Units: 1,500

LA VITA 4

Developer: La Vita Development



North Coast
LOCATION



6 Acres
AREA



SUPPLY VOLUME
No. of Units: 750

Swimming Pools, Kids'
Areas, Gym, Mosque &
Aqua Park



DELIVERY DATE
Phase I: Within 2.5 Yrs
Phase II: Within 3 Yrs

SHERATON 2

Developer: IMS Developments



Sheraton, Heliopolis
LOCATION



Sales Rate of
Phase I: 50%
CURRENT STATUS

The background features a blurred image of palm trees against a light sky. Overlaid on this are several large, overlapping geometric shapes in various shades of purple and blue, creating a modern, abstract design. The text is centered in the upper half of the page.

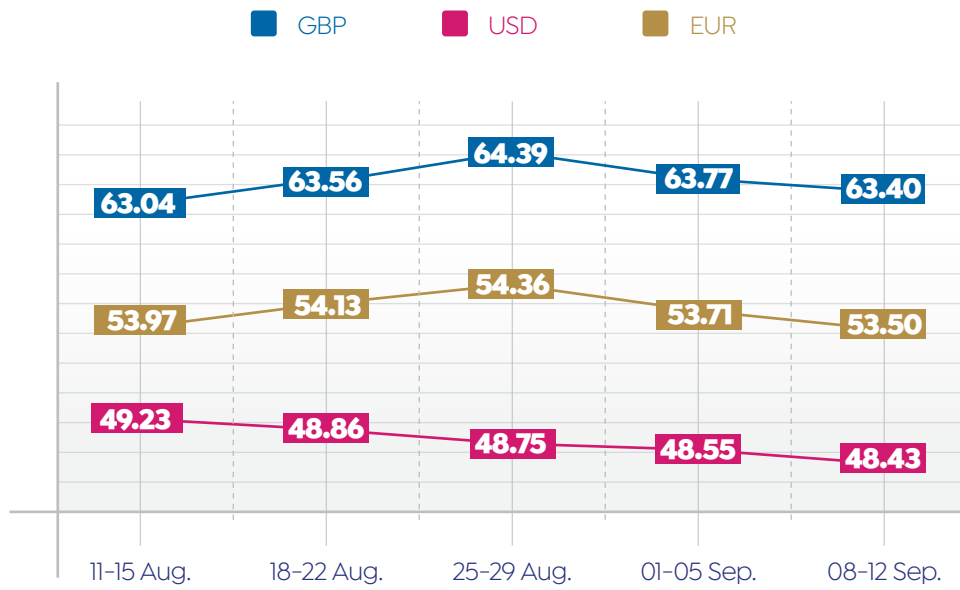
ECONOMIC

SNAPSHOT

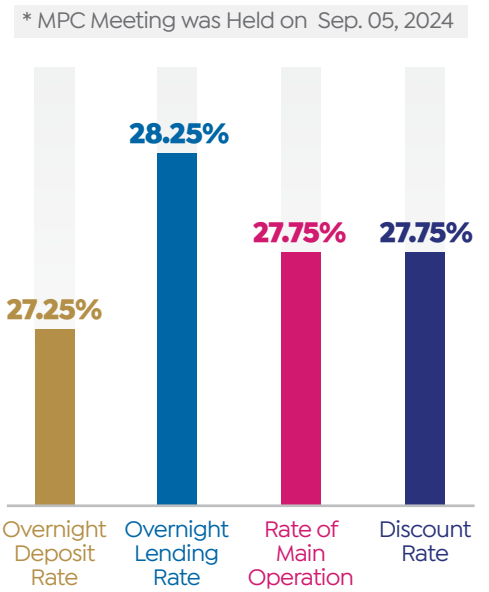
2024 Updates 2024 ECONOMIC SNAPSHOT



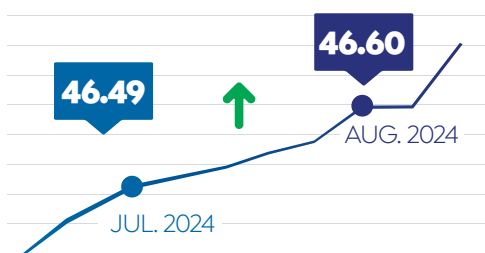
EXCHANGE RATES



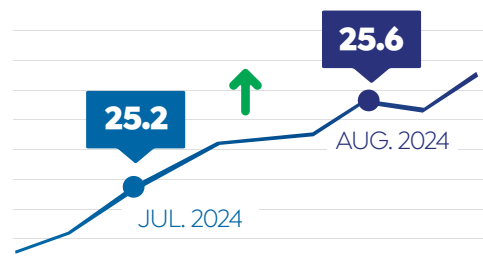
INTEREST RATES



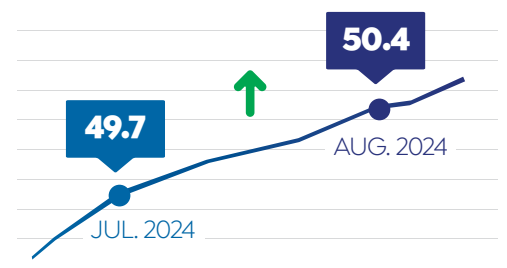
NET INTERNATIONAL RESERVES (USD BN)



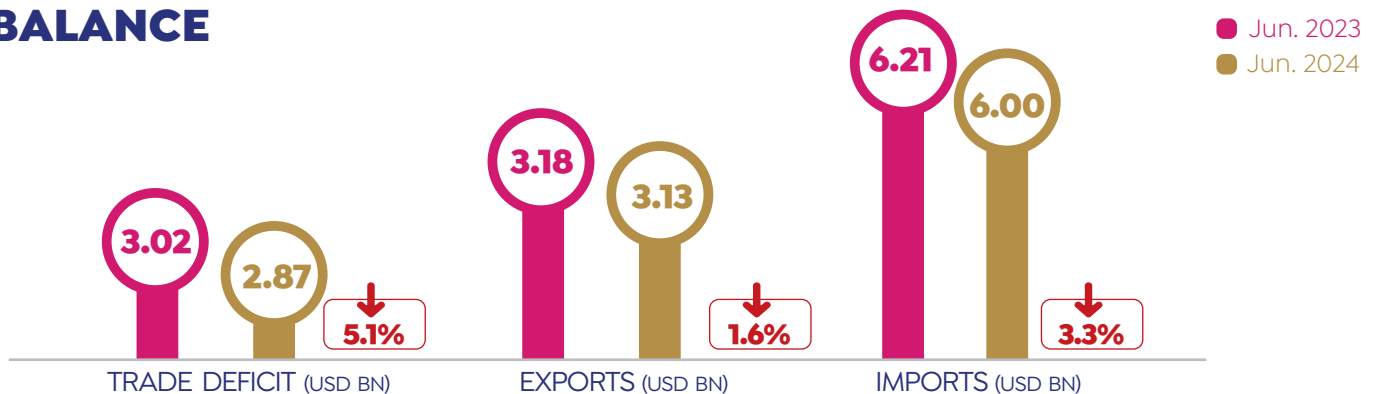
ANNUAL HEADLINE INFLATION RATE (%)



PURCHASING MANAGERS' INDEX (PMI)

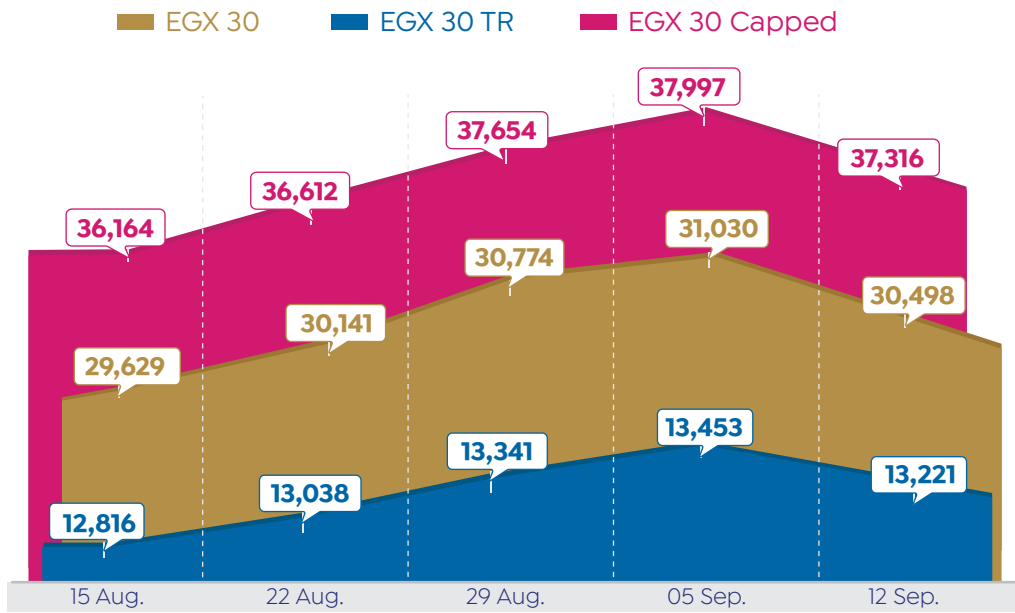


TRADE BALANCE

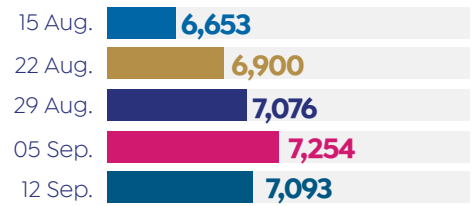


Source: CAPMAS, S&P Global & CBE

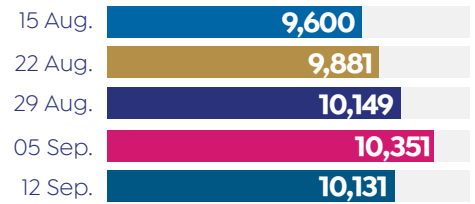
EGX INDICATORS



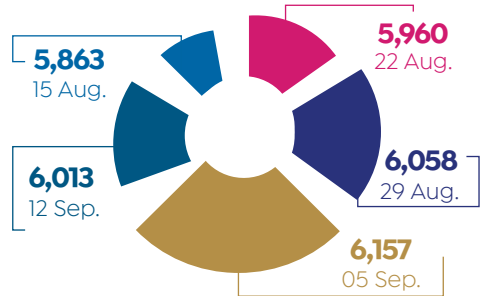
EGX 70 EWI



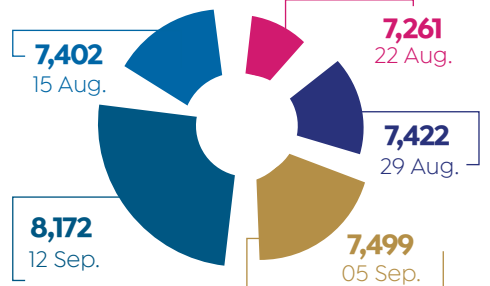
EGX 100 EWI



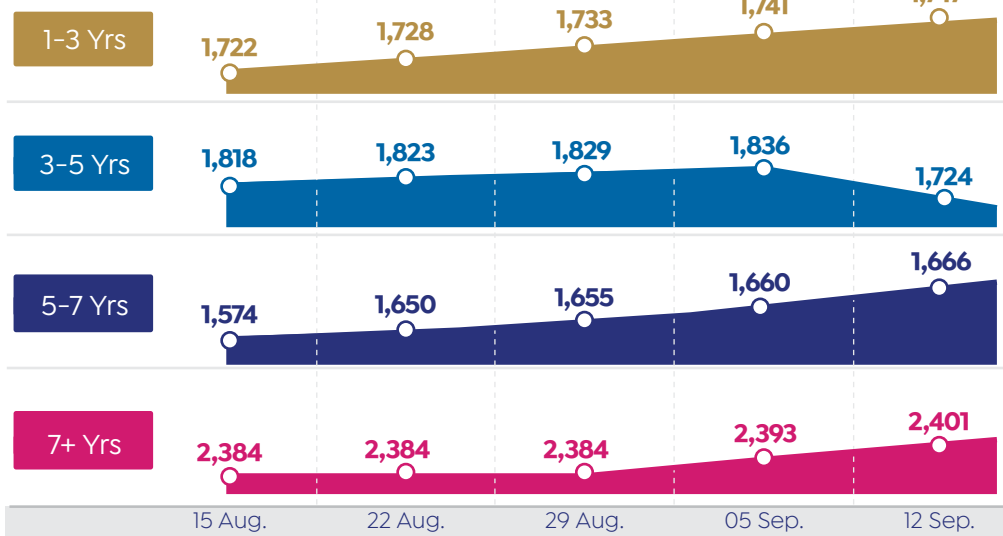
SP/EGX ESG



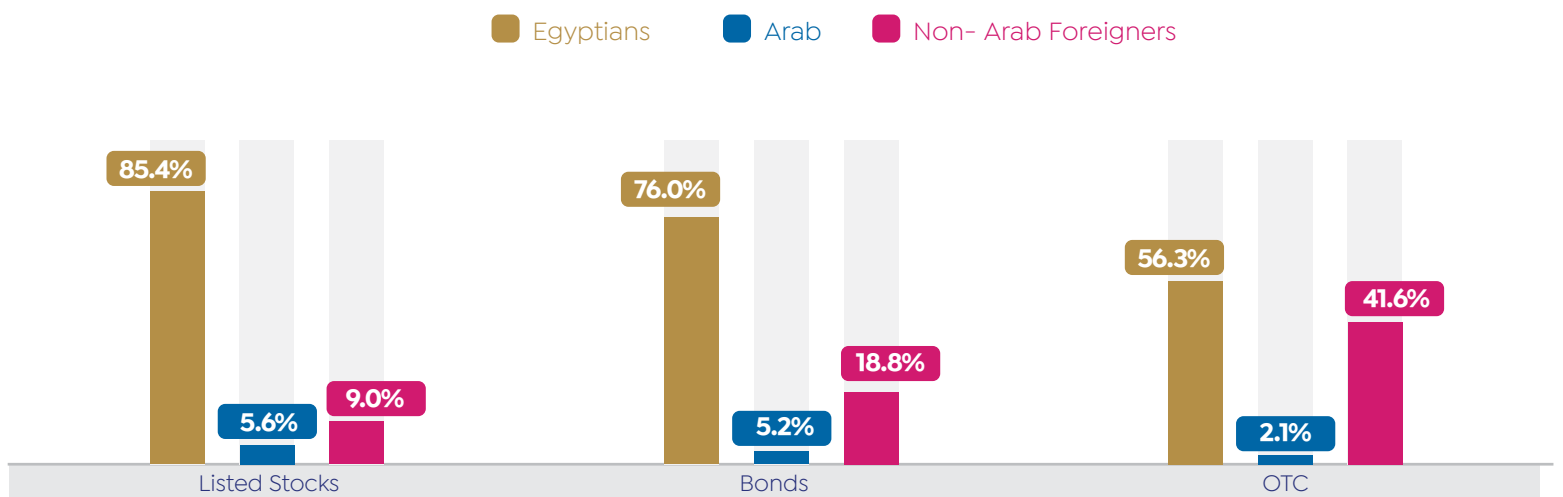
TAMAYUZ



T-BOND



TOTAL INVESTORS' TRADING ACTIVITIES BY MARKETS DURING AUG. 2024 (INC. DEALS)*



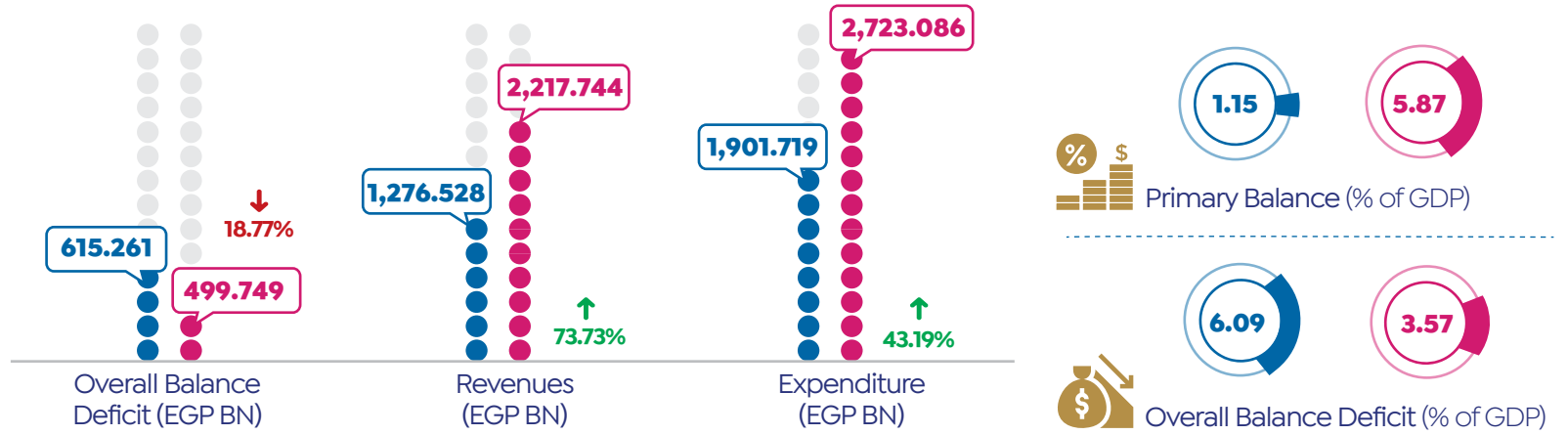
* Total Buy + Sell

Source: EGX

FISCAL SECTOR PERFORMANCE

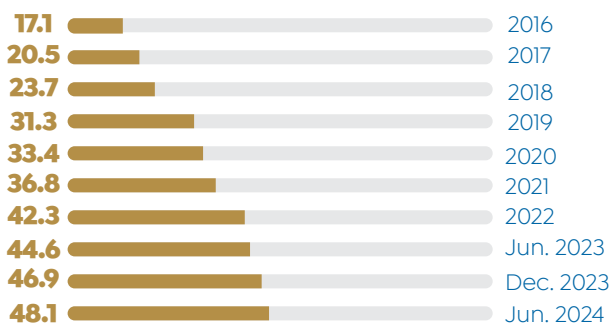
■ Jul.-May (FY 2022/23)

■ Jul.-May (FY 2023/24)



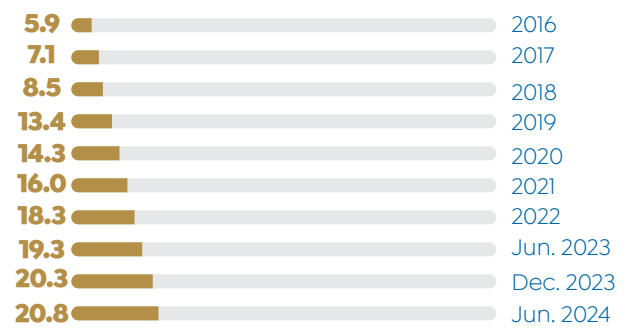
FINANCIAL INCLUSION INDICATORS

No. of Citizens Who Own Transactional Accounts (16 Years and above) (MN)



181% Growth Rate (2016 - Jun.2024)

No. of Females Who Own Transactional Accounts (MN)



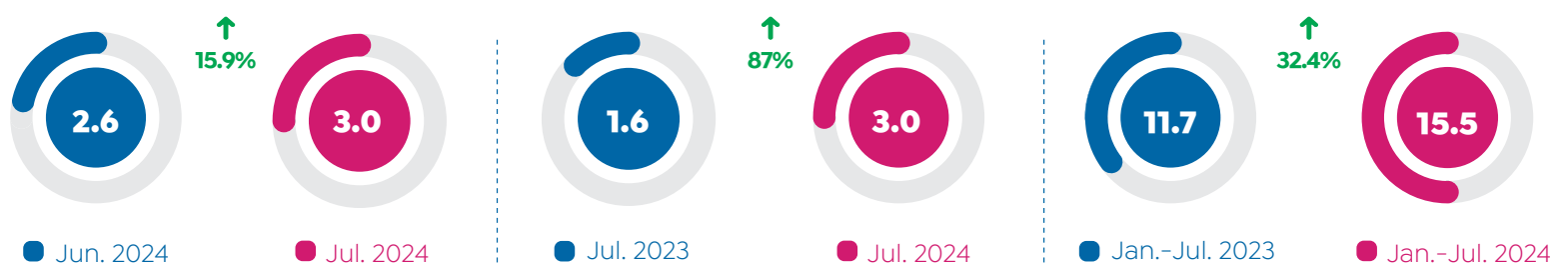
252% Growth Rate (2016 - Jun.2024)

No. of Citizens Who Own Transactional Accounts (16-35 Years Old) (MN)



51% Growth Rate (2020 - Jun.2024)

REMITTANCES OF EGYPTIANS WORKING ABROAD (USD BN)



Source: CBE & MOF